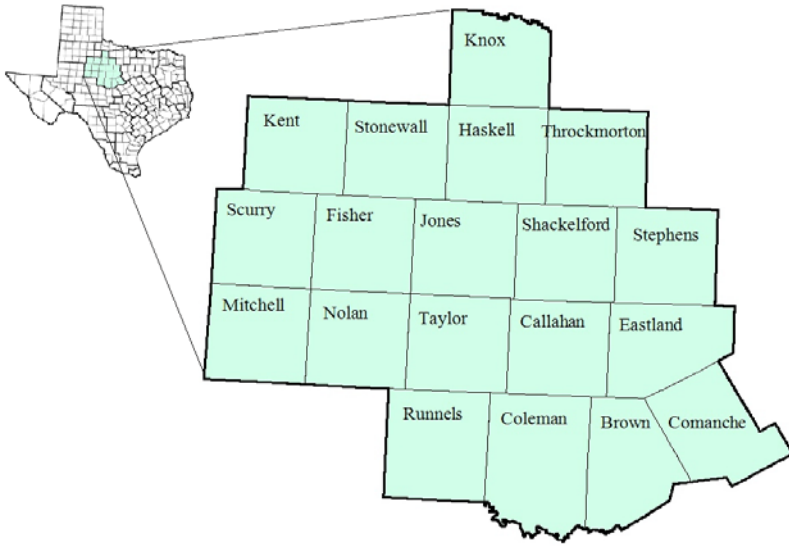


# West Central Texas Workforce Development Area

August 2017



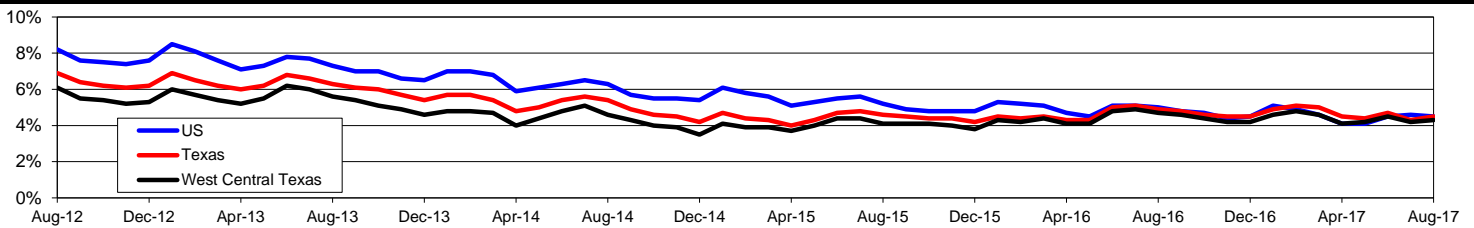
| WDA Labor Force Statistics |         |         |         |        |
|----------------------------|---------|---------|---------|--------|
|                            | Aug-17  | Jul-17  | Aug-16  | OTY    |
| CLF                        | 138,439 | 138,522 | 140,820 | -2,381 |
| Employed                   | 132,506 | 132,709 | 134,263 | -1,757 |
| Unemployed                 | 5,933   | 5,813   | 6,557   | -624   |
| Rate                       | 4.3%    | 4.2%    | 4.7%    | -0.4%  |

| Texas Labor Force Statistics |            |            |            |         |
|------------------------------|------------|------------|------------|---------|
|                              | Aug-17     | Jul-17     | Aug-16     | OTY     |
| CLF                          | 13,406,779 | 13,434,624 | 13,295,171 | 111,608 |
| Employed                     | 12,802,022 | 12,850,647 | 12,638,955 | 163,067 |
| Unemployed                   | 604,757    | 583,977    | 656,216    | -51,459 |
| Rate                         | 4.5%       | 4.3%       | 4.9%       | -0.4%   |

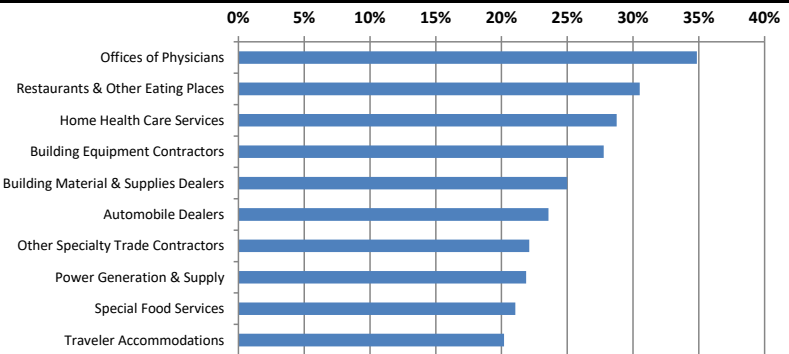
| US Labor Force Statistics |             |             |             |           |
|---------------------------|-------------|-------------|-------------|-----------|
|                           | Aug-17      | Jul-17      | Aug-16      | OTY       |
| CLF                       | 160,863,000 | 161,911,000 | 159,800,000 | 1,063,000 |
| Employed                  | 153,576,000 | 154,470,000 | 151,804,000 | 1,772,000 |
| Unemployed                | 7,287,000   | 7,441,000   | 7,996,000   | -709,000  |
| Rate                      | 4.5%        | 4.6%        | 5.0%        | -0.5%     |

| Continued Claims for the Week of the 12th |         |         |         |         |
|---|---------|---------|---------|---------|
|   | Aug-17  | Jul-17  | Aug-16  | OTY     |
| WDA                                       | 874     | 965     | 1,129   | -255    |
| Texas                                     | 115,986 | 124,432 | 148,897 | -32,911 |

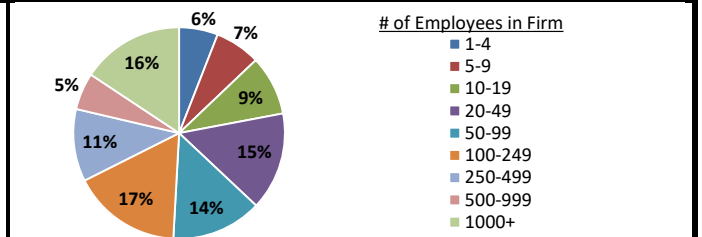
## Historical Unemployment Rates



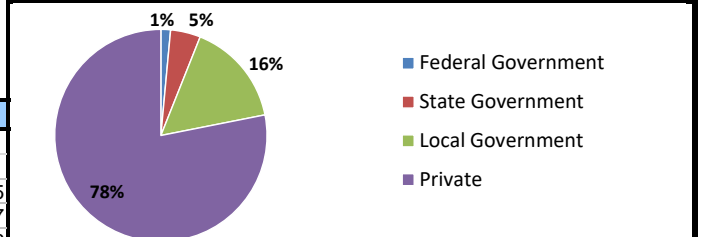
## Projected Fastest Growing Industries in WDA (% growth 2014-2024)



## Employment by Size Class (4th Quarter 2016)



## Employment by Ownership (4th Quarter 2016)



## Average Weekly Wage (4th Quarter 2016)

|       | Q4 2016 | Q3 2016 | Q4 2015 | Change  |       |
|-------|---------|---------|---------|---------|-------|
|       |         |         |         | Quarter | Year  |
| WDA   | \$774   | \$751   | \$789   | \$22    | -\$15 |
| Texas | \$1,072 | \$1,042 | \$1,099 | \$31    | -\$27 |
| US    | \$1,067 | \$1,027 | \$1,083 | \$40    | -\$16 |

## Employment by Industry (4th Quarter 2016, Percent Change)

| Industry                            | Employment     | % of total    | % Change    |              |
|-------------------------------------|----------------|---------------|-------------|--------------|
|                                     |                |               | Quarter     | Year         |
| Natural resources and mining        | 7,193          | 5.9%          | 7.3%        | -12.9%       |
| Construction                        | 6,368          | 5.2%          | -2.0%       | -11.8%       |
| Manufacturing                       | 8,894          | 7.3%          | -1.1%       | 0.1%         |
| Trade, transportation and utilities | 24,845         | 20.4%         | 1.3%        | -1.6%        |
| Information                         | 1,387          | 1.1%          | -3.8%       | -17.1%       |
| Financial activities                | 5,616          | 4.6%          | -0.4%       | 0.8%         |
| Professional and business services  | 7,736          | 6.4%          | 0.1%        | -1.2%        |
| Education and health services       | 35,695         | 29.4%         | 3.6%        | 1.2%         |
| Leisure and hospitality             | 12,446         | 10.2%         | -2.7%       | 0.5%         |
| Other services                      | 3,419          | 2.8%          | 1.3%        | -3.7%        |
| Public administration               | 7,963          | 6.6%          | -1.8%       | 1.4%         |
| <b>Total</b>                        | <b>121,562</b> | <b>100.0%</b> | <b>1.1%</b> | <b>-1.8%</b> |

## Employment by Industry (4th Quarter 2016)

