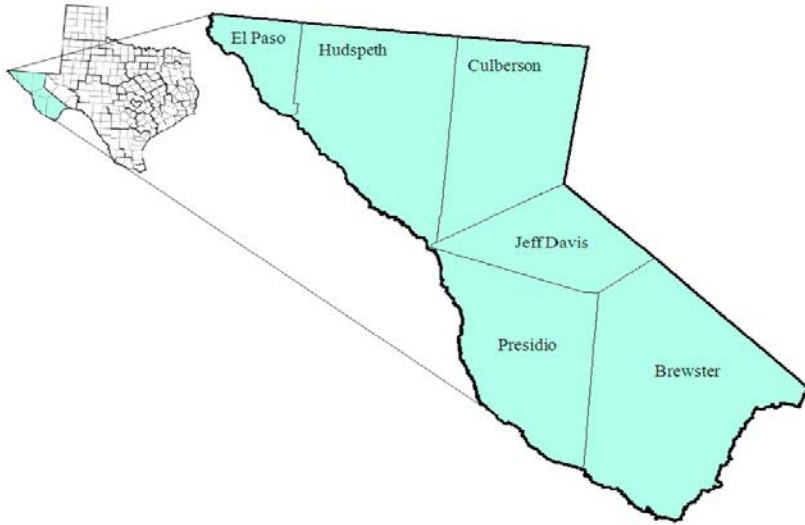


# Borderplex Workforce Development Area

October 2017



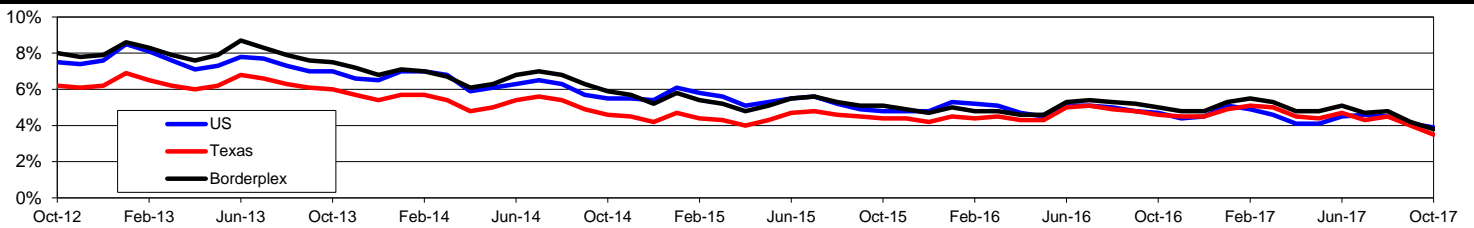
| WDA Labor Force Statistics |         |         |         |        |
|----------------------------|---------|---------|---------|--------|
|                            | Oct-17  | Sep-17  | Oct-16  | OTY    |
| CLF                        | 364,807 | 369,340 | 363,141 | 1,666  |
| Employed                   | 350,954 | 353,714 | 344,999 | 5,955  |
| Unemployed                 | 13,853  | 15,626  | 18,142  | -4,289 |
| Rate                       | 3.8%    | 4.2%    | 5.0%    | -1.2%  |

| Texas Labor Force Statistics |            |            |            |          |
|------------------------------|------------|------------|------------|----------|
|                              | Oct-17     | Sep-17     | Oct-16     | OTY      |
| CLF                          | 13,392,285 | 13,498,742 | 13,338,725 | 53,560   |
| Employed                     | 12,922,084 | 12,954,820 | 12,725,859 | 196,225  |
| Unemployed                   | 470,201    | 543,922    | 612,866    | -142,665 |
| Rate                         | 3.5%       | 4.0%       | 4.6%       | -1.1%    |

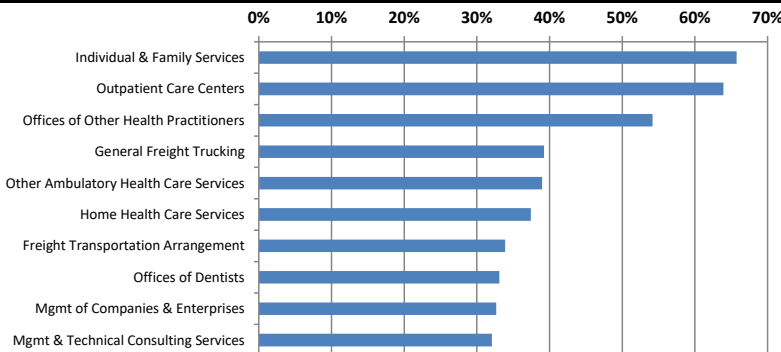
| US Labor Force Statistics |             |             |             |            |
|---------------------------|-------------|-------------|-------------|------------|
|                           | Oct-17      | Sep-17      | Oct-16      | OTY        |
| CLF                       | 160,465,000 | 161,049,000 | 159,783,000 | 682,000    |
| Employed                  | 154,223,000 | 154,494,000 | 152,335,000 | 1,888,000  |
| Unemployed                | 6,242,000   | 6,556,000   | 7,447,000   | -1,205,000 |
| Rate                      | 3.9%        | 4.1%        | 4.7%        | -0.8%      |

| Continued Claims for the Week of the 12th |         |         |         |         |
|---|---------|---------|---------|---------|
|   | Oct-17  | Sep-17  | Oct-16  | OTY     |
| WDA                                       | 2,810   | 2,810   | 3,383   | -573    |
| Texas                                     | 104,802 | 115,057 | 124,901 | -20,099 |

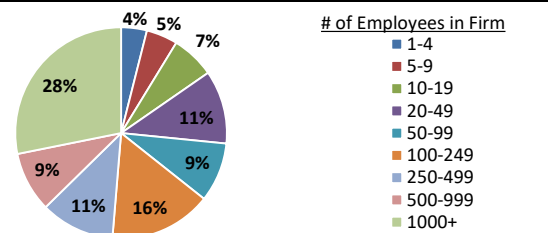
## Historical Unemployment Rates



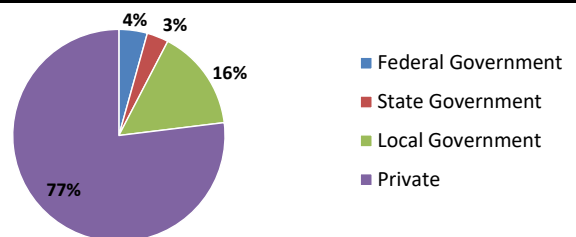
## Projected Fastest Growing Industries in WDA (% growth 2014-2024)



## Employment by Size Class (2nd Quarter 2017)



## Employment by Ownership (2nd Quarter 2017)



## Average Weekly Wage (2nd Quarter 2017)

|       | Q2 2017 | Q1 2017 | Q2 2016 | Change  |      |
|-------|---------|---------|---------|---------|------|
|       |         |         |         | Quarter | Year |
| WDA   | \$719   | \$732   | \$695   | -\$13   | \$23 |
| Texas | \$1,026 | \$1,124 | \$1,000 | -\$99   | \$25 |
| US    | N/A     | \$1,111 | \$988   | N/A     | N/A  |

## Employment by Industry (2nd Quarter 2017, Percent Change)

| Industry                            | Employment     | % of total    | % Change    |             |
|-------------------------------------|----------------|---------------|-------------|-------------|
|                                     |                |               | Quarter     | Year        |
| Natural resources and mining        | 1,772          | 0.6%          | -2.3%       | -9.5%       |
| Construction                        | 16,356         | 5.3%          | 3.9%        | 3.4%        |
| Manufacturing                       | 17,168         | 5.5%          | 0.4%        | -0.3%       |
| Trade, transportation and utilities | 69,487         | 22.4%         | -0.4%       | 0.4%        |
| Information                         | 5,152          | 1.7%          | 0.5%        | -1.4%       |
| Financial activities                | 12,631         | 4.1%          | -0.1%       | -0.9%       |
| Professional and business services  | 33,231         | 10.7%         | -0.1%       | 2.1%        |
| Education and health services       | 90,612         | 29.2%         | 0.0%        | 2.1%        |
| Leisure and hospitality             | 38,840         | 12.5%         | 3.3%        | 1.7%        |
| Other services                      | 7,078          | 2.3%          | 0.3%        | -3.3%       |
| Public administration               | 17,700         | 5.7%          | 0.2%        | 1.7%        |
| <b>Total</b>                        | <b>310,027</b> | <b>100.0%</b> | <b>0.5%</b> | <b>1.2%</b> |

## Employment by Industry (2nd Quarter 2017)

