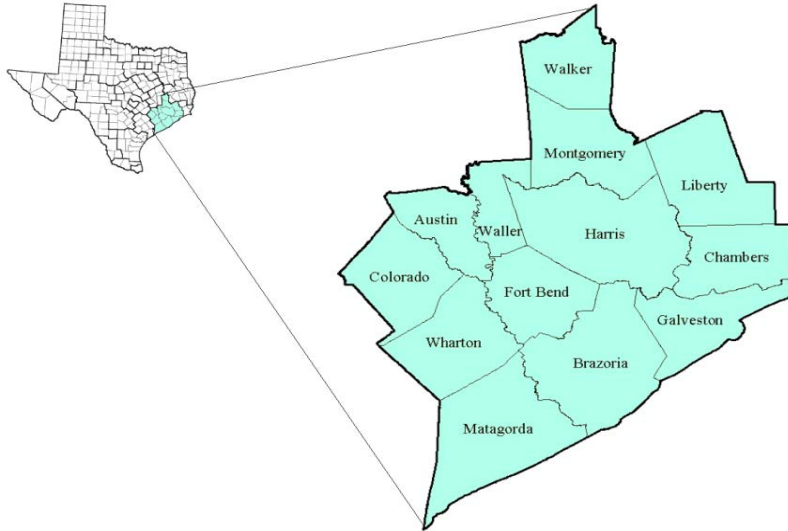


# Gulf Coast Workforce Development Area

## September 2017



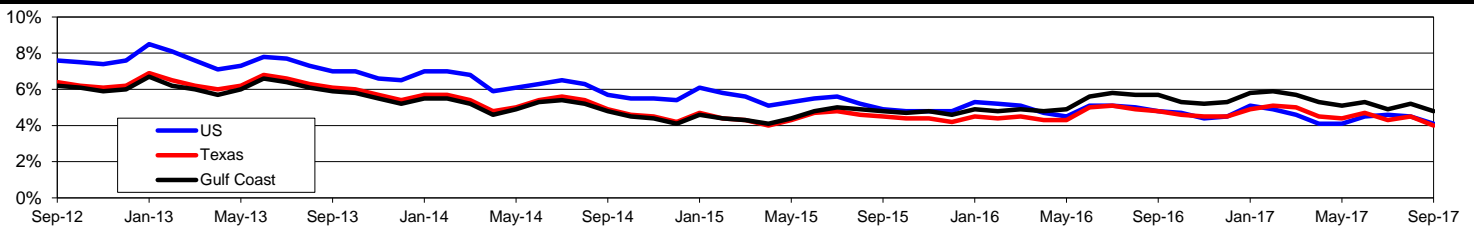
| WDA Labor Force Statistics |           |           |           |         |
|----------------------------|-----------|-----------|-----------|---------|
|                            | Sep-17    | Aug-17    | Sep-16    | OTY     |
| CLF                        | 3,378,751 | 3,371,707 | 3,372,135 | 6,616   |
| Employed                   | 3,215,969 | 3,197,142 | 3,181,293 | 34,676  |
| Unemployed                 | 162,782   | 174,565   | 190,842   | -28,060 |
| Rate                       | 4.8%      | 5.2%      | 5.7%      | -0.9%   |

| Texas Labor Force Statistics |            |            |            |          |
|------------------------------|------------|------------|------------|----------|
|                              | Sep-17     | Aug-17     | Sep-16     | OTY      |
| CLF                          | 13,499,113 | 13,406,493 | 13,359,661 | 139,452  |
| Employed                     | 12,955,476 | 12,801,715 | 12,712,681 | 242,795  |
| Unemployed                   | 543,637    | 604,778    | 646,980    | -103,343 |
| Rate                         | 4.0%       | 4.5%       | 4.8%       | -0.8%    |

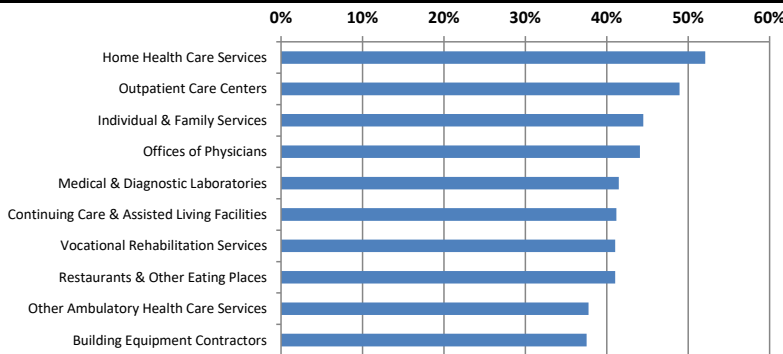
| US Labor Force Statistics |             |             |             |            |
|---------------------------|-------------|-------------|-------------|------------|
|                           | Sep-17      | Aug-17      | Sep-16      | OTY        |
| CLF                       | 161,049,000 | 160,863,000 | 159,636,000 | 1,413,000  |
| Employed                  | 154,494,000 | 153,576,000 | 151,977,000 | 2,517,000  |
| Unemployed                | 6,556,000   | 7,287,000   | 7,658,000   | -1,102,000 |
| Rate                      | 4.1%        | 4.5%        | 4.8%        | -0.7%      |

| Continued Claims for the Week of the 12th |         |         |         |         |
|---|---------|---------|---------|---------|
|   | Sep-17  | Aug-17  | Sep-16  | OTY     |
| WDA                                       | 39,913  | 37,376  | 47,273  | -7,360  |
| Texas                                     | 112,682 | 117,088 | 133,309 | -20,627 |

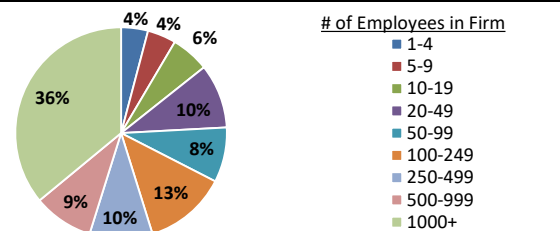
### Historical Unemployment Rates



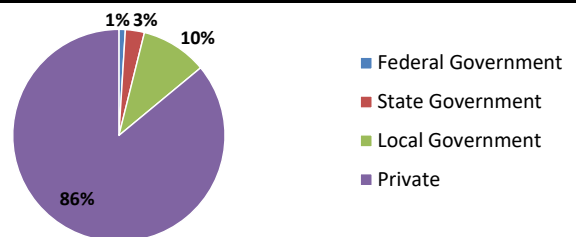
### Projected Fastest Growing Industries in WDA (% growth 2014-2024)



### Employment by Size Class (1st Quarter 2017)



### Employment by Ownership (1st Quarter 2017)



### Average Weekly Wage (1st Quarter 2017)

|       | Q1 2017 | Q4 2016 | Q1 2016 | Change  |      |
|-------|---------|---------|---------|---------|------|
|       |         |         |         | Quarter | Year |
| WDA   | \$1,344 | \$1,239 | \$1,289 | \$104   | \$55 |
| Texas | \$1,124 | \$1,072 | \$1,065 | \$52    | \$60 |
| US    | \$1,111 | \$1,067 | \$1,042 | \$44    | \$69 |

### Employment by Industry (1st Quarter 2017, Percent Change)

| Industry                            | Employment       | % of total    | % Change     |              |
|-------------------------------------|------------------|---------------|--------------|--------------|
|                                     |                  |               | Quarter      | Year         |
| Natural resources and mining        | 81,130           | 2.8%          | -9.1%        | -17.5%       |
| Construction                        | 211,757          | 7.2%          | -2.1%        | -4.0%        |
| Manufacturing                       | 221,137          | 7.6%          | 0.5%         | -4.8%        |
| Trade, transportation and utilities | 622,175          | 21.3%         | -1.4%        | 0.7%         |
| Information                         | 33,179           | 1.1%          | -0.4%        | 0.0%         |
| Financial activities                | 154,092          | 5.3%          | 0.5%         | 2.4%         |
| Professional and business services  | 453,780          | 15.5%         | 0.2%         | 0.7%         |
| Education and health services       | 659,978          | 22.6%         | -0.4%        | 2.3%         |
| Leisure and hospitality             | 317,235          | 10.8%         | 0.4%         | 1.6%         |
| Other services                      | 86,010           | 2.9%          | 0.2%         | 1.3%         |
| Public administration               | 84,395           | 2.9%          | 0.0%         | 2.7%         |
| <b>Total</b>                        | <b>2,924,868</b> | <b>100.0%</b> | <b>-0.7%</b> | <b>-0.1%</b> |

### Employment by Industry (1st Quarter 2017)

