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# TEXAS

## LABOR MARKET REVIEW

FEBRUARY 2009

### Texas Nonagricultural Wage and Salary Employment (Seasonally Adjusted)

Total Nonagricultural Employment dropped by 75,800 jobs in January, marking the third consecutive month for decreases. Three of the eleven industries experienced monthly job growth while the remaining eight showed over-the-month losses. Manufacturing and Trade, Transportation, and Utilities recorded the largest losses in January, down 38,100 and 26,600 jobs, respectively. As a result of the monthly decline, the annual growth rate for Total Nonagricultural Employment slowed from 0.9 percent in December to -0.1 percent in January. The annual growth rate for Texas had remained positive for 60 consecutive months prior to this month's negative rate. In the past 12 months, 5,300 jobs have been lost in Total Nonagricultural Employment. However, even with this over-the-year decrease, six industries added jobs from January 2008 to January 2009. Two of those industries posted solid annual growth rates above 3.0 percent.

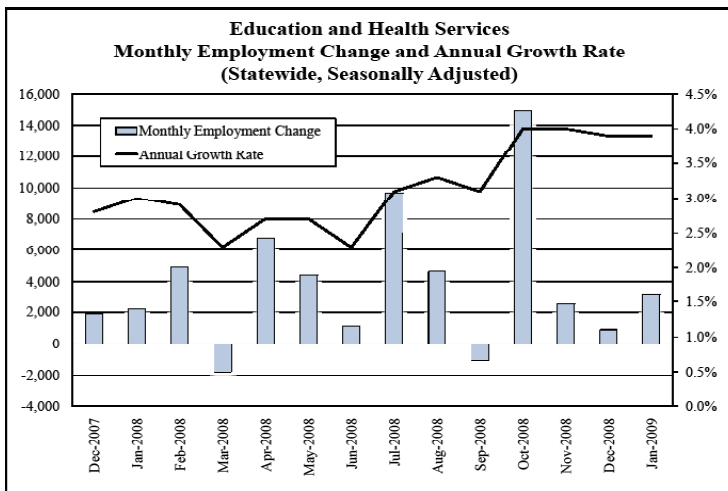
Government employment grew 3,600 jobs in January. The jobs gained in January were twice that of the historical average for the month of January. This month's increase marked 10 months of growth during the last 12 months. The annual growth rate for Government was 1.5 percent, or 26,900 jobs. The annual growth rate has remained positive since May 2004.

12 months. Since January 2008, this industry grew by 50,100 jobs for an annual growth rate of 3.9 percent. The annual growth rate has remained above 3.0 percent for seven consecutive months.

In January, Leisure and Hospitality increased 1,600 jobs, or 0.2 percent. January was the fourth consecutive month of gains in this industry. The growth in employment in Leisure and Hospitality was 17,400 positions since January 2008 for an annual growth rate of 1.7 percent. The annual growth rate has remained above 1.0 percent since October 2003.

Other Services experienced a loss of 1,100 positions, or 0.3 percent, in January, following a revised gain of 400 jobs in December. In the past two years, this industry has recorded seven monthly declines, including this month's loss. Even so, the annual growth rate remained positive from September 2006 through September 2008. Other Services registered negative annual growth rates beginning in October 2008. The annual growth rate for this industry was at -0.7 percent in January, an over-the-year loss of 2,700 positions.

Mining and Logging, formerly known as Natural Resources and Mining, lost 4,700 jobs in January. This was the first December-to-January dip recorded in the industry since 2003 and the first monthly decline since October 2003. The annual growth rate fell from 10.7 percent in December to 7.3 percent in January after sustaining 14 consecutive months of double-digit annual growth rates. A total of 16,000 positions were added in Mining and Logging in the past 12 months. The Mining and Logging industry is composed of 22 business types which include logging along with oil and gas extraction and support activities for mining. Coal mining, metal ore mining, and nonmetallic mining and quarrying are also listed in this industry.



Education and Health Services added 3,200 jobs in January, outpacing both the five-year and ten-year averages of 1,300 jobs and 2,200 jobs, respectively. This industry has only experienced one or two monthly decreases per year since 2001. January's increase marked the fourth consecutive month of gains as well as the 10th increase in the last

#### ANNUAL HOUSEKEEPING:

With the release of January 2009 statistics, the Labor Market and Career Information Department has incorporated required revisions following the Bureau of Labor Statistics methodology. Both the Current Employment Statistics series and the Local Area Unemployment Statistics series have been updated.

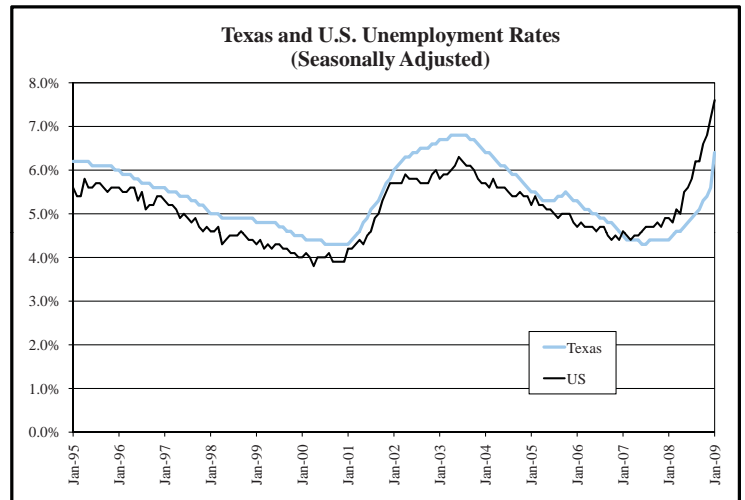
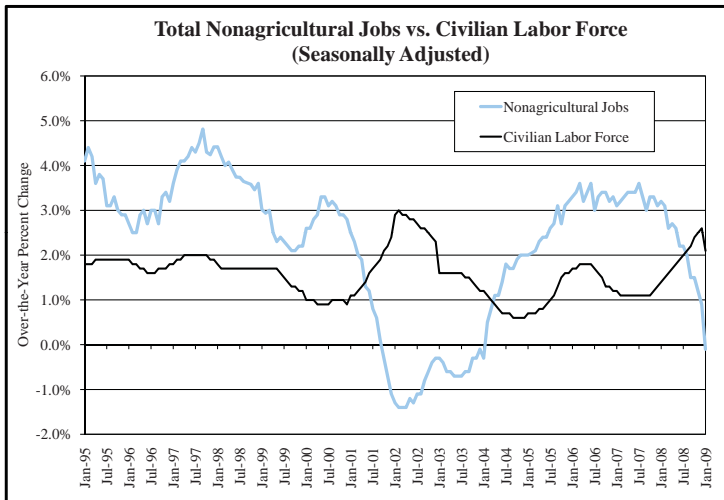
See page 12 for additional information about new changes and the schedule of future data revisions.

**TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT  
SEASONALLY ADJUSTED<sup>+</sup>**

INDUSTRY TITLE	Jan. 2009*	Dec. 2008	Jan. 2008	Dec. '08 to Jan. '09		Jan '08 to Jan '09	
				Absolute Change	Percent Change	Absolute Change	Percent Change
<b>TOTAL NONAG. W&amp;S EMPLOYMENT</b>	<b>10,555,500</b>	<b>10,631,300</b>	<b>10,560,800</b>	<b>-75,800</b>	<b>-0.7</b>	<b>-5,300</b>	<b>-0.1</b>
<b>GOODS PRODUCING</b>							
Mining and Logging	235,500	240,200	219,500	-4,700	-2.0	16,000	7.3
Construction	650,600	655,800	670,500	-5,200	-0.8	-19,900	-3.0
Manufacturing	871,500	909,600	933,300	-38,100	-4.2	-61,800	-6.6
<b>SERVICE PROVIDING</b>							
Trade, Transportation, & Utilities	2,116,900	2,143,500	2,142,400	-26,600	-1.2	-25,500	-1.2
Information	209,600	214,600	220,400	-5,000	-2.3	-10,800	-4.9
Financial Activities	650,300	651,600	647,500	-1,300	-0.2	2,800	0.4
Professional & Business Services	1,337,000	1,339,200	1,334,800	-2,200	-0.2	2,200	0.2
Education & Health Services	1,320,600	1,317,400	1,270,500	3,200	0.2	50,100	3.9
Leisure & Hospitality	1,015,700	1,014,100	998,300	1,600	0.2	17,400	1.7
Other Services	358,300	359,400	361,000	-1,100	-0.3	-2,700	-0.7
Government	1,789,500	1,785,900	1,762,600	3,600	0.2	26,900	1.5

Note: The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Total Nonagricultural employment is additive by summing the individual sectors. \*Estimates for the current month are preliminary. All estimates are subject to revision.

+All elements of seasonality are factored out to achieve an estimate which reflects the basic underlying trend.



**TEXAS AND U.S. CIVILIAN LABOR FORCE ESTIMATES**

		TEXAS*				UNITED STATES**			
		CLF	Employment	Unemp.	Rate	CLF	Employment	Unemp.	Rate
<b>Not Seasonally Adjusted</b>									
January	2009	11,775,100	10,978,100	797,000	6.8	153,445,000	140,436,000	13,009,000	8.5
December	2008	11,788,700	11,120,800	667,900	5.7	154,349,000	143,350,000	10,999,000	7.1
January	2008	11,565,400	11,023,100	542,300	4.7	152,828,000	144,607,000	8,221,000	5.4
<b>Seasonally Adjusted</b>									
January	2009	11,816,900	11,060,800	756,100	6.4	153,716,000	142,099,000	11,616,000	7.6
December	2008	11,856,700	11,198,000	658,700	5.6	154,447,000	143,338,000	11,108,000	7.2
January	2008	11,568,900	11,057,000	511,900	4.4	153,873,000	146,317,000	7,555,000	4.9

Note: Only the actual series estimates for Texas and the U.S. are comparable to sub-state estimates. All estimates are subject to revision.

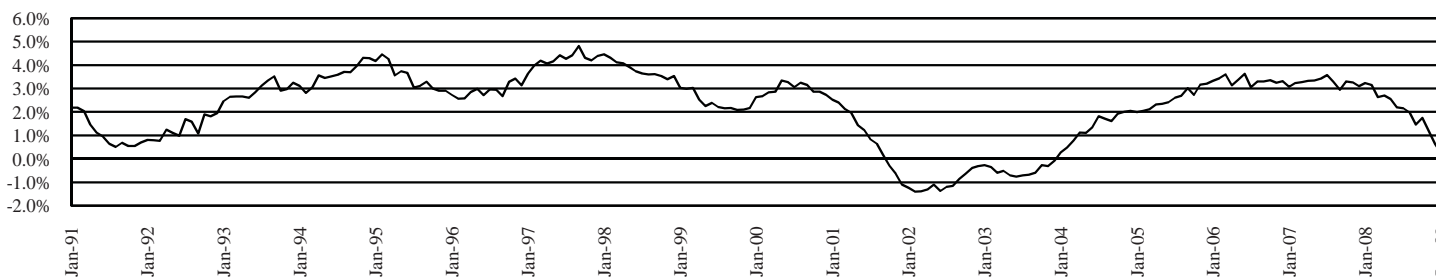
In seasonally adjusted estimates, all elements of seasonality are factored out to achieve an estimate which reflects the basic underlying trend.

\*Source - Labor Market and Career Information Department, Texas Workforce Commission (model-based methodology)

\*\*Source - Bureau of Labor Statistics, U.S. Department of Labor (Current Population Survey)

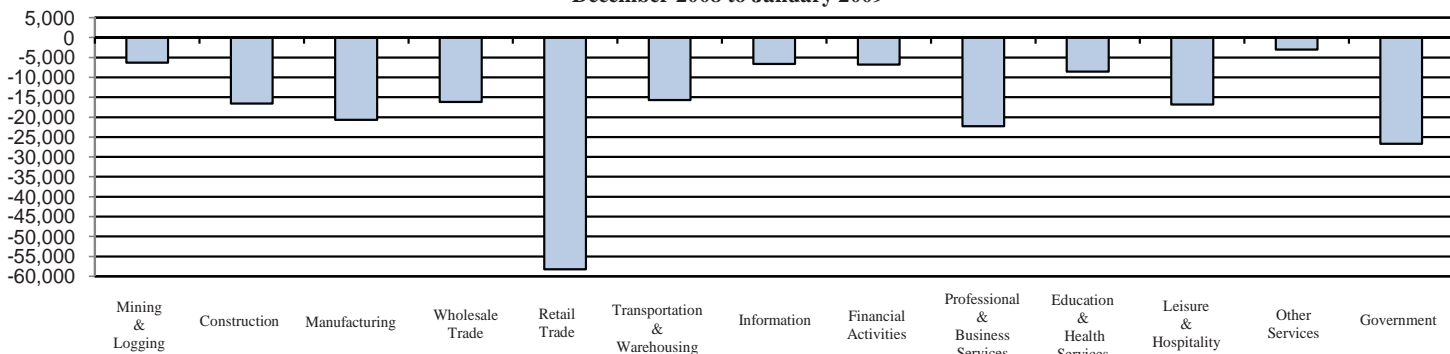
Texas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

Annual Growth Rates



	Jan '09*	Dec '08	Jan '08	Dec '08 to Jan '09 Change	Dec '08 to Jan '09 % Change	Jan '08 to Jan '09 Change	Jan '08 to Jan '09 % Change
<b>TOTAL NONFARM</b>	10,461,200	10,685,700	10,439,700	-224,500	-2.1%	21,500	0.2%
<b>TOTAL PRIVATE (total nonfarm less government)</b>	8,676,900	8,874,700	8,677,900	-197,800	-2.2%	-1,000	0.0%
<b>GOODS PRODUCING</b>	1,757,300	1,800,900	1,799,100	-43,600	-2.4%	-41,800	-2.3%
<b>Mining and Logging (NAICS 21, 1133)</b>	234,500	240,800	218,600	-6,300	-2.6%	15,900	7.3%
<i>Oil and Gas Extraction (NAICS 211)</i>	84,600	84,800	78,500	-200	-0.2%	6,100	7.8%
<i>Support Activities for Mining (NAICS 213)</i>	137,700	141,500	127,400	-3,800	-2.7%	10,300	8.1%
<b>Construction (NAICS 23)</b>	631,500	648,100	653,800	-16,600	-2.6%	-22,300	-3.4%
<i>Construction of Buildings (NAICS 236)</i>	148,100	155,000	154,100	-6,900	-4.5%	-6,000	-3.9%
<i>Heavy and Civil Engineering Construction (NAICS 237)</i>	125,800	126,600	128,400	-800	-0.6%	-2,600	-2.0%
<i>Specialty Trade Contractors (NAICS 238)</i>	357,600	366,500	371,300	-8,900	-2.4%	-13,700	-3.7%
<b>Manufacturing (NAICS 31-33)</b>	891,300	912,000	926,700	-20,700	-2.3%	-35,400	-3.8%
<b>Durable Goods</b>	586,500	598,700	609,300	-12,200	-2.0%	-22,800	-3.7%
<i>Wood Product Manufacturing (NAICS 321)</i>	22,900	23,600	25,700	-700	-3.0%	-2,800	-10.9%
<i>Nonmetallic Mineral Product Manufacturing (NAICS 327)</i>	40,000	40,600	43,200	-600	-1.5%	-3,200	-7.4%
<i>Primary Metal Manufacturing (NAICS 331)</i>	24,800	24,900	25,700	-100	-0.4%	-900	-3.5%
<i>Fabricated Metal Product Manufacturing (NAICS 332)</i>	130,200	135,100	132,400	-4,900	-3.6%	-2,200	-1.7%
<i>Machinery Manufacturing (NAICS 333)</i>	94,600	96,200	94,400	-1,600	-1.7%	200	0.2%
<i>Computer and Electronic Product Manufacturing (NAICS 334)</i>	105,300	106,700	110,000	-1,400	-1.3%	-4,700	-4.3%
<i>Electric Equipment, Appliance, and Component Mfg (NAICS 335)</i>	20,600	20,400	20,000	200	1.0%	600	3.0%
<i>Transportation Equipment Manufacturing (NAICS 336)</i>	91,800	93,500	97,400	-1,700	-1.8%	-5,600	-5.8%
<i>Furniture and Related Product Manufacturing (NAICS 337)</i>	27,400	27,700	29,900	-300	-1.1%	-2,500	-8.4%
<i>Miscellaneous Manufacturing (NAICS 339)</i>	28,900	30,000	30,700	-1,100	-3.7%	-1,800	-5.9%
<b>Nondurable Goods</b>	304,800	313,300	317,400	-8,500	-2.7%	-12,600	-4.0%
<i>Food Manufacturing (NAICS 311)</i>	87,500	89,500	87,500	-2,000	-2.2%	0	0.0%
<i>Beverage and Tobacco Product Manufacturing (NAICS 312)</i>	11,200	11,400	11,400	-200	-1.8%	-200	-1.8%
<i>Paper Manufacturing (NAICS 322)</i>	18,800	19,000	19,500	-200	-1.1%	-700	-3.6%
<i>Printing and Related Support Manufacturing (NAICS 323)</i>	31,900	32,300	33,600	-400	-1.2%	-1,700	-5.1%
<i>Petroleum and Coal Products Manufacturing (NAICS 324)</i>	26,300	26,400	25,400	-100	-0.4%	900	3.5%
<i>Chemical Manufacturing (NAICS 325)</i>	76,500	76,200	75,900	300	0.4%	600	0.8%
<i>Plastics and Rubber Manufacturing (NAICS 326)</i>	41,500	42,100	44,600	-600	-1.4%	-3,100	-7.0%

Statewide Over-the-Month Change (Not Seasonally Adjusted)  
December 2008 to January 2009



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Texas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

	Jan '09*	Dec '08	Jan '08	Dec '08 to Jan '09		Jan '08 to Jan '09	
				Change	% Change	Change	% Change
<b>SERVICE PROVIDING</b>	8,703,900	8,884,800	8,640,600	-180,900	-2.0%	63,300	0.7%
<b>Private Service Providing</b>	6,919,600	7,073,800	6,878,800	-154,200	-2.2%	40,800	0.6%
<b>Trade, Transportation, and Utilities (NAICS 42,44,45,48,49,22)</b>	2,100,800	2,190,900	2,129,800	-90,100	-4.1%	-29,000	-1.4%
<b>Wholesale Trade (NAICS 42)</b>	510,000	526,200	525,000	-16,200	-3.1%	-15,000	-2.9%
<i>Merchant Wholesalers, Durable Goods (NAICS 423)</i>	289,500	301,900	304,500	-12,400	-4.1%	-15,000	-4.9%
<i>Merchant Wholesalers, Nondurable Goods (NAICS 424)</i>	156,900	159,400	160,900	-2,500	-1.6%	-4,000	-2.5%
<b>Retail Trade (NAICS 44-45)</b>	1,162,400	1,220,600	1,171,400	-58,200	-4.8%	-9,000	-0.8%
<i>Motor Vehicle and Parts Dealers (NAICS 441)</i>	149,600	150,900	156,500	-1,300	-0.9%	-6,900	-4.4%
<i>Furniture and Home Furnishings Stores (NAICS 442)</i>	43,100	45,300	45,800	-2,200	-4.9%	-2,700	-5.9%
<i>Electronics and Appliance Stores (NAICS 443)</i>	47,100	51,000	47,800	-3,900	-7.7%	-700	-1.5%
<i>Building Material and Garden Equipment and Supplies (NAICS 444)</i>	93,200	93,200	89,300	0	0.0%	3,900	4.4%
<i>Food and Beverage Stores (NAICS 445)</i>	201,900	206,700	198,100	-4,800	-2.3%	3,800	1.9%
<i>Health and Personal Care Stores (NAICS 446)</i>	64,200	65,700	62,500	-1,500	-2.3%	1,700	2.7%
<i>Gasoline Stations (NAICS 447)</i>	65,700	67,900	67,400	-2,200	-3.2%	-1,700	-2.5%
<i>Clothing and Clothing Accessories Stores (NAICS 448)</i>	113,500	127,900	118,000	-14,400	-11.3%	-4,500	-3.8%
<i>Sporting Goods, Hobby, Book, and Music Stores (NAICS 451)</i>	39,800	43,100	39,100	-3,300	-7.7%	700	1.8%
<i>General Merchandise Stores (NAICS 452)</i>	266,400	283,600	266,000	-17,200	-6.1%	400	0.2%
<i>Miscellaneous Store Retailers (NAICS 453)</i>	56,800	63,600	59,800	-6,800	-10.7%	-3,000	-5.0%
<i>Nonstore Retailers (NAICS 454)</i>	21,100	21,700	21,100	-600	-2.8%	0	0.0%
<b>Transportation, Warehousing, and Utilities (NAICS 48-49,22)</b>	428,400	444,100	433,400	-15,700	-3.5%	-5,000	-1.2%
Transportation and Warehousing (NAICS 48,49)	379,600	395,600	387,000	-16,000	-4.0%	-7,400	-1.9%
<i>Air Transportation (NAICS 481)</i>	63,900	63,900	64,900	0	0.0%	-1,000	-1.5%
<i>Truck Transportation (NAICS 484)</i>	113,900	115,700	116,700	-1,800	-1.6%	-2,800	-2.4%
<i>Pipeline Transportation (NAICS 486)</i>	13,100	13,300	12,400	-200	-1.5%	700	5.7%
<i>Support Activities for Transportation (NAICS 488)</i>	73,100	75,900	69,500	-2,800	-3.7%	3,600	5.2%
<i>Couriers and Messengers (NAICS 492)</i>	35,600	40,200	37,500	-4,600	-11.4%	-1,900	-5.1%
<i>Warehousing and Storage (NAICS 493)</i>	47,400	48,700	47,300	-1,300	-2.7%	100	0.2%
Utilities (NAICS 22)	48,800	48,500	46,400	300	0.6%	2,400	5.2%
<b>Information (NAICS 51)</b>	208,600	215,200	219,000	-6,600	-3.1%	-10,400	-4.8%
<i>Publishing Industries (Except Internet) (NAICS 511)</i>	46,200	46,600	48,700	-400	-0.9%	-2,500	-5.1%
<i>Telecommunications (NAICS 517)</i>	96,700	96,800	97,700	-100	-0.1%	-1,000	-1.0%
<i>Data processing, Hosting, and Related Services (NAICS 518)</i>	28,100	28,400	29,400	-300	-1.1%	-1,300	-4.4%
<b>Financial Activities (NAICS 52,53)</b>	645,900	652,700	641,700	-6,800	-1.0%	4,200	0.7%
Finance and Insurance (NAICS 52)	463,100	466,200	459,200	-3,100	-0.7%	3,900	0.9%
<i>Credit Intermediation and Related Activities (NAICS 522)</i>	241,600	243,600	241,800	-2,000	-0.8%	-200	-0.1%
<i>Securities, Commodities Contracts, and Other Financial (NAICS 523)</i>	50,000	51,000	48,200	-1,000	-2.0%	1,800	3.7%
<i>Insurance Carriers and Related Activities (NAICS 524)</i>	159,100	160,300	158,900	-1,200	-0.8%	200	0.1%
Real Estate and Rental and Leasing (NAICS 53)	182,800	186,500	182,500	-3,700	-2.0%	300	0.2%
<i>Real Estate (NAICS 531)</i>	121,000	123,100	119,200	-2,100	-1.7%	1,800	1.5%
<i>Rental and Leasing Services (NAICS 532)</i>	59,100	59,800	60,900	-700	-1.2%	-1,800	-3.0%
<b>Professional and Business Services (NAICS 54,55,56)</b>	1,313,200	1,335,500	1,313,400	-22,300	-1.7%	-200	0.0%
Professional, Scientific and Technical Services (NAICS 54)	582,400	584,600	583,900	-2,200	-0.4%	-1,500	-0.3%
Management of Companies and Enterprises (NAICS 55)	77,500	76,600	73,900	900	1.2%	3,600	4.9%
Admin and Support and Waste Mgmt and Remediation (NAICS 56)	653,300	674,300	655,600	-21,000	-3.1%	-2,300	-0.4%
<i>Administrative and Support Services (NAICS 561)</i>	626,300	647,000	629,700	-20,700	-3.2%	-3,400	-0.5%
<b>Education and Health Services (NAICS 61,62)</b>	1,313,900	1,322,500	1,258,100	-8,600	-0.7%	55,800	4.4%
Educational Services (NAICS 61)	147,600	152,700	145,200	-5,100	-3.3%	2,400	1.7%
Health Care and Social Assistance (NAICS 62)	1,166,300	1,169,800	1,112,900	-3,500	-0.3%	53,400	4.8%
<i>Ambulatory Health Care Services (NAICS 621)</i>	549,400	549,100	509,800	300	0.1%	39,600	7.8%
<i>Hospitals (NAICS 622)</i>	281,600	281,200	271,400	400	0.1%	10,200	3.8%
<i>Nursing and Residential Care Facilities (NAICS 623)</i>	162,500	162,400	154,200	100	0.1%	8,300	5.4%
<i>Social Assistance (NAICS 624)</i>	172,800	177,100	171,500	-4,300	-2.4%	-4,700	-2.7%
<b>Leisure and Hospitality (NAICS 71,72)</b>	983,400	1,000,200	961,600	-16,800	-1.7%	21,800	2.3%
Arts, Entertainment, and Recreation (NAICS 71)	103,200	99,600	95,900	3,600	3.6%	7,300	7.6%
<i>Amusement, Gambling, and Recreation (NAICS 713)</i>	72,400	72,200	70,400	200	0.3%	2,000	2.8%
Accommodation and Food Services (NAICS 72)	880,200	900,600	865,700	-20,400	-2.3%	14,500	1.7%
<i>Accommodation (NAICS 721)</i>	99,400	100,500	97,600	-1,100	-1.1%	1,800	1.8%
<i>Food Services and Drinking Places (NAICS 722)</i>	780,800	800,100	768,100	-19,300	-2.4%	12,700	1.7%
<b>Other Services (NAICS 81)</b>	353,800	356,800	355,200	-3,000	-0.8%	-1,400	-0.4%
<i>Repair and Maintenance (NAICS 811)</i>	107,100	106,500	108,000	600	0.6%	-900	-0.8%
<i>Personal and Laundry Services (NAICS 812)</i>	94,800	94,000	93,500	800	0.9%	1,300	1.4%
<i>Religious, Grantmaking, Civic, Prof Organizations (NAICS 813)</i>	151,900	156,300	153,700	-4,400	-2.8%	-1,800	-1.2%
<b>Government</b>	1,784,300	1,811,000	1,761,800	-26,700	-1.5%	22,500	1.3%
Federal Government	194,900	193,500	187,100	1,400	0.7%	7,800	4.2%
State Government	366,800	380,900	358,200	-14,100	-3.7%	8,600	2.4%
Local Government	1,222,600	1,236,600	1,216,500	-14,000	-1.1%	6,100	0.5%

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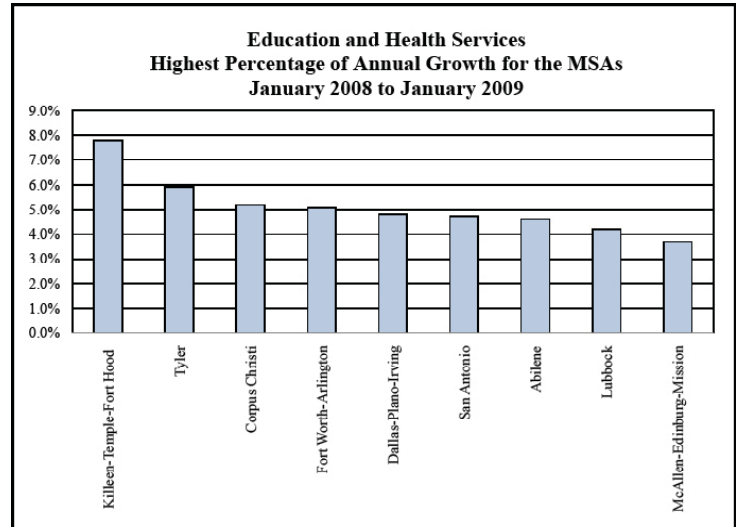
## Metropolitan Statistical Area (MSA) Nonagricultural Wage & Salary Employment (Not Seasonally Adjusted)

The Total Nonagricultural Employment in the Metropolitan Statistical Areas (MSAs) decreased by 186,500 jobs in January, demonstrating typical seasonal movements for this month. In January 2009, all of the MSAs reported monthly declines with seasonal employment losses recorded throughout different industries. Retail Trade led the over-the-month reduction due primarily to the end of the holiday shopping season. Even with the monthly dip in Total Nonagricultural Employment, the annual growth rate remained positive at 0.4 percent. While this annual growth rate is not as strong as seen in prior months, January's increase marked 61 consecutive months of positive annual growth rates for the MSAs. Fourteen MSAs had annual growth rates above 0.4 percent, with the Odessa MSA registering the highest at 5.1 percent.

Retail Trade employment declined by 49,700 jobs, or 4.6 percent, over the month. Since employment in this industry typically peaks in November and December as employers increase hiring for the holiday shopping season, the monthly dip in January fell into the normal employment cycle. Every MSA in the state shed Retail Trade jobs in January as the year-end holiday shopping season came to a close. The Dallas-Plano-Irving area and the Houston-Sugar Land-Baytown MSA accounted for over 50 percent of the monthly drop, decreasing by 13,800 jobs and 11,900 jobs, respectively. The annual growth rate for Retail Trade slowed slightly to -0.6 percent, a loss of 6,400 jobs in the past 12 months. This marked the third consecutive month where the annual growth rates have been negative for this industry after witnessing 56 months of positive annual growth rates. In spite of this small decline, 11 MSAs experienced positive annual growth in Retail Trade. The Odessa and College Station-Bryan MSAs experienced the largest annual percentage increase, both at 3.0 percent.

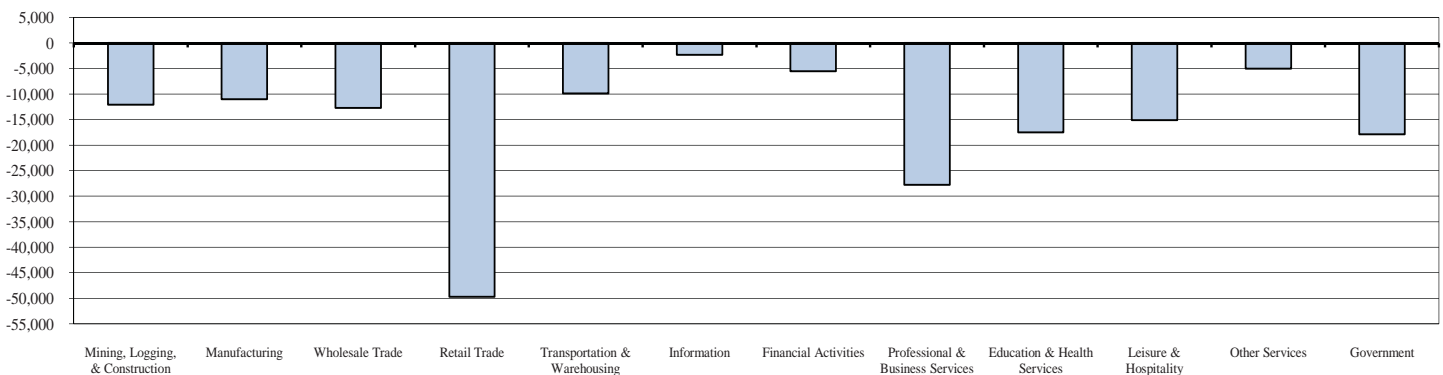
The Professional and Business Services employment estimate was at 1,210,200 jobs. In January, this industry reported a loss of 27,800 jobs, displaying typical seasonal declines. Professional and Business Services has seen December-to-January job losses every year since 1990, ranging from -11,900 to -30,300. While the Dallas-Plano-Irving area exhibited the largest monthly loss with 14,900 jobs, the Austin-Round Rock MSA registered the largest monthly percentage

increase at 1.6 percent. Professional and Business Services added 300 jobs from January 2008 to January 2009. The Texarkana MSA recorded the highest annual growth rate at 11.1 percent, followed by the Odessa MSA at 7.0 percent.



Following normal seasonal patterns, employment in Education and Health Services decreased by 17,500 jobs in January. All of the MSAs recorded monthly job losses with the San Antonio MSA, the Austin-Round Rock MSA, the Houston-Sugar Land-Baytown MSA, and the Dallas-Plano-Irving area accounting for the majority of the January decline. Education and Health Services continued to show strength over the past 12 months with the addition of 38,100 jobs. The annual growth rate was at 3.4 percent, slightly ahead of the five-year-average pace of 3.2 percent. Nine areas posted annual growth rates above 3.4 percent while four of those areas posted annual growth rates above 5.0 percent. The Killeen-Temple-Fort Hood MSA reported the highest annual growth rate at 7.8 percent, followed by the Tyler MSA at 5.9 percent, the Corpus Christi MSA at 5.2 percent, and the Fort Worth-Arlington area at 5.1 percent.

Metropolitan Statistical Area Over-the-Month Employment Change:  
December 2008 to January 2009 (Not Seasonally Adjusted)



Largest Four MSAs Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

	DALLAS-FORT WORTH-ARLINGTON			DALLAS-PLANO-IRVING MD**			HOUSTON-SUGAR LAND-BAYTOWN		
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08
<b>TOTAL NONFARM</b>	<b>2,936,600</b>	<b>3,003,800</b>	<b>2,943,700</b>	<b>2,068,800</b>	<b>2,119,600</b>	<b>2,078,600</b>	<b>2,576,200</b>	<b>2,628,100</b>	<b>2,559,000</b>
<b>GOODS PRODUCING</b>	<b>464,100</b>	<b>471,300</b>	<b>479,400</b>	<b>303,400</b>	<b>308,500</b>	<b>315,900</b>	<b>533,300</b>	<b>541,700</b>	<b>522,700</b>
Mining, Logging, & Construction	185,500	189,500	189,000	119,700	123,000	124,000	292,300	297,600	285,500
Manufacturing	278,600	281,800	290,400	183,700	185,500	191,900	241,000	244,100	237,200
Durable Goods	198,200	199,500	206,100	130,100	130,500	135,700	157,400	160,200	154,400
Fabricated Metal Product Manufacturing	-	-	-	-	-	-	53,900	54,800	51,700
Computer and Electronic Product Manufacturing	47,600	47,700	49,200	44,100	44,200	45,200	19,300	19,300	19,100
Nondurable Goods	80,400	82,300	84,300	53,600	55,000	56,200	83,600	83,900	82,800
<b>SERVICE PROVIDING</b>	<b>2,472,500</b>	<b>2,532,500</b>	<b>2,464,300</b>	<b>1,765,400</b>	<b>1,811,100</b>	<b>1,762,700</b>	<b>2,042,900</b>	<b>2,086,400</b>	<b>2,036,300</b>
Private Service Providing	2,086,000	2,142,600	2,088,100	1,497,100	1,540,200	1,503,500	1,677,600	1,718,900	1,675,100
Wholesale Trade	166,600	170,800	172,500	124,200	128,300	129,900	134,100	140,500	136,200
Merchant Wholesalers, Durable Goods	97,500	99,700	101,700	71,100	73,400	75,100	81,100	86,900	83,800
Merchant Wholesalers, Nondurable Goods	48,800	49,400	49,800	37,000	37,500	38,000	40,200	40,700	39,600
Retail Trade	308,200	327,000	313,100	206,400	220,200	211,400	265,500	277,400	264,200
Motor Vehicle and Parts Dealers	-	-	-	26,500	26,700	27,300	34,200	34,400	35,300
Bldg. Material and Garden Eqmmt. and Supplies Dlr.	23,100	23,200	22,400	15,200	15,300	14,600	19,400	19,400	19,200
Food and Beverage Stores	47,200	48,200	45,700	32,100	32,700	30,700	52,900	53,700	51,000
Clothing and Clothing Accessories Stores	-	-	-	23,800	27,100	24,300	28,300	31,500	27,700
General Merchandise Stores	71,700	76,700	71,600	47,100	50,700	47,600	60,200	64,400	58,000
Transportation, Warehousing, and Utilities	141,900	145,000	141,700	77,100	79,100	76,800	123,400	127,200	125,500
Utilities	-	-	-	6,700	6,700	6,500	16,000	16,100	15,500
Information	87,700	87,700	89,100	72,100	71,800	72,900	35,600	36,100	36,600
Telecommunications	42,100	42,100	42,800	34,700	34,700	35,300	18,500	18,600	18,600
Financial Activities	233,500	235,600	231,700	184,800	186,000	182,800	142,200	143,900	143,300
Finance and Insurance	177,000	178,000	175,100	141,000	141,900	139,300	89,900	90,800	91,400
Credit Intermediation and Related Activities	92,100	93,500	92,400	71,400	72,700	71,600	42,700	42,600	43,800
Insurance Carriers and Related Activities	-	-	-	48,300	48,900	47,400	31,000	31,000	31,000
Real Estate and Rental and Leasing	-	-	-	43,800	44,100	43,500	52,300	53,100	51,900
Professional and Business Services	436,000	455,100	444,100	338,100	353,000	346,600	377,000	384,700	374,800
Professional, Scientific, and Technical Services	190,000	194,800	191,600	154,000	158,300	155,300	182,400	186,400	184,800
Admin. Support and Waste Mgmt. and Remediation	216,300	225,800	219,600	157,000	164,200	161,900	179,600	180,200	172,900
Education and Health Services	334,500	336,700	318,900	232,700	233,900	222,000	287,900	289,900	279,800
Health Care and Social Assistance	286,500	287,000	273,600	198,400	198,500	189,100	246,900	248,600	239,200
Ambulatory Health Care Services	-	-	-	97,900	97,700	91,600	112,300	112,800	105,600
Hospitals	68,700	68,900	67,000	44,600	44,800	43,600	68,800	70,500	68,400
Leisure and Hospitality	276,600	280,700	274,300	192,200	195,600	190,000	222,200	229,000	224,500
Arts, Entertainment, and Recreation	-	-	-	23,500	24,100	23,400	24,300	24,900	24,100
Accommodation and Food Services	244,100	247,400	242,100	168,700	171,500	166,600	197,900	204,100	200,400
Food Services and Drinking Places	213,800	217,200	211,900	147,500	149,900	145,500	177,300	183,300	180,100
Other Services	101,000	104,000	102,700	69,500	72,300	71,100	89,700	90,200	90,200
Government	386,500	389,900	376,200	268,300	270,900	259,200	365,300	367,500	361,200
Federal	46,900	46,700	45,400	31,900	31,600	30,600	29,500	29,400	28,800
State	50,800	51,300	47,900	39,200	39,700	36,800	71,200	71,100	70,000
Local	288,800	291,900	282,900	197,200	199,600	191,800	264,600	267,000	262,400

	AUSTIN-ROUND ROCK			FORT WORTH-ARLINGTON MD**			SAN ANTONIO		
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08
<b>TOTAL NONFARM</b>	<b>770,500</b>	<b>783,300</b>	<b>763,900</b>	<b>867,800</b>	<b>884,200</b>	<b>865,100</b>	<b>837,700</b>	<b>856,700</b>	<b>836,000</b>
<b>GOODS PRODUCING</b>	<b>100,900</b>	<b>103,100</b>	<b>106,800</b>	<b>160,700</b>	<b>162,800</b>	<b>163,500</b>	<b>101,600</b>	<b>103,300</b>	<b>103,400</b>
Mining, Logging, & Construction	45,100	46,100	48,000	65,800	66,500	65,000	56,100	57,100	55,200
Manufacturing	55,800	57,000	58,800	94,900	96,300	98,500	45,500	46,200	48,200
<b>SERVICE PROVIDING</b>	<b>669,600</b>	<b>680,200</b>	<b>657,100</b>	<b>707,100</b>	<b>721,400</b>	<b>701,600</b>	<b>736,100</b>	<b>753,400</b>	<b>732,600</b>
Private Service Providing	505,000	515,100	497,100	588,900	602,400	584,600	585,500	598,800	579,600
Wholesale Trade	41,200	41,600	41,300	42,400	42,500	42,600	29,000	29,500	29,300
Retail Trade	83,900	87,500	83,700	101,800	106,800	101,700	97,800	101,700	98,800
Food and Beverage Stores	16,000	16,400	15,900	15,100	15,500	15,000	17,100	17,500	17,400
General Merchandise Stores	15,800	16,700	15,700	24,600	26,000	24,000	20,400	22,000	20,100
Transportation, Warehousing, and Utilities	13,200	13,600	13,400	64,800	65,900	64,900	21,200	21,800	21,800
Information	20,400	20,900	21,300	15,600	15,900	16,200	20,500	20,800	21,500
Telecommunications	5,800	5,800	6,000	7,400	7,400	7,500	6,600	6,700	6,900
Financial Activities	44,500	44,900	44,500	48,700	49,600	48,900	66,000	66,800	65,100
Finance and Insurance	31,100	31,300	30,900	36,000	36,100	35,800	51,100	51,700	50,000
Credit Intermediation and Related Activities	12,800	12,800	13,200	20,700	20,800	20,800	23,100	23,400	21,800
Professional and Business Services	114,200	113,000	108,700	97,900	102,100	97,500	105,200	107,000	106,600
Professional, Scientific, and Technical Services	58,800	58,800	57,200	36,000	36,500	36,300	40,000	39,100	39,000
Admin Support and Waste Mgmt and Remediation Svcs	46,300	47,900	47,100	59,300	61,600	57,700	55,100	58,700	58,700
Education and Health Services	79,800	82,300	78,700	101,800	102,800	96,900	119,300	122,400	113,900
Health Care and Social Assistance	70,400	70,600	68,100	88,100	88,500	84,500	106,600	108,500	100,300
Hospitals	17,900	17,900	17,500	24,100	24,100	23,400	21,200	21,200	20,800
Leisure and Hospitality	76,500	79,600	77,300	84,400	85,100	84,300	95,200	97,100	92,700
Accommodation and Food Services	69,100	72,000	68,600	75,400	75,900	75,500	86,700	88,600	84,700
Other Services	31,300	31,700	28,200	31,500	31,700	31,600	31,300	31,700	29,900
Government	164,600	165,100	160,000	118,200	119,000	117,000	150,600	154,600	153,000
Federal	10,700	10,200	10,800	15,000	15,100	14,800	30,200	30,100	30,000
State	75,100	75,600	71,000	11,600	11,600	11,100	18,900	18,800	18,300
Local	78,800	79,300	78,200	91,600	92,300	91,100	101,500	105,700	104,700

\*Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. \*\*Metropolitan Division (MD). The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD.

Texas Metropolitan Statistical Areas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)+

INDUSTRY	ABILENE			AMARILLO			BEAUMONT-PORT ARTHUR			BROWNSVILLE-HARLINGEN		
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08
TOTAL	67,400	68,500	65,900	112,500	113,800	112,200	162,200	163,800	162,400	124,100	126,000	126,400
Mining, Logging, & Construction	5,900	6,000	5,200	7,900	8,000	7,800	19,700	19,800	17,600	4,000	3,900	4,900
Manufacturing	3,200	3,300	3,200	12,900	13,100	13,000	22,300	22,500	22,900	6,800	7,000	7,600
Wholesale Trade	2,400	2,500	2,400	5,200	5,300	5,500	5,000	5,000	4,900	3,100	3,200	3,100
Retail Trade	8,600	9,000	8,600	13,400	14,000	14,200	19,600	20,400	19,900	16,400	17,000	17,100
Trans., Ware., & Util.	1,700	1,800	1,700	3,900	3,900	4,000	5,900	6,100	6,400	4,600	4,700	4,600
Information	1,100	1,200	1,200	1,500	1,600	1,600	2,000	2,000	2,100	1,800	1,800	1,500
Financial Activities	3,600	3,600	3,600	6,900	7,000	6,900	5,800	5,800	5,800	5,000	5,000	5,000
Prof. & Business Services	4,800	4,800	4,600	8,200	8,200	8,300	15,400	15,400	14,900	9,100	9,100	9,200
Educ. & Health Services	13,700	14,100	13,100	15,800	16,200	15,900	21,900	22,600	22,000	29,600	30,000	29,300
Leisure & Hospitality	7,100	6,900	6,700	11,900	11,600	11,300	14,400	14,100	13,900	11,700	11,300	11,900
Other Services	2,600	2,600	2,600	4,600	4,600	4,600	5,300	5,400	5,800	3,900	3,900	3,800
Government	12,700	12,700	12,900	20,300	20,300	19,100	24,900	24,700	26,200	28,100	29,100	28,400
INDUSTRY	COLLEGE STATION-BRYAN			CORPUS CHRISTI			EL PASO			KILLEEN-TEMPLE-FORT HOOD		
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08
TOTAL	92,900	98,200	89,500	180,900	184,000	178,800	276,200	280,700	277,400	126,300	129,300	123,300
Mining, Logging, & Construction	7,400	7,500	7,100	21,700	21,800	21,600	15,500	15,600	15,200	5,800	5,800	5,800
Manufacturing	5,400	5,500	5,500	10,800	11,000	11,200	18,600	19,100	20,100	8,300	8,400	8,500
Wholesale Trade	1,700	1,700	1,800	5,800	5,900	5,800	10,600	10,800	10,800	4,000	4,000	3,900
Retail Trade	10,300	10,800	10,000	21,300	22,200	21,100	35,400	37,000	35,700	15,300	15,900	15,100
Trans., Ware., & Util.	1,300	1,400	1,300	5,700	5,800	5,200	13,100	13,300	13,400	4,300	4,500	4,400
Information	1,200	1,200	1,200	2,400	2,400	2,500	5,100	5,400	5,700	2,600	2,600	2,700
Financial Activities	3,300	3,300	3,300	8,200	8,200	8,200	12,300	12,300	12,100	6,000	6,000	6,100
Prof. & Business Services	5,800	5,800	5,500	16,900	17,000	16,900	31,200	31,400	30,700	10,700	10,700	11,000
Educ. & Health Services	10,100	10,400	9,800	28,100	28,800	26,700	32,200	33,000	32,300	18,000	18,400	16,700
Leisure & Hospitality	10,000	10,000	9,400	19,600	20,100	19,400	27,100	26,900	26,800	11,500	12,100	11,300
Other Services	2,900	2,900	2,800	7,000	7,100	6,900	8,900	9,100	8,600	4,900	5,000	4,700
Government	33,500	37,700	31,800	33,400	33,700	33,300	66,200	66,800	66,000	34,900	35,900	33,100
INDUSTRY	LAREDO			LONGVIEW			LUBBOCK			MCALLEN-EDINBURG-MISSION		
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08
TOTAL	91,100	91,800	89,300	97,400	98,900	97,000	129,900	131,700	129,000	220,300	222,400	218,900
Mining, Logging, & Construction	4,400	4,400	4,600	13,800	13,700	13,200	5,900	6,000	5,900	10,500	10,600	11,300
Manufacturing	1,200	1,200	1,400	13,300	13,500	13,900	4,900	5,000	5,100	6,800	6,900	8,000
Wholesale Trade	3,100	3,100	3,200	4,200	4,300	4,200	6,200	6,300	6,100	6,500	6,600	7,100
Retail Trade	13,300	13,900	13,200	11,500	12,000	11,700	16,100	16,800	16,000	32,700	34,100	33,000
Trans., Ware., & Util.	12,400	12,500	12,100	3,300	3,400	3,200	3,500	3,600	3,600	7,000	7,100	6,900
Information	600	600	700	1,500	1,600	1,700	5,100	5,200	5,400	2,200	2,300	2,200
Financial Activities	4,100	4,100	4,200	3,900	4,000	3,900	7,200	7,200	7,100	8,800	8,800	8,900
Prof. & Business Services	5,400	5,400	5,300	8,600	8,600	8,200	10,300	10,300	10,400	14,200	14,200	15,200
Educ. & Health Services	13,200	13,400	12,900	14,000	14,300	14,000	19,900	20,500	19,100	51,000	51,700	49,200
Leisure & Hospitality	8,700	8,500	8,000	7,800	7,800	7,600	16,000	15,900	14,900	19,500	19,100	19,000
Other Services	2,400	2,400	2,300	3,200	3,300	3,300	5,100	5,100	5,100	5,500	5,500	5,800
Government	22,300	22,300	21,400	12,300	12,400	12,100	29,700	29,800	30,300	55,600	55,500	52,300
INDUSTRY	MIDLAND			ODESSA			TEXARKANA			TYLER		
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08
TOTAL	70,400	71,800	68,000	64,500	65,100	61,400	58,100	58,900	57,300	95,200	96,800	94,000
Mining, Logging, & Construction	16,600	16,600	15,600	13,400	13,400	12,300	2,300	2,400	2,300	6,400	6,400	6,400
Manufacturing	2,900	3,000	2,900	4,500	4,600	4,400	4,700	4,800	5,100	8,600	8,700	9,000
Wholesale Trade	3,800	3,800	3,500	5,100	5,200	5,000	2,300	2,300	2,300	3,100	3,200	3,100
Retail Trade	7,700	8,000	7,500	6,800	7,100	6,600	7,300	7,600	7,300	12,400	13,000	13,000
Trans., Ware., & Util.	1,900	2,000	1,800	1,900	2,000	1,900	3,700	3,800	3,900	3,700	3,800	3,800
Information	1,200	1,200	1,400	600	600	700	600	600	600	2,200	2,200	2,200
Financial Activities	3,600	3,700	3,500	2,900	2,900	2,600	2,600	2,600	2,600	4,000	4,100	4,000
Prof. & Business Services	7,900	8,000	7,700	4,600	4,600	4,300	4,000	4,000	3,600	8,300	8,300	8,000
Educ. & Health Services	6,900	7,100	6,700	5,600	5,800	5,500	9,000	9,100	9,100	19,900	20,300	18,800
Leisure & Hospitality	6,700	7,000	6,300	6,300	6,100	5,600	5,300	5,400	5,000	9,900	9,900	8,700
Other Services	2,800	2,800	2,800	3,400	3,500	3,200	2,200	2,200	2,200	3,900	3,900	3,900
Government	8,400	8,600	8,300	9,400	9,300	9,300	14,100	14,100	13,300	12,800	13,000	13,100
INDUSTRY	WACO			WICHITA FALLS			+Estimates of the TWC are in cooperation with the Bureau of Labor Statistics (BLS), U.S. Department of Labor (DOL).  *Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in each MSA is without reference to place of residence of workers.					
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08						
TOTAL	106,200	108,300	105,500	60,400	61,600	61,600						
Mining, Logging, & Construction	5,900	6,000	5,800	4,200	4,200	4,000						
Manufacturing	15,000	15,300	15,400	7,400	7,500	8,100						
Wholesale Trade	4,100	4,200	4,200	2,100	2,100	2,000						
Retail Trade	11,000	11,500	10,900	7,800	8,100	8,000						
Trans., Ware., & Util.	3,300	3,400	3,300	1,400	1,500	1,500						
Information	1,600	1,700	1,700	1,200	1,300	1,400						
Financial Activities	6,600	6,700	6,700	2,800	2,800	2,900						
Prof. & Business Services	8,700	8,700	8,400	3,700	3,700	3,500						
Educ. & Health Services	19,100	19,700	19,000	9,100	9,400	9,100						
Leisure & Hospitality	9,400	9,600	8,900	6,000	5,800	5,700						
Other Services	3,800	3,800	3,900	2,500	2,500	2,600						
Government	17,700	17,700	17,300	12,200	12,700	12,800						

Selected Metropolitan Statistical Areas Nonagricultural Wage and Salary Summary Employment (Not Seasonally Adjusted)++

INDUSTRY	SAN ANGELO			SHERMAN-DENISON			VICTORIA			++Estimates for these areas are produced independently of the BLS.
	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	Jan '09*	Dec '08	Jan '08	
TOTAL	44,800	45,400	44,900	43,400	43,900	43,200	50,800	52,100	50,800	

### Highlights of the Texas Labor Force (Not Seasonally Adjusted)

The Texas unemployment rate increased 1.1 percentage points to 6.8 percent for January 2009. Historically, January had a higher unemployment rate than other months in the year due to the exit of seasonal workers. The 30-year average for the December-to-January change in the unemployment rate was an increase of eight-tenths of a percentage point. The national unemployment rate climbed 1.4 percentage points, elevating the rate to 8.5 percent. The Texas unemployment rate continued to remain below the national unemployment rate for 19 consecutive months.

The Texas Civilian Labor Force declined by 13,600 and was estimated at 11,755,100 Texans in January 2009. The December-to-January decrease was smaller than the 20-year-average loss of 23,000. This month's estimate was recorded as the fifth largest Civilian Labor Force since the beginning of the series. From January 2008 to January 2009, the Civilian Labor Force expanded by 209,700 individuals.

The estimate for the number of employed Texans in January 2009 was 10,978,100, declining by 142,700. The number of jobholders reached the most recent peak in October 2008 with an estimate of 11,200,300. Annually, the number of employed workers declined by 45,000, or 0.4 percent. In January, the number of jobseekers in Texas increased by 129,100 for an estimate of 797,000. The last time that this level was reached was in July 2004, with an estimate of 700,000. The annual growth rate of the unemployed was -0.4 percent.

The number of individuals receiving unemployment insurance benefits was 175,800 persons, an increase of 27,400 in January 2009. The Texarkana Metropolitan Statistical Area (MSA) posted a decrease in claims activity, while the 24 other MSAs increased. The Beaumont-Port Arthur, Killeen-Temple-Fort Hood, and Corpus Christi MSAs had the least amount of claims activity.

All 25 MSAs recorded an increase in the unemployment rate in January 2009. Four MSAs posted unemployment rates below 5.0 percent. The Midland MSA continued to hold the number one spot for the lowest unemployment rate for 50 consecutive months.

### MSAs Ranked by Unemployment Rate January 2009 (Not Seasonally Adjusted)

1	Midland	3.8
2	Amarillo	4.6
3	Lubbock	4.7
4	Odessa	4.9
5 (tie)	Abilene	5.1
	College Station-Bryan	5.1
7	Texarkana	5.5
8	San Angelo	5.7
9	Longview	5.8
10	Waco	5.9
11	Victoria	6.0
12	Corpus Christi	6.2
13	San Antonio	6.3
14	Austin-Round Rock	6.4
15 (tie)	Houston-Sugar Land-Baytown	6.5
	Killeen-Temple-Fort Hood	6.5
	<b>Texas</b>	<b>6.8</b>
17	Wichita Falls	6.8
18	Tyler	6.9
19	Dallas-Fort Worth-Arlington	7.1
20	Laredo	7.3
21	Sherman-Denison	7.4
22	El Paso	8.3
	<b>United States</b>	<b>8.5</b>
23	Beaumont-Port Arthur	8.7
24	Brownsville-Harlingen	9.5
25	McAllen-Edinburg-Mission	10.1

### Civilian Labor Force Estimates for Texas Metropolitan Statistical Areas Not Seasonally Adjusted (In Thousands)

	January 2009				December 2008				January 2008			
	C.L.F.	Emp.	Unemp.	Rate	C.L.F.	Emp.	Unemp.	Rate	C.L.F.	Emp.	Unemp.	Rate
United States	153,445.0	140,436.0	13,009.0	8.5	154,349.0	143,350.0	10,999.0	7.1	152,828.0	144,607.0	8,221.0	5.4
State of Texas	11,775.1	10,978.1	797.0	6.8	11,788.7	11,120.8	667.9	5.7	11,565.4	11,023.1	542.3	4.7
Abilene	82.4	78.2	4.2	5.1	82.3	78.9	3.4	4.2	80.7	77.6	3.1	3.9
Amarillo	129.3	123.3	6.0	4.6	128.7	123.9	4.8	3.7	129.1	124.6	4.5	3.5
Austin-Round Rock	875.0	819.3	55.7	6.4	873.1	827.6	45.5	5.2	858.1	823.4	34.7	4.0
Beaumont-Port Arthur	182.3	166.4	15.9	8.7	181.3	166.9	14.4	7.9	178.9	167.7	11.2	6.3
Brownsville-Harlingen	147.3	133.3	14.0	9.5	146.6	134.6	12.0	8.2	146.9	137.6	9.3	6.3
College Station-Bryan	105.7	100.4	5.3	5.1	109.7	105.2	4.5	4.1	101.4	97.5	3.9	3.9
Corpus Christi	204.8	192.2	12.6	6.2	205.2	194.4	10.8	5.3	200.6	191.2	9.4	4.7
Dallas-Fort Worth-Arlington	3,148.0	2,925.7	222.3	7.1	3,155.3	2,970.0	185.3	5.9	3,108.3	2,964.1	144.2	4.6
Dallas-Plano-Irving MD	2,098.9	1,950.3	148.6	7.1	2,109.3	1,983.2	126.1	6.0	2,082.1	1,984.4	97.7	4.7
Fort Worth-Arlington MD	1,049.0	975.4	73.6	7.0	1,046.0	986.8	59.2	5.7	1,026.2	979.7	46.5	4.5
El Paso	302.5	277.5	25.0	8.3	301.6	280.1	21.5	7.1	298.1	280.2	17.9	6.0
Houston-Sugar Land-Baytown	2,801.5	2,618.5	183.0	6.5	2,805.0	2,649.3	155.7	5.6	2,742.9	2,617.0	125.9	4.6
Killeen-Temple-Fort Hood	158.4	148.1	10.3	6.5	159.8	151.0	8.8	5.5	154.6	146.9	7.7	5.0
Laredo	94.9	88.0	6.9	7.3	93.5	88.0	5.5	5.9	91.3	86.5	4.8	5.2
Longview	108.8	102.5	6.3	5.8	108.1	103.3	4.8	4.5	106.6	102.2	4.4	4.2
Lubbock	140.9	134.3	6.6	4.7	140.8	135.5	5.3	3.8	140.3	135.2	5.1	3.6
McAllen-Edinburg-Mission	292.2	262.7	29.5	10.1	290.2	264.1	26.1	9.0	282.7	262.4	20.3	7.2
Midland	76.1	73.2	2.9	3.8	76.1	73.9	2.2	2.9	73.5	71.4	2.1	2.9
Odessa	73.1	69.5	3.6	4.9	72.2	69.5	2.7	3.8	68.7	66.4	2.3	3.4
San Angelo	52.9	49.9	3.0	5.7	52.8	50.4	2.4	4.5	52.9	50.8	2.1	4.0
San Antonio	944.4	885.1	59.3	6.3	948.6	898.2	50.4	5.3	930.0	888.6	41.4	4.4
Sherman-Denison	56.4	52.2	4.2	7.4	56.2	52.7	3.5	6.1	55.2	52.3	2.9	5.3
Texarkana	64.1	60.5	3.6	5.5	64.3	61.1	3.2	5.0	62.9	59.9	3.0	4.8
Tyler	100.3	93.4	6.9	6.9	99.8	94.3	5.5	5.5	97.4	92.6	4.8	4.9
Victoria	58.1	54.6	3.5	6.0	58.5	55.7	2.8	4.7	57.4	55.2	2.2	3.9
Waco	111.4	104.8	6.6	5.9	111.5	106.0	5.5	4.9	109.7	104.7	5.0	4.5
Wichita Falls	72.6	67.6	5.0	6.8	72.7	68.6	4.1	5.7	73.0	69.7	3.3	4.5

All estimates are subject to revision. Estimates reflect actual (not seasonally adjusted) data. Civilian Labor Force (C.L.F.) includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence. Employment and Unemployment data are first rounded then added together to derive the rounded CLF total. Because of this rounding technique, this rounded total of the CLF may not agree with a rounding of the CLF total itself. Percent Unemployed is based upon unrounded Labor Force, Employment and Unemployment numbers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. Beginning with January 2005 estimates, definitions of the MSAs were updated to reflect the 2000 Census-based configurations. Please see [www.tracer2.com](http://www.tracer2.com) for details on these changes. The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving Metropolitan Division (MD) and the Fort Worth-Arlington MD.





Employment and Unemployment Estimates for Texas Cities - January 2009

City	CLF	Emp.	Unemp	Rate	City	CLF	Emp.	Unemp	Rate	City	CLF	Emp.	Unemp	Rate
Abilene	58,347	55,405	2,942	5.0	Frisco	48,873	45,570	3,303	6.8	Paris	12,094	11,173	921	7.6
Allen	41,642	38,948	2,694	6.5	Galveston	26,995	24,435	2,560	9.5	Pasadena	67,220	61,920	5,300	7.9
Amarillo	99,691	95,111	4,580	4.6	Garland	110,687	102,296	8,391	7.6	Pearland	42,576	40,341	2,235	5.2
Arlington	206,673	191,902	14,771	7.1	Georgetown	21,874	20,588	1,286	5.9	Pflugerville	19,649	18,502	1,147	5.8
Austin	420,197	395,744	24,453	5.8	Grand Prairie	78,878	72,634	6,244	7.9	Pharr	25,125	23,077	2,048	8.2
Baytown	32,940	29,632	3,308	10.0	Grapevine	29,310	27,661	1,649	5.6	Plano	145,006	135,633	9,373	6.5
Beaumont	54,278	50,090	4,188	7.7	Greenville	11,529	10,669	860	7.5	Port Arthur	23,889	20,647	3,242	13.6
Bedford	30,685	28,833	1,852	6.0	Haltom City	21,098	19,590	1,508	7.1	Richardson	54,595	51,208	3,387	6.2
Big Spring	9,844	9,126	718	7.3	Harlingen	25,376	23,417	1,959	7.7	Rockwall	17,982	16,893	1,089	6.1
Brownsville	63,944	57,724	6,220	9.7	Houston	1,058,683	993,061	65,622	6.2	Rosenberg	15,748	14,759	989	6.3
Bryan	37,643	35,827	1,816	4.8	Huntsville	15,121	14,200	921	6.1	Round Rock	52,477	49,434	3,043	5.8
Burleson	17,638	16,615	1,023	5.8	Hurst	20,908	19,591	1,317	6.3	Rowlett	29,117	27,244	1,873	6.4
Carrollton	70,886	66,300	4,586	6.5	Irving	110,552	103,232	7,320	6.6	San Angelo	43,816	41,312	2,504	5.7
Cedar Hill	23,916	22,068	1,848	7.7	Keller	20,051	18,931	1,120	5.6	San Antonio	622,179	584,950	37,229	6.0
Cedar Park	31,636	29,847	1,789	5.7	Killeen	45,892	42,727	3,165	6.9	San Benito	9,167	8,416	751	8.2
Cleburne	13,465	12,621	844	6.3	Kingsville	12,819	12,083	736	5.7	San Juan	13,217	11,848	1,369	10.4
College Station	42,124	40,163	1,961	4.7	Lake Jackson	13,857	12,792	1,065	7.7	San Marcos	27,074	25,841	1,233	4.6
Conroe	25,610	24,324	1,286	5.0	Lancaster	16,965	15,353	1,612	9.5	Schertz	14,879	14,124	755	5.1
Coppell	20,759	19,480	1,279	6.2	La Porte	18,649	17,287	1,362	7.3	Seguin	11,750	10,966	784	6.7
Copperas Cove	12,910	12,115	795	6.2	Laredo	89,890	83,673	6,217	6.9	Sherman	17,287	15,988	1,299	7.5
Corpus Christi	146,816	138,293	8,523	5.8	League City	37,780	35,546	2,234	5.9	Socorro	11,715	10,638	1,077	9.2
Corsicana	10,716	9,952	764	7.1	Lewisville	58,358	55,035	3,323	5.7	Southlake	12,317	11,635	682	5.5
Dallas	588,485	544,657	43,828	7.4	Longview	41,628	39,184	2,444	5.9	Sugar Land	41,554	39,718	1,836	4.4
Deer Park	16,768	15,723	1,045	6.2	Lubbock	115,793	110,496	5,297	4.6	Temple	29,990	28,290	1,700	5.7
Del Rio	16,381	15,011	1,370	8.4	Lufkin	15,989	15,085	904	5.7	Texarkana	16,804	15,780	1,024	6.1
Denton	62,350	59,043	3,307	5.3	McAllen	60,607	56,603	4,004	6.6	Texas City	20,930	18,663	2,267	10.8
DeSoto	25,296	23,220	2,076	8.2	McKinney	57,716	54,034	3,682	6.4	The Colony	22,936	21,512	1,424	6.2
Duncanville	18,656	17,151	1,505	8.1	Mansfield	24,304	22,573	1,731	7.1	Tyler	48,732	45,564	3,168	6.5
Eagle Pass	13,134	10,827	2,307	17.6	Mesquite	69,563	64,677	4,886	7.0	Victoria	32,519	30,722	1,797	5.5
Edinburg	31,051	29,082	1,969	6.3	Midland	62,744	60,380	2,364	3.8	Waco	54,770	51,231	3,539	6.5
El Paso	258,023	238,285	19,738	7.6	Mission	27,279	24,890	2,389	8.8	Waxahachie	12,916	12,051	865	6.7
Eules	31,599	29,613	1,986	6.3	Missouri City	40,928	38,509	2,419	5.9	Weatherford	12,218	11,510	708	5.8
Farmers Branch	14,140	13,131	1,009	7.1	Nacogdoches	15,898	15,012	886	5.6	Weslaco	13,443	12,174	1,269	9.4
Flower Mound	36,183	34,180	2,003	5.5	New Braunfels	26,266	24,822	1,444	5.5	Wichita Falls	46,592	43,249	3,343	7.2
Fort Worth	323,701	300,408	23,293	7.2	North Richland l	36,512	34,205	2,307	6.3	Wylie	18,491	17,278	1,213	6.6
Friendswood	17,774	16,766	1,008	5.7	Odessa	54,793	52,145	2,648	4.8					

Estimates reflect actual (not seasonally adjusted) data. All estimates are subject to revision. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Civilian Labor Force Estimates for WDAs January 2009					Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
CLF	Emp.	Unemp.	Rate	Jan. '09		Dec. '08	Jan. '08	Jan. '09	Dec. '08	Jan. '08	Jan. '09	Dec. '08	Jan. '08	
Alamo	992,699	930,658	62,041	6.2	Mining and Logging	\$640.37	\$643.14	\$685.72	40.3	40.5	43.4	\$15.89	\$15.88	\$15.80
Brazos Valley	145,146	137,444	7,702	5.3	Mining	\$687.98	\$679.37	\$717.84	41.0	41.0	43.4	\$16.78	\$16.57	\$16.54
Cameron County	147,254	133,283	13,971	9.5	Manufacturing	\$595.33	\$606.24	\$588.28	41.4	42.1	41.9	\$14.38	\$14.40	\$14.04
Capital Area	547,486	513,830	33,656	6.1	Durable Goods	\$586.98	\$594.74	\$578.43	41.6	42.3	42.5	\$14.11	\$14.06	\$13.61
Central Texas	179,764	167,663	12,101	6.7	Fabricated Metal Product Mfg	\$540.55	\$540.95	\$604.49	40.1	40.1	47.3	\$13.48	\$13.49	\$12.78
Coastal Bend	272,510	255,580	16,930	6.2	Aerospace Product and Parts Mfg	\$1643.79	N/A	N/A	44.9	N/A	N/A	\$36.61	N/A	N/A
Concho Valley	76,050	71,911	4,139	5.4	Non-Durable Goods	\$615.82	\$633.15	\$608.18	41.0	41.6	40.9	\$15.02	\$15.22	\$14.87
Dallas	1,159,351	1,072,579	86,772	7.5	Trade, Transportation, and Utilities									
Deep East Texas	159,921	148,313	11,608	7.3	Wholesale Trade	\$616.53	\$630.37	\$634.37	38.8	39.3	39.5	\$15.89	\$16.04	\$16.06
East Texas	393,177	366,976	26,201	6.7	Machinery, Equipment, and Supplies	\$551.45	\$549.19	\$581.99	37.9	39.2	41.9	\$14.55	\$14.01	\$13.89
Golden Crescent	93,674	88,172	5,502	5.9	Retail Trade									
Gulf Coast	2,866,256	2,678,881	187,375	6.5	Motor Vehicle and Parts Dealers	\$578.92	\$602.44	\$593.25	35.3	35.5	35.0	\$16.40	\$16.97	\$16.95
Heart Of Texas	163,918	153,950	9,968	6.1	Bldg. Material and Garden Equipment	\$418.54	\$422.78	\$386.48	36.3	36.7	34.6	\$11.53	\$11.52	\$11.17
Lower Rio Grande Valley	323,878	289,448	34,430	10.6	Food and Beverage Stores	\$343.66	\$339.68	\$303.95	33.3	33.9	31.4	\$10.32	\$10.02	\$9.68
Middle Rio Grande	69,416	61,645	7,771	11.2	Gasoline Stations	\$310.49	\$318.07	\$308.09	36.4	35.9	35.7	\$8.53	\$8.86	\$8.63
North Central Texas	1,175,904	1,099,144	76,760	6.5	Clothing and Accessories Stores	\$215.59	\$243.02	\$234.23	20.3	23.3	22.5	\$10.62	\$10.43	\$10.41
North East Texas	132,958	124,012	8,946	6.7	Information									
North Texas	112,515	105,567	6,948	6.2	Telecommunications	\$935.70	\$780.55	\$434.97	34.1	33.3	27.0	\$27.44	\$23.44	\$16.11
Panhandle	218,161	208,085	10,076	4.6										
Permian Basin	209,363	199,206	10,157	4.9										
Rural Capital	384,031	358,867	25,164	6.6										
South East Texas	182,282	166,413	15,869	8.7										
South Plains	203,315	192,508	10,807	5.3										
South Texas	102,877	95,417	7,460	7.3										
Tarrant County	894,306	830,628	63,678	7.1										
Texoma	93,315	86,812	6,503	7.0										
Upper Rio Grande	315,495	289,551	25,944	8.2										
West Central Texas	160,102	151,594	8,508	5.3										

Note: N/A - Not available

Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. Estimates reflect actual (not seasonally adjusted) data. All estimates are subject to revision.

## GLOSSARY OF LABOR MARKET TERMS

**Actual or Not Seasonally Adjusted** - This term is used to describe data series not subject to the seasonal adjustment process. In other words, the effects of regular, or seasonal, patterns have not been removed from these series.

**Civilian Labor Force (CLF)** - Is that portion of the population age 16 and older who are employed or unemployed. To be considered unemployed, a person has to be not working but willing and able to work and actively seeking work.

**Consumer Price Index (CPI)** - Is a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services. The CPI provides a way for consumers to compare what the market basket of goods and services costs this month with what the same market basket cost a month or a year ago.

**Current Employment Statistics (CES)** - A monthly survey of nonfarm business establishments used to collect wage and salary employment, workers hours, and payroll, by industry and area. It is sometimes known as Nonagricultural Employment.

**Employed (Emp)** - Persons 16 years and over in the civilian noninstitutional population who, during the reference week, (a) did any work at all (at least 1 hour) as paid employees, worked in their own business, profession, or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of the family, and (b) all those who were not working but who had jobs or businesses from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute, job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

**Local Area Unemployment Statistics (LAUS)** - The Federal/State cooperative program which produces employment and unemployment

estimates for states and local areas. These estimates are developed by State Employment Security Agencies in accordance with Bureau of Labor Statistics (BLS) definitions and procedures. Data is used for planning and budgetary purposes as an indication of need for employment and training services programs. Estimates are also used to allocate Federal funds.

**Metropolitan Division (MD)** - A Metropolitan Statistical Area which contains a single core with a population of 2.5 million or more may be subdivided into smaller groupings of counties referred to as Metropolitan Divisions. Titles of Metropolitan Divisions are typically based on principal city names. Texas has two Metropolitan Divisions, the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD, which combine to form the Dallas-Fort Worth-Arlington MSA.

**Metropolitan Statistical Area (MSA)** - A geographic area that contains at least one urbanized area of 50,000 or more population plus adjacent territory that has a high degree of social and economic integration with the core urban area. An MSA in Texas is made up of one or more counties. The U.S. Office of Management and Budget defines metropolitan areas according to published standards that are applied to Census Bureau data. Texas has 25 MSAs and two Metropolitan Divisions (MD).

**Seasonally Adjusted (SA)** - Seasonal adjustment removes the effects of events that follow a more or less regular pattern each year. These adjustments make it easier to observe the cyclical and other non-seasonal movements in a data series.

**Unemployed (Unemp)** - Persons 16 years and over who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment sometime during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

## “HAPPENINGS AROUND THE STATE”

### USAA Hiring for 1,000 Jobs

SAN ANTONIO, TX (San Antonio Express-News)—USAA is consolidating its Sacramento, California, and Norfolk, Virginia offices into other locations around the country. The end result will be hiring for about 1,000 jobs at the San Antonio headquarters. There will be no layoffs at the financial services company because all 1,100 workers affected in Virginia and California will be offered a chance to relocate to San Antonio, Phoenix, Colorado Springs, and Tampa.

The hiring for 1,000 positions in San Antonio includes existing openings from turnovers, expansion and the consolidated positions, said company spokesman Paul Berry. The spokesman said generous relocations packages will be offered for those who do make the move and severance for those who decide to leave the company. In Sacramento, about 625 positions will be relocated, along with 475 people from Norfolk.

### Caterpillar To Open Plant

SEGUIN, TX (Seguin Gazette Enterprise)—Caterpillar has announced plans to build an engine facility on the west end of Seguin, bringing more than 1,400 jobs to the area. Seguin Economic Development Director Terry Trevino estimated that about 18 months worth of work was squeezed into a much shorter three-month time frame in order to help accommodate the company.

Trevino added the whole deal started quite simply, when a consultant asked to see some land. “We never turn anyone away, and this time it really paid off,” she said. The competition was steep, but Seguin beat out three other cities to become the new home of Caterpillar’s facility.

### H-E-B Plans Distribution Center in Temple

TEMPLE, TX (Austin American-Statesman)—H.E. Butt Grocery Co. plans to build a 400,000-square-foot distribution center in Temple, adding 112 jobs, the Temple Economic Development Corp. announced. The center will serve more than 50 H-E-B stores from Austin to Dallas. “Temple is strategically located in the Central Texas region, has good highway and rail access, and will allow H-E-B to better serve our customers,” said Brad Alm, H-E-B’s director of industrial projects.

### Water To Fill Logistics HUB

DALLAS, TX (Dallas Morning News)—Bottled water company Advanced H2O LLC signed a 15-year lease in the Dallas Logistics Hub. The company will occupy about half of the DLH Building One’s facility for its production and distribution operations. The water company’s Dallas project will eventually create about 100 jobs.

## INDICATORS

### Texas Unemployment Rate

Actual (Not Seasonally Adjusted)			Seasonally Adjusted		
JAN	2009	6.8%	JAN	2009	6.4%
DEC	2008	5.7%	DEC	2008	5.6%
JAN	2008	4.7%	JAN	2008	4.4%

### U.S. Unemployment Rate

Actual (Not Seasonally Adjusted)			Seasonally Adjusted		
JAN	2009	8.5%	JAN	2009	7.6%
DEC	2008	7.1%	DEC	2008	7.2%
JAN	2008	5.4%	JAN	2008	4.9%

### Texas Nonagricultural Wage & Salary Employment

Not Seasonally Adjusted				Seasonally Adjusted			
JAN	2009	10,461,200		JAN	2009	10,555,500	
DEC	2008	10,685,700		DEC	2008	10,631,300	
JAN	2008	10,439,700		JAN	2008	10,560,800	
OTM Change		-224,500		OTM Change		-75,800	
OTY Change		21,500		OTY Change		-5,300	

### Unemployment Insurance Claims

Initial Claims				Continued Claims			
JAN	2009	125,284		JAN	2009	843,726	
DEC	2008	111,531		DEC	2008	818,143	
JAN	2008	64,128		JAN	2008	495,713	

### Consumer Price Index (CPI)

Annual Change			
U.S.	JAN	2009	0.0%
Dallas-Fort Worth	JAN	2009	0.8%
Houston-Galveston	DEC	2008	-0.2%

### Personnel Supply

JAN	2009	228,900
DEC	2008	248,600
JAN	2008	254,400
OTM Change		-19,700
OTY Change		-25,500

### West Texas Intermediate Crude Oil (\$/barrel)

JAN	2009	\$ 41.74	OTM Change	\$ 0.72
DEC	2008	\$ 41.02	OTY Change	-\$ 51.21
JAN	2008	\$ 92.95		

## Texas Labor Market Review Labor Market & Career Information



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## CHANGES FOR 2009

### Two Cities Added to Labor Force Statistics Data

Under Bureau of Labor Statistics-mandated methodology, in order for city-level labor force estimates to be produced, a city must meet three criteria:

- Have a population of 25,000 or more
- Be controlled by a form of local government
- Have an annual population estimate produced by the U.S. Census Bureau

Two additional cities have met the above criteria and data will be available beginning with January 2009 estimates. The additional cities are Seguin and Weatherford. Now, data are available for 107 cities in Texas. To view the complete list of cities, visit [www.tracer2.com](http://www.tracer2.com).

### Title Change for Natural Resources and Mining

The Bureau of Labor Statistics has implemented a title change for the Natural Resources and Mining series. Effective with the release of the January 2009 estimates, this industry will now be titled Mining and Logging. In some of the MSAs, an additional title change has occurred from Mining and Construction to Mining, Logging, and Construction.

### Release Schedule for Revised Data

The Labor Market and Career Information Department has almost completed its annual benchmark revisions. Revised Nonagricultural Wage and Salary employment estimates, including annual averages, are now available for 2007 and 2008. Under the guidelines of the Bureau of Labor Statistics, other years may have experienced changes in employment levels.

Labor force estimates (Civilian Labor Force, Employed, Unemployed, and Unemployment Rate) for Texas and all areas within the state have been revised for 2008. Revised sub-state labor force estimates for 2007, 2006, 2005, and 2004 will be released on Thursday, March 26, 2009. Below is a table for quick reference.

### Labor Force Estimates for Sub-state Areas

Reference Year	Release Date
2008	March 5, 2009
2007	March 26, 2009
2006	March 26, 2009
2005	March 26, 2009
2004	March 26, 2009