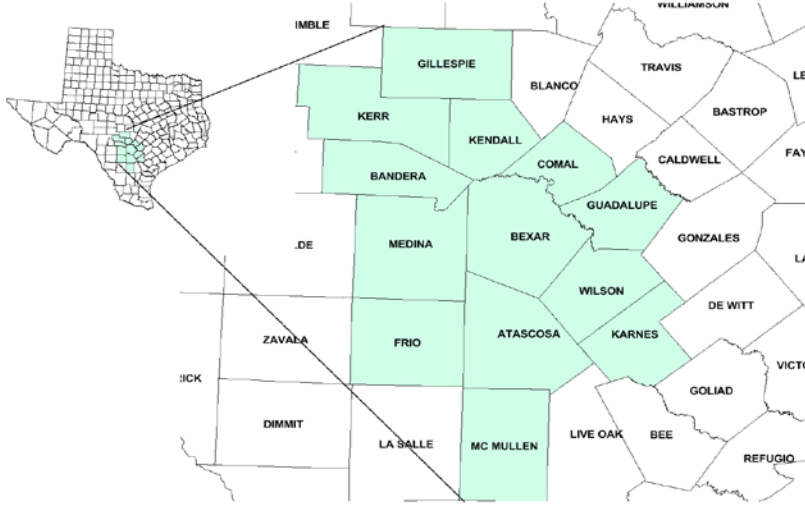


# Alamo Workforce Development Area

## August 2017



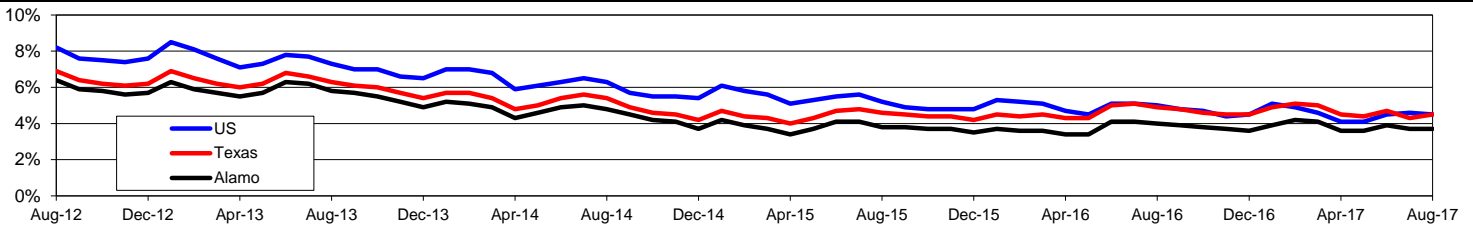
| WDA Labor Force Statistics |           |           |           |        |
|----------------------------|-----------|-----------|-----------|--------|
|                            | Aug-17    | Jul-17    | Aug-16    | OTY    |
| CLF                        | 1,205,619 | 1,204,876 | 1,190,022 | 15,597 |
| Employed                   | 1,160,816 | 1,160,836 | 1,142,707 | 18,109 |
| Unemployed                 | 44,803    | 44,040    | 47,315    | -2,512 |
| Rate                       | 3.7%      | 3.7%      | 4.0%      | -0.3%  |

| Texas Labor Force Statistics |            |            |            |         |
|------------------------------|------------|------------|------------|---------|
|                              | Aug-17     | Jul-17     | Aug-16     | OTY     |
| CLF                          | 13,406,779 | 13,434,624 | 13,295,171 | 111,608 |
| Employed                     | 12,802,022 | 12,850,647 | 12,638,955 | 163,067 |
| Unemployed                   | 604,757    | 583,977    | 656,216    | -51,459 |
| Rate                         | 4.5%       | 4.3%       | 4.9%       | -0.4%   |

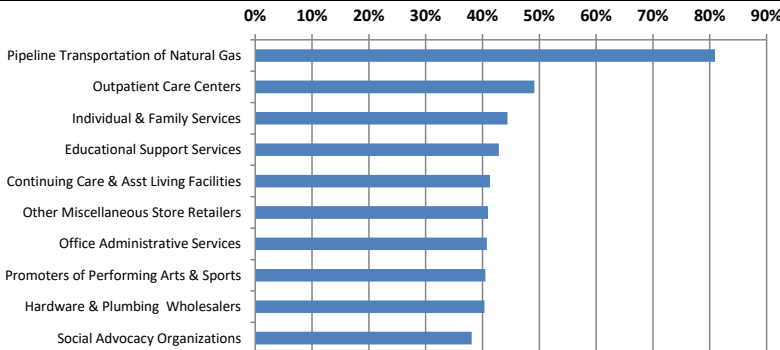
| US Labor Force Statistics |             |             |             |           |
|---------------------------|-------------|-------------|-------------|-----------|
|                           | Aug-17      | Jul-17      | Aug-16      | OTY       |
| CLF                       | 160,863,000 | 161,911,000 | 159,800,000 | 1,063,000 |
| Employed                  | 153,576,000 | 154,470,000 | 151,804,000 | 1,772,000 |
| Unemployed                | 7,287,000   | 7,441,000   | 7,996,000   | -709,000  |
| Rate                      | 4.5%        | 4.6%        | 5.0%        | -0.5%     |

| Continued Claims for the Week of the 12th |         |         |         |         |
|---|---------|---------|---------|---------|
|   | Aug-17  | Jul-17  | Aug-16  | OTY     |
| WDA                                       | 7,173   | 7,870   | 8,496   | -1,323  |
| Texas                                     | 115,986 | 124,432 | 148,897 | -32,911 |

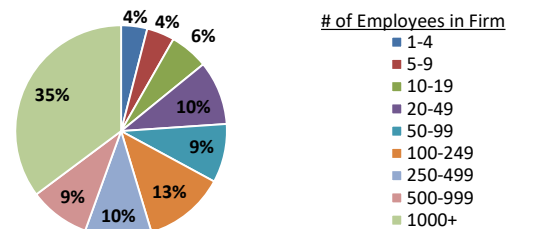
### Historical Unemployment Rates



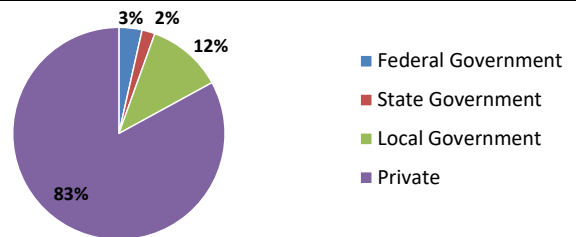
### Projected Fastest Growing Industries in WDA (% growth 2014-2024)



### Employment by Size Class (4th Quarter 2016)



### Employment by Ownership (4th Quarter 2016)



### Average Weekly Wage (4th Quarter 2016)

|       | Q4 2016 | Q3 2016 | Q4 2015 | Change  |       |
|-------|---------|---------|---------|---------|-------|
|       |         |         |         | Quarter | Year  |
| WDA   | \$934   | \$895   | \$944   | \$39    | -\$11 |
| Texas | \$1,072 | \$1,042 | \$1,099 | \$31    | -\$27 |
| US    | \$1,067 | \$1,027 | \$1,083 | \$40    | -\$16 |

### Employment by Industry (4th Quarter 2016, Percent Change)

| Industry                            | Employment       | % of total    | % Change    |             |
|-------------------------------------|------------------|---------------|-------------|-------------|
|                                     |                  |               | Quarter     | Year        |
| Natural resources and mining        | 10,904           | 1.1%          | 1.4%        | -5.3%       |
| Construction                        | 54,476           | 5.3%          | -1.1%       | 0.7%        |
| Manufacturing                       | 49,390           | 4.8%          | 0.6%        | 1.7%        |
| Trade, transportation and utilities | 200,410          | 19.4%         | 2.7%        | 3.7%        |
| Information                         | 21,473           | 2.1%          | 0.0%        | -3.5%       |
| Financial activities                | 83,978           | 8.1%          | 0.5%        | 2.8%        |
| Professional and business services  | 132,496          | 12.8%         | 1.5%        | 5.0%        |
| Education and health services       | 269,816          | 26.1%         | 3.9%        | 2.7%        |
| Leisure and hospitality             | 134,453          | 13.0%         | -4.4%       | 3.1%        |
| Other services                      | 29,416           | 2.9%          | 0.3%        | 2.2%        |
| Public administration               | 45,149           | 4.4%          | 1.2%        | 2.3%        |
| <b>Total</b>                        | <b>1,031,961</b> | <b>100.0%</b> | <b>1.2%</b> | <b>2.8%</b> |

### Employment by Industry (4th Quarter 2016)

