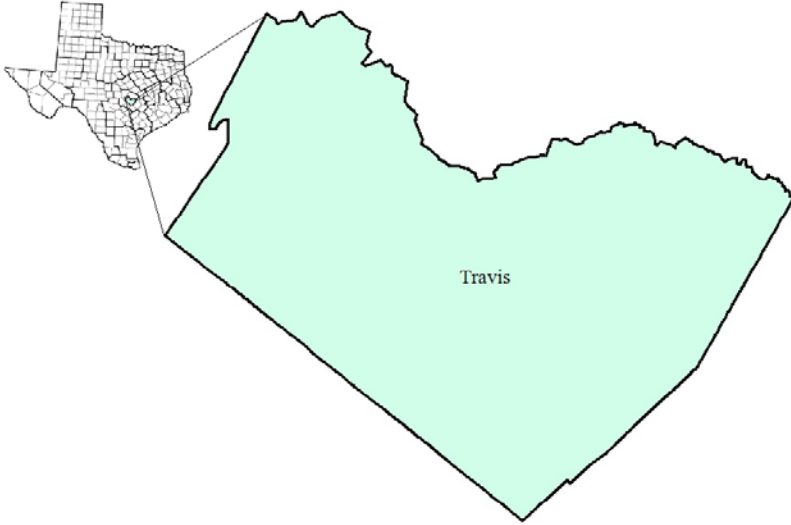


# Capital Area Workforce Development Area

October 2017



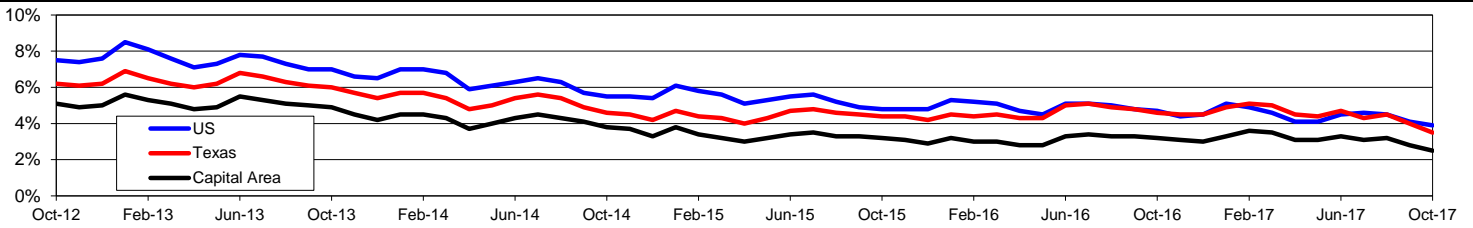
| WDA Labor Force Statistics |         |         |         |        |
|----------------------------|---------|---------|---------|--------|
|                            | Oct-17  | Sep-17  | Oct-16  | OTY    |
| CLF                        | 692,500 | 697,312 | 686,087 | 6,413  |
| Employed                   | 675,282 | 677,691 | 664,043 | 11,239 |
| Unemployed                 | 17,218  | 19,621  | 22,044  | -4,826 |
| Rate                       | 2.5%    | 2.8%    | 3.2%    | -0.7%  |

| Texas Labor Force Statistics |            |            |            |          |
|------------------------------|------------|------------|------------|----------|
|                              | Oct-17     | Sep-17     | Oct-16     | OTY      |
| CLF                          | 13,392,285 | 13,498,742 | 13,338,725 | 53,560   |
| Employed                     | 12,922,084 | 12,954,820 | 12,725,859 | 196,225  |
| Unemployed                   | 470,201    | 543,922    | 612,866    | -142,665 |
| Rate                         | 3.5%       | 4.0%       | 4.6%       | -1.1%    |

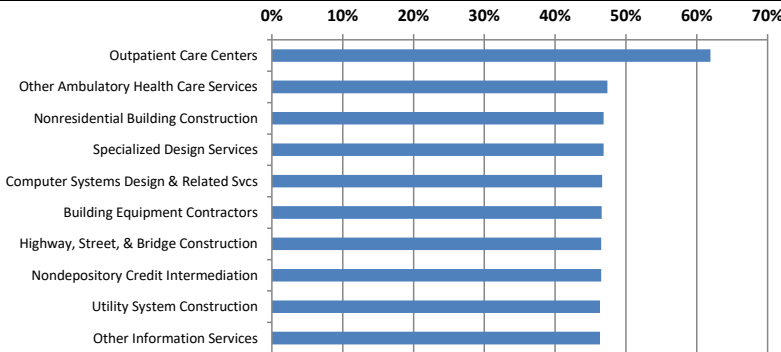
| US Labor Force Statistics |             |             |             |            |
|---------------------------|-------------|-------------|-------------|------------|
|                           | Oct-17      | Sep-17      | Oct-16      | OTY        |
| CLF                       | 160,465,000 | 161,049,000 | 159,783,000 | 682,000    |
| Employed                  | 154,223,000 | 154,494,000 | 152,335,000 | 1,888,000  |
| Unemployed                | 6,242,000   | 6,556,000   | 7,447,000   | -1,205,000 |
| Rate                      | 3.9%        | 4.1%        | 4.7%        | -0.8%      |

| Continued Claims for the Week of the 12th |         |         |         |         |
|---|---------|---------|---------|---------|
|   | Oct-17  | Sep-17  | Oct-16  | OTY     |
| WDA                                       | 3,462   | 3,612   | 3,862   | -400    |
| Texas                                     | 104,802 | 115,057 | 124,901 | -20,099 |

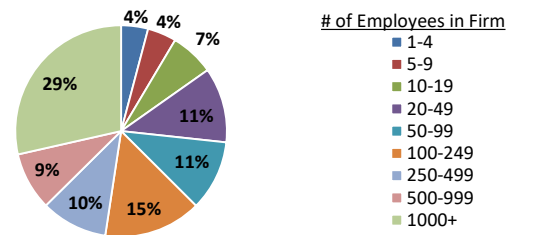
## Historical Unemployment Rates



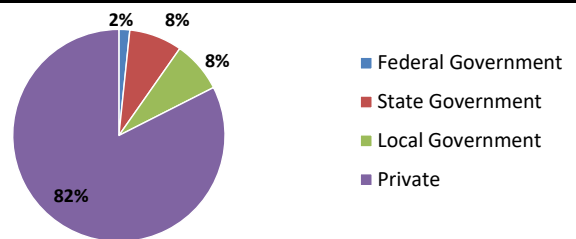
## Projected Fastest Growing Industries in WDA (% growth 2014-2024)



## Employment by Size Class (2nd Quarter 2017)



## Employment by Ownership (2nd Quarter 2017)



## Average Weekly Wage (2nd Quarter 2017)

|       | Q2 2017 | Q1 2017 | Q2 2016 | Change  |      |
|-------|---------|---------|---------|---------|------|
|       |         |         |         | Quarter | Year |
| WDA   | \$1,184 | \$1,251 | \$1,120 | -\$67   | \$64 |
| Texas | \$1,026 | \$1,124 | \$1,000 | -\$99   | \$25 |
| US    | N/A     | \$1,111 | \$988   | N/A     | N/A  |

## Employment by Industry (2nd Quarter 2017, Percent Change)

| Industry                            | Employment     | % of total    | % Change    |             |
|-------------------------------------|----------------|---------------|-------------|-------------|
|                                     |                |               | Quarter     | Year        |
| Natural resources and mining        | 2,356          | 0.3%          | 4.1%        | 3.4%        |
| Construction                        | 41,869         | 5.8%          | 3.4%        | 4.6%        |
| Manufacturing                       | 38,425         | 5.3%          | 2.3%        | 3.1%        |
| Trade, transportation and utilities | 115,148        | 15.9%         | 1.0%        | 2.6%        |
| Information                         | 26,104         | 3.6%          | 0.7%        | 3.7%        |
| Financial activities                | 47,753         | 6.6%          | 2.0%        | 6.6%        |
| Professional and business services  | 138,877        | 19.1%         | 1.9%        | 2.3%        |
| Education and health services       | 142,206        | 19.6%         | 0.7%        | 1.9%        |
| Leisure and hospitality             | 93,962         | 12.9%         | 3.5%        | 2.9%        |
| Other services                      | 26,377         | 3.6%          | 2.8%        | 3.1%        |
| Public administration               | 52,719         | 7.3%          | 0.7%        | 4.5%        |
| <b>Total</b>                        | <b>725,796</b> | <b>100.0%</b> | <b>1.8%</b> | <b>3.0%</b> |

## Employment by Industry (2nd Quarter 2017)

