

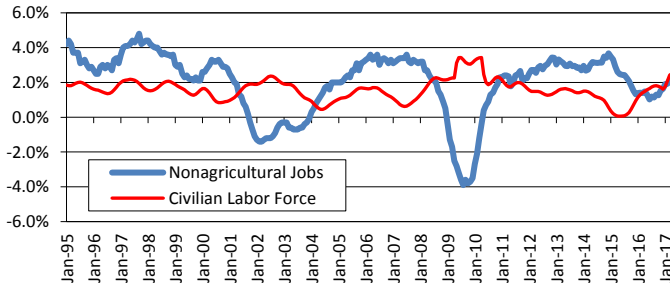
Texas Nonagricultural Employment Summary

Total Nonagricultural Wage and Salary employment rose for the 12th consecutive month with the addition of 40,200 jobs in June. The Goods-Producing sector expanded by 9,700 jobs, while the Service-Providing sector added 30,500 positions in June. Second quarter Total Nonfarm employment growth numbered 88,600 positions and marked the highest gain for the quarter since 2014. Annual employment growth outperformed the prior two years with 319,300 jobs added year to date in June as the annual growth rate moved up 0.4 percentage points to reach 2.7 percent.

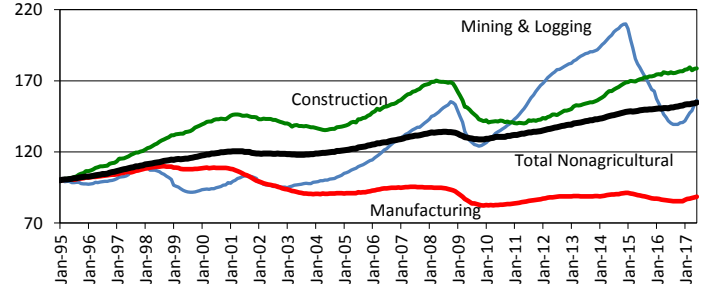
Texas Labor Force Summary

Texas' seasonally adjusted unemployment rate fell 0.2 percentage points to reach 4.6 percent in June, and the rate has fallen 0.1 percentage points over the year. The U.S. rate rose slightly to 4.4 percent in June and has fallen 0.5 percentage points over the year. The Texas Civilian Labor Force fell by 57,300 persons for its second straight month of contraction. The number of employed fell by 21,800 workers, while the number of unemployed dropped by 35,500 persons. The Texas CLF rose by 220,500 persons over the year.

Total Nonagricultural Jobs vs. Civilian Labor Force (Over-the-Year Percent Change)



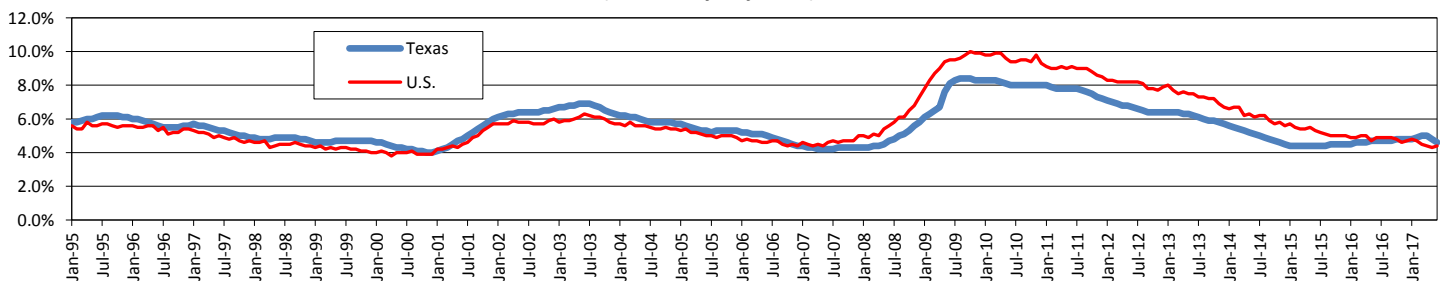
Goods Producing Sector Index, 1995=100



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT SEASONALLY ADJUSTED

INDUSTRY TITLE	Jun 2017	May 2017	Jun 2016	May '17 to June '17		June '16 to June '17	
				Absolute Change	Percent Change	Absolute Change	Percent Change
Total Nonagricultural	12,306,300	12,266,100	11,987,000	40,200	0.3	319,300	2.7
Total Private	10,347,000	10,312,900	10,063,200	34,100	0.3	283,800	2.8
Goods-Producing	1,825,800	1,816,100	1,761,600	9,700	0.5	64,200	3.6
Mining and Logging	240,500	236,100	218,000	4,400	1.9	22,500	10.3
Construction	712,900	712,200	698,500	700	0.1	14,400	2.1
Manufacturing	872,400	867,800	845,100	4,600	0.5	27,300	3.2
Service-Providing	10,480,500	10,450,000	10,225,400	30,500	0.3	255,100	2.5
Trade, Transportation, and Utilities	2,438,400	2,437,800	2,415,700	600	0.0	22,700	0.9
Information	194,700	193,100	202,200	1,600	0.8	-7,500	-3.7
Financial Activities	754,800	752,900	730,500	1,900	0.3	24,300	3.3
Professional and Business Services	1,670,600	1,674,500	1,619,400	-3,900	-0.2	51,200	3.2
Education and Health Services	1,691,500	1,678,400	1,625,800	13,100	0.8	65,700	4.0
Leisure and Hospitality	1,322,800	1,322,200	1,286,500	600	0.0	36,300	2.8
Other Services	448,400	437,900	421,500	10,500	2.4	26,900	6.4
Government	1,959,300	1,953,200	1,923,800	6,100	0.3	35,500	1.8

Texas and U.S. Unemployment Rates (Seasonally Adjusted)



TEXAS AND U.S. CIVILIAN LABOR FORCE ESTIMATES (Seasonally Adjusted)

TEXAS				UNITED STATES					
	CLF	EMP	UNEMP	RATE		CLF	EMP	UNEMP	RATE
Jun '17	13,469,500	12,849,000	620,500	4.6	Jun '17	160,145,000	153,168,000	6,977,000	4.4
May '17	13,526,800	12,870,800	656,000	4.8	May '17	159,784,000	152,923,000	6,861,000	4.3
Jun '16	13,249,000	12,628,200	620,800	4.7	Jun '16	158,889,000	151,090,000	7,799,000	4.9