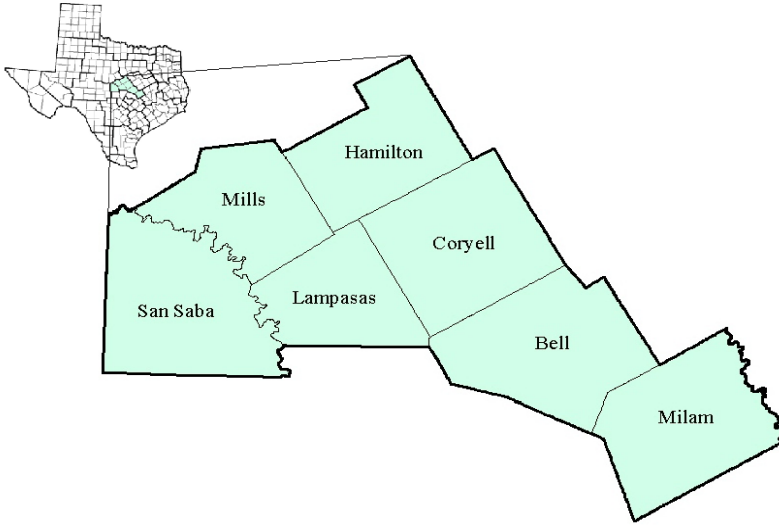


Central Texas Workforce Development Area

April 2018



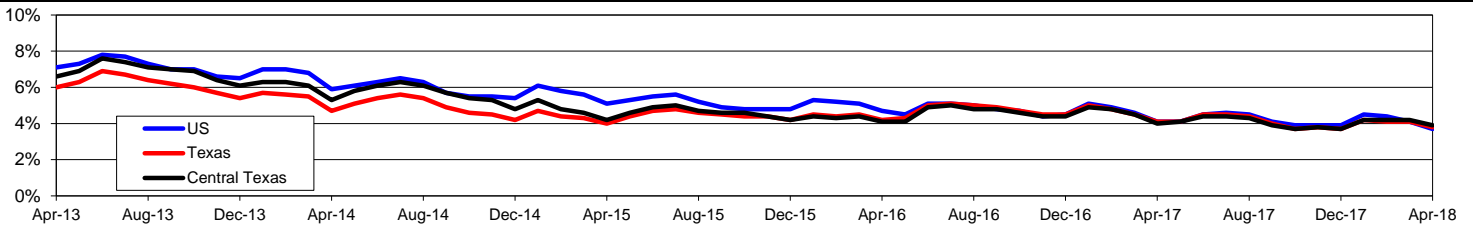
| WDA Labor Force Statistics | | | | |
|----------------------------|---------|---------|---------|-------|
| | Apr-18 | Mar-18 | Apr-17 | OTY |
| CLF | 196,414 | 196,328 | 193,573 | 2,841 |
| Employed | 188,760 | 188,082 | 185,762 | 2,998 |
| Unemployed | 7,654 | 8,246 | 7,811 | -157 |
| Rate | 3.9% | 4.2% | 4.0% | -0.1% |

| Texas Labor Force Statistics | | | | |
|------------------------------|------------|------------|------------|---------|
| | Apr-18 | Mar-18 | Apr-17 | OTY |
| CLF | 13,860,323 | 13,836,504 | 13,527,232 | 333,091 |
| Employed | 13,340,165 | 13,267,080 | 12,967,846 | 372,319 |
| Unemployed | 520,158 | 569,424 | 559,386 | -39,228 |
| Rate | 3.8% | 4.1% | 4.1% | -0.3% |

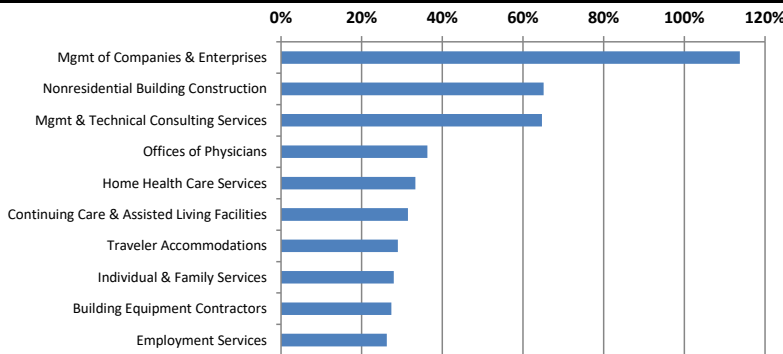
| US Labor Force Statistics | | | | |
|---------------------------|-------------|-------------|-------------|-----------|
| | Apr-18 | Mar-18 | Apr-17 | OTY |
| CLF | 161,280,000 | 161,548,000 | 159,817,000 | 1,463,000 |
| Employed | 155,348,000 | 154,877,000 | 153,262,000 | 2,086,000 |
| Unemployed | 5,932,000 | 6,671,000 | 6,555,000 | -623,000 |
| Rate | 3.7% | 4.1% | 4.1% | -0.4% |

| Continued Claims for the Week of the 12th | | | | |
|---|--------|---------|---------|---------|
| | Apr-18 | Mar-18 | Apr-17 | OTY |
| WDA | 1,288 | 1,311 | 1,417 | -129 |
| Texas | 92,281 | 102,696 | 116,413 | -24,132 |

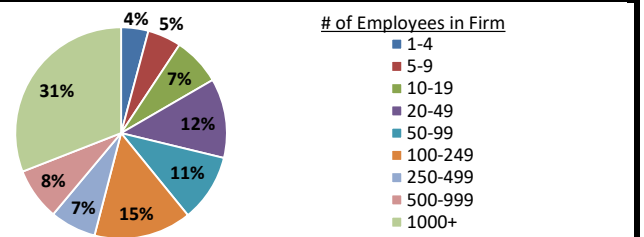
Historical Unemployment Rates



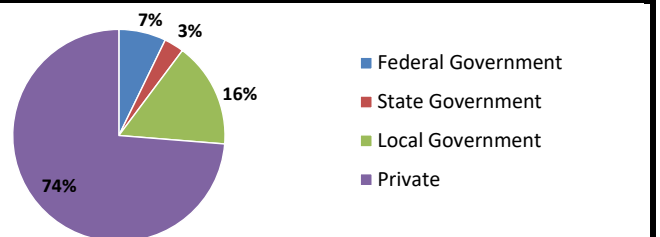
Projected Fastest Growing Industries in WDA (% growth 2014-2024)



Employment by Size Class (3rd Quarter 2017)



Employment by Ownership (3rd Quarter 2017)



Average Weekly Wage (3rd Quarter 2017)

| | Q3 2017 | Q2 2017 | Q3 2016 | Change | |
|-------|---------|---------|---------|---------|-------|
| | | | | Quarter | Year |
| WDA | \$835 | \$846 | \$839 | -\$12 | -\$4 |
| Texas | \$1,032 | \$1,027 | \$1,042 | \$5 | -\$10 |
| US | \$1,021 | \$1,020 | \$1,027 | \$1 | -\$6 |

Employment by Industry (3rd Quarter 2017, Percent Change)

| Industry | Employment | % of total | % Change | |
|-------------------------------------|----------------|---------------|--------------|-------------|
| | | | Quarter | Year |
| Natural resources and mining | 1,231 | 0.8% | 0.3% | -4.6% |
| Construction | 7,668 | 5.1% | -0.7% | -0.6% |
| Manufacturing | 8,071 | 5.4% | -0.2% | -0.3% |
| Trade, transportation and utilities | 31,811 | 21.2% | -0.3% | 2.7% |
| Information | 1,362 | 0.9% | -1.4% | -7.7% |
| Financial activities | 7,341 | 4.9% | 2.9% | 1.0% |
| Professional and business services | 10,910 | 7.3% | 0.1% | 3.0% |
| Education and health services | 49,806 | 33.2% | -3.1% | 1.1% |
| Leisure and hospitality | 16,939 | 11.3% | 0.6% | 4.9% |
| Other services | 4,325 | 2.9% | -0.3% | -4.4% |
| Public administration | 10,693 | 7.1% | -0.6% | -3.7% |
| Total | 150,157 | 100.0% | -1.0% | 1.2% |

Employment by Industry (3rd Quarter 2017)

