Labor Market Comparison Report

Texas Workforce Commission • Labor Market Information Department • Austin, Texas

Published March 2003 with January 2003 Data

The Labor Market Comparison Report is a monthly publication highlighting Texas economic indicators and comparing them against those of other large states, Texas' border states, and the United States. Economic indicators are typically used to analyze the health of the economy in a particular area and to predict future economic activity. The indicators presented here are by no means the only ones available for the chosen areas but are instead those indicators that are most easily compared over the many regions.

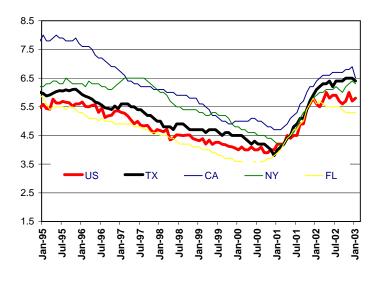
Local Area Unemployment Statistics for January 2003 Seasonally Adjusted Series

	Texas				
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	10,892,735	10,193,948	698,787	6.4	
Dec-02	10,807,276	10,107,597	699,679	6.5	
Jan-02	10,676,299	10,029,821	646,478	6.1	
		Califor	nia		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	17,558,675	16,415,481	1,143,194	6.5	
Dec-02	17,497,773	16,291,485	1,206,288	6.9	
Jan-02	17,313,724	16,198,559	1,115,165	6.4	
	Florida				
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	8,124,775	7,695,299	429,476	5.3	
Dec-02	8,076,624	7,645,620	431,004	5.3	
Jan-02	8,072,187	7,617,861	454,326	5.6	
		New Me	xico		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	890,550	838,847	51,703	5.8	
Dec-02	884,971	837,201	47,770	5.4	
Jan-02	867,965	822,387	45,578	5.3	
	Arkansas				
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	1,299,231	1,235,877	63,354	4.9	
Dec-02	1,298,413	1,228,353	70,060	5.4	
Jan-02	1,262,923	1,195,037	67,886	5.4	

	US				
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	145,857,000	137,408,000	8,450,000	5.8	
Dec-02	145,838,000	137,536,000	8,302,000	5.7	
Jan-02	141,390,000	133,468,000	7,922,000	5.6	
		New Yor	rk		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	9,349,159	8,762,732	586,427	6.3	
Dec-02	9,455,287	8,849,084	606,203	6.4	
Jan-02	9,236,539	8,695,770	540,769	5.9	
		Louisiar	1a		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	2,043,592	1,936,012	107,580	5.3	
Dec-02	2,001,841	1,876,096	125,745	6.3	
Jan-02	2,024,191	1,900,749	123,442	6.1	
		Oklahon	na		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	1,703,956	1,619,423	84,533	5.0	
Dec-02	1,698,651	1,619,045	79,606	4.7	
Jan-02	1,689,939	1,615,340	74,599	4.4	

Estimates for the current month are preliminary. All estimates are subjet to revision. Civilian Labor Force (C.L.F.) includes wage and salary workers, self-employed, unpaid family, domestics in private housholds, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence.

CA, NY, TX, FL and US Seasonally Adjusted Unemployment Rates



Large States Unemployment Rates

US Texas California New York Florida

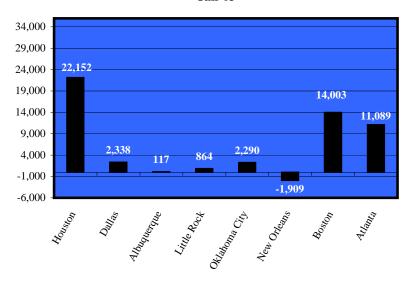
	Jan-03	Dec-02	Jan-02
,	5.8	5.7	5.6
	6.4	6.5	6.1
	6.5	6.9	6.4
	6.3	6.4	5.9
	5.3	5.3	5.6

Unadjusted Series for Metropolitan Statistical Areas

		Houston,	TX		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	2,276,950	2,129,291	147,659	6.5	
Dec-02	2,274,830	2,148,240	126,590	5.6	
Jan-02	2,236,674	2,111,167	125,507	5.6	
		Boston, MA	A-NH		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	1,890,356	1,795,509	94,847	5.0	
Dec-02	1,852,180	1,771,380	80,800	4.4	
Jan-02	1,849,945	1,769,101	80,844	4.4	
		Albuquerqu	/		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	390,166	370,457	19,709	5.1	
Dec-02	385,789	367,888	17,901	4.6	
Jan-02	378,865	359,273	19,592	5.2	
		Oklahoma Ci	* /		
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	578,569	551,820	26,749	4.6	
Dec-02	558,119	535,419	22,700	4.1	
Jan-02	552,479	528,020	24,459	4.4	
	Dallas, TX				
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	2,040,626	1,891,514	149,112	7.3	
Dec-02	2,035,801	1,906,112	129,689	6.4	
Jan-02	2,033,450	1,886,676	146,774	7.2	
		Atlanta, (
	C.L.F.	Employed	Unemployed	Rate	
Jan-03	2,379,509	2,267,468	112,041	4.7	
Dec-02	2,364,352	2,252,859	111,493	4.7	
Jan-02	2,294,577	2,193,625	100,952	4.4	
			ittle Rock, AR		
T 00	C.L.F.	Employed	Unemployed	Rate	
Jan-03	311,289	296,678	14,611	4.7	
Dec-02	307,444	295,232	12,212	4.0	
Jan-02	303,636	289,889	13,747	4.5	
	CLE	New Orlean	<u> </u>	D-4	
1 00	C.L.F.	Employed	Unemployed	Rate	
Jan-03	593,746	561,861	31,885	5.4	
Dec-02	589,818	558,282	31,536	5.3	
Jan-02	599,342	565,548	33,794	5.6	

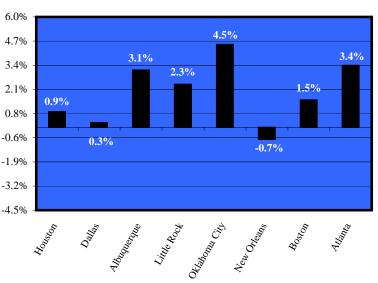
Estimates for the current month are preliminary. All estimates are subject to revision. Estimates reflect unadjusted (not seasonally adjusted) data. Civilian Labor Force (C.L.F.) includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence.

Over-the-Year Change in Unemployment by MSA Jan-03



Metropolitan Statistical Area Population						
	(Census) 2000	(Census) 1990	Numeric Change	Growth		
Houston, TX	4,669,571	3,731,131	938,440	20.1%		
Dallas, TX	5,221,801	4,037,282	1,184,519	22.7%		
Albuquerque, NM	712,738	589,131	123,607	17.3%		
Little Rock, AR	513,026	556,295	-43,269	-8.4%		
Oklahoma City, OK	1,083,346	958,839	124,507	11.5%		
New Orleans, LA	1,337,726	1,285,270	52,456	3.9%		
Boston, MA-NH	5,819,100	5,455,403	363,697	6.3%		
Atlanta, GA	4,112,198	2,959,950	1,152,248	28.0%		

Over-the-Year Employment Growth by MSA Jan-03



Local Area Unemployment Statistics for All States (January 2003 preliminary Data)

Seasonally Adjusted Series

(Numbers in thousands)

State	C.L.F.	Emp.	Unemp.	Rate
Alabama	2,157.5	2,037.4	120.1	5.6
Alaska	339.5	316.2	23.3	6.9
Arizona	2,662.6	2,514.7	147.9	5.6
Arkansas	1,299.2	1,235.8	63.4	4.9
California	17,558.7	16,415.5	1,143.2	6.5
Colorado	1,776.8	1,690.9	85.9	4.8
Connecticut	421.2	406.9	14.3	3.4
Delaware	300.5	282.3	18.2	6.1
Florida	4,351.8	4,150.4	201.4	4.6
Georgia	692.2	653.0	39.2	5.7
Hawaii	6,401.9	5,997.4	404.5	6.3
Idaho	3,191.1	3,039.5	151.6	4.8
Illinois	1,649.6	1,586.3	63.3	3.8
Indiana	1,470.6	1,401.9	68.7	4.7
Iowa	1,984.9	1,879.6	105.3	5.3
Kansas	2,043.6	1,936.0	107.6	5.3
Kentucky	698.3	666.1	32.2	4.6
Louisiana	2,927.8	2,809.5	118.3	4.0
Maine	3,453.3	3,274.0	179.3	5.2
Maryland	2,909.2	2,783.5	125.7	4.3
Massachusetts	1,321.6	1,236.4	85.2	6.4
Michigan	2,960.8	2,810.5	150.3	5.1
Minnesota	470.2	450.2	20.0	4.2
Mississippi	976.3	943.7	32.6	3.3
Missouri	1,113.5	1,058.1	55.4	5.0

State	C.L.F.	Emp.	Unemp.	Rate
Montana	716.8	685.1	31.7	4.4
Nebraska	4,404.8	4,161.1	243.7	5.5
Nevada	890.6	838.9	51.7	5.8
New Hampshire	9,349.2	8,762.8	586.4	6.3
New Jersey	4,166.9	3,916.2	250.7	6.0
New Mexico	350.0	337.6	12.4	3.5
New York	5,873.8	5,549.6	324.2	5.5
North Carolina	1,848.1	1,708.7	139.4	7.5
North Dakota	6,269.0	5,885.6	383.4	6.1
Ohio	573.4	543.9	29.5	5.1
Oklahoma	2,031.4	1,903.5	127.9	6.3
Oregon	419.8	406.8	13.0	3.1
Pennsylvania	2,887.9	2,754.9	133.0	4.6
Rhode Island	10,892.7	10,193.9	698.8	6.4
South Carolina	351.6	337.3	14.3	4.1
South Dakota	3,784.7	3,634.7	150.0	4.0
Tennessee	3,128.4	2,922.3	206.1	6.6
Texas	805.9	762.1	43.8	5.4
Utah	3,098.9	2,932.1	166.8	5.4
Vermont	274.7	263.8	10.9	4.0
Virginia	3,776.8	3,630.5	146.3	3.9
Washington	3,069.6	2,860.6	209.0	6.8
West Virginia	804.7	759.4	45.3	5.6
Wisconsin	3,074.8	2,908.7	166.1	5.4
Wyoming	273.3	261.3	12.0	4.4

Unadjusted Series

(Numbers in thousands)

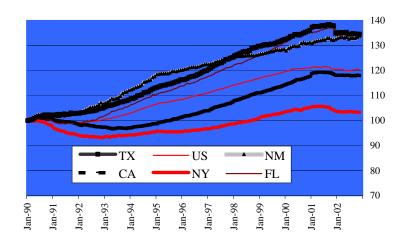
State	C.L.F.	Emp.	Unemp.	Rate
Alabama	2,133.6	2,013.4	120.2	5.6
Alaska	334.3	305.4	28.9	8.6
Arizona	2,642.2	2,497.1	145.1	5.5
Arkansas	1,275.8	1,199.8	76.0	6.0
California	17,458.9	16,229.3	1,229.6	7.0
Colorado	1,757.8	1,663.8	94.0	5.3
Connecticut	418.1	400.8	17.3	4.1
Delaware	297.2	278.2	19.0	6.4
Florida	4,306.7	4,113.0	193.7	4.5
Georgia	681.6	633.8	47.8	7.0
Hawaii	6,332.0	5,883.5	448.5	7.1
Idaho	3,145.9	2,977.4	168.5	5.4
Illinois	1,643.9	1,562.6	81.3	4.9
Indiana	1,459.8	1,383.7	76.1	5.2
Iowa	1,963.0	1,840.0	123.0	6.3
Kansas	2,017.2	1,889.8	127.4	6.3
Kentucky	684.3	646.2	38.1	5.6
Louisiana	2,896.3	2,766.3	130.0	4.5
Maine	3,427.2	3,228.2	199.0	5.8
Maryland	2,870.9	2,723.6	147.3	5.1
Massachusetts	1,314.1	1,221.6	92.5	7.0
Michigan	2,937.3	2,768.7	168.6	5.7
Minnesota	463.7	439.1	24.6	5.3
Mississippi	966.8	929.7	37.1	3.8
Missouri	1,106.9	1,043.9	63.0	5.7

State	C.L.F.	Emp.	Unemp.	Rate
Montana	711.8	677.0	34.8	4.9
Nebraska	4,365.2	4,107.4	257.8	5.9
Nevada	882.7	829.2	53.5	6.1
New Hampshire	9,295.6	8,654.7	640.9	6.9
New Jersey	4,121.9	3,849.6	272.3	6.6
New Mexico	341.4	325.1	16.3	4.8
New York	5,785.3	5,422.0	363.3	6.3
North Carolina	1,827.9	1,670.3	157.6	8.6
North Dakota	6,209.3	5,789.6	419.7	6.8
Ohio	568.1	533.6	34.5	6.1
Oklahoma	1,988.2	1,854.3	133.9	6.7
Oregon	409.8	393.7	16.1	3.9
Pennsylvania	2,847.5	2,696.3	151.2	5.3
Rhode Island	10,814.1	10,081.8	732.3	6.8
South Carolina	350.2	331.9	18.3	5.2
South Dakota	3,741.8	3,583.9	157.9	4.2
Tennessee	3,116.2	2,886.9	229.3	7.4
Texas	794.6	743.7	50.9	6.4
Utah	3,065.2	2,873.5	191.7	6.3
Vermont	269.2	255.6	13.6	5.1
Virginia	3,749.6	3,615.8	133.8	3.6
Washington	3,067.3	2,858.3	209.0	6.8
West Virginia	805.5	761.3	44.2	5.5
Wisconsin	3,050.6	2,900.0	150.6	4.9
Wyoming	270.3	258.3	12.0	4.4

Seasonally Adjusted Nonfarm Wage and Salary Employment for December 2002 (latest available data for comparison)

U.S., Texas, and Other Large States

Nonfarm Wage and Salary Employment Index January 1990 = 100

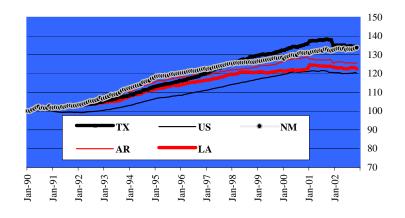


Nonfarm Wage and Salary Employment					
	Dec-02	Nov-02	Dec-01		
Texas	9,410,600	9,410,600	9,437,000		
US	130,670,000	130,867,000	131,321,000		
California	14,630,400	14,645,800	14,656,200		
New York	8,524,200	8,531,000	8,568,500		
Florida	7,230,600	7,239,400	7,166,300		

Nonfarm Wage and Salary Growth					
	OTM	OTY			
Texas	0.0%	-0.3%			
US	-0.2%	-0.5%			
California	-0.1%	-0.2%			
New York	-0.1%	-0.5%			
Florida	-0.1%	0.9%			

The U.S., Texas, and it's Border States

Nonfarm Wage and Salary Employment Index January 1990 = 100

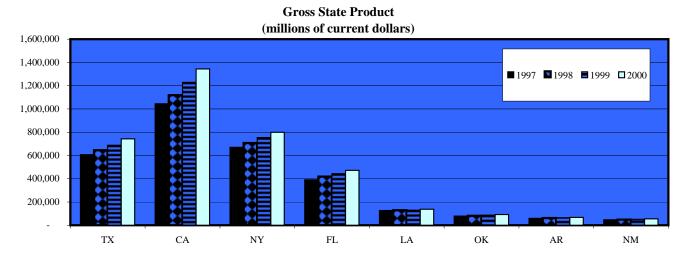


Nonfarm Wage and Salary Employment					
	Dec-02	Nov-02	Dec-01		
Texas	9,410,600	9,410,600	9,452,500		
US	130,670,000	130,867,000	131,195,000		
New Mexico	764,200	765,700	760,900		
Oklahoma	1,521,300	1,521,900	1,509,900		
Arkansas	1,149,400	1,149,400	1,154,100		
Louisiana	1,931,100	1,921,900	1,933,200		

Nonfarm Wage and Salary Growth						
	OTM	OTY				
Texas	0.0%	-0.3%				
US	-0.2%	-0.5%				
New Mexico	-0.2%	0.4%				
Oklahoma	0.0%	0.8%				
Arkansas	0.0%	-0.4%				
Louisiana	0.5%	-0.1%				

Gross State Product

According to the Bureau of Economic Analysis, Gross State Product is defined as the value added in production by the labor and property located in a state. GSP for a state is derived as the sum of the GSP originating in all industries in the state.

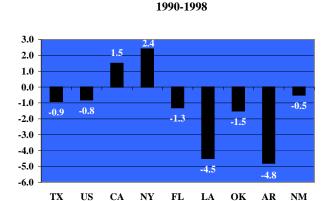


Poverty

How the Census Bureau Measures

Following the Office of Management and Budget's (OMB's) Statistical Policy Directive 14, the U.S. Census Bureau uses a set of money income thresholds that vary by family size and composition to detect who is poor. If a family's total income is less than that family's threshold, then that family, and every individual in it, is considered poor. The poverty thresholds do not vary geographically, but they are updated annually for inflation using the Consumer Price Index (CPI-U). The official poverty definition counts money income before taxes and does not include capital gains and noncash benefits (such as public housing, medicaid, and food stamps). Poverty is not defined for people in military barracks, institutional group quarters, or for unrelated individuals under age 15 (such as foster children). They are excluded from the poverty universe--that is, they are considered neither as "poor" nor as "nonpoor."

Source: Dalaker, Joseph, U.S. Census Bureau, Current Population Reports, Series P60-207, Poverty in the United States: 1998, U.S. Government Printing Office, Washington, DC, 1999.

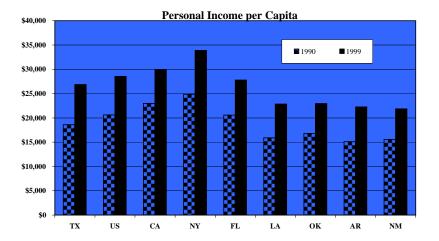


Percentage Point Change in Poverty Rate

Percentage of People Living in Poverty							
	1990	1998	Percentage Point				
	4.5.00.1	45.004	Difference				
Texas	15.9%	15.0%	-0.9				
US	13.5%	12.7%	-0.8				
California	13.9%	15.4%	1.5				
New York	14.3%	16.7%	2.4				
Florida	14.4%	13.1%	-1.3				
Louisiana	23.6%	19.1%	-4.5				
Oklahoma	15.6%	14.1%	-1.5				
Arkansas	19.6%	14.8%	-4.8				
New Mexico	20.9%	20.4%	-0.5				

Income

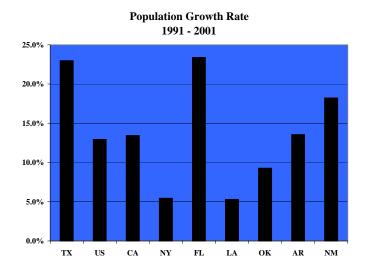
As defined by the U.S. Census Bureau, per capita income is the average income computed for every man, woman, and child in a particular group. The Census Bureau derived per capita income by dividing the total income of a particular group by the total population in that group (excluding patients or inmates in institutional quarters).

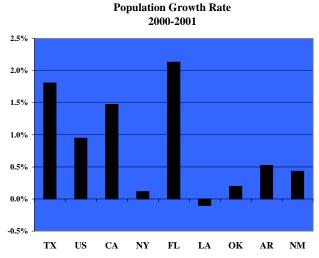


Personal Income per Capita							
	1990	1999	Growth				
Texas	\$18,609	\$26,858	44.3%				
US	\$20,618	\$28,542	38.4%				
California	\$22,993	\$29,910	30.1%				
New York	\$24,869	\$33,890	36.3%				
Florida	\$20,587	\$27,780	34.9%				
Louisiana	\$15,900	\$22,847	43.7%				
Oklahoma	\$16,804	\$22,953	36.6%				
Arkansas	\$15,095	\$22,244	47.4%				
New Mexico	\$15,585	\$21,853	40.2%				

Population

	Selected State's Population Totals 1991-2001										
	Jul-91	Jul-92	Jul-93	Jul-94	Jul-95	Jul-96	Jul-97	Jul-98	Jul-99	Jul-00	Jul-01
Texas	17,339,904	17,650,479	17,996,764	18,338,319	18,679,706	19,006,240	19,355,427	19,712,389	20,044,141	20,946,503	21,325,018
US	252,153,092	255,029,699	257,782,608	260,327,021	262,803,276	265,228,572	267,783,607	270,248,003	272,690,813	282,124,631	284,796,887
California	30,414,114	30,875,920	31,147,208	31,317,179	31,493,525	31,780,829	32,217,708	32,682,794	33,145,121	34,000,446	34,501,130
New York	18,029,532	18,082,032	18,140,894	18,156,652	18,150,928	18,143,805	18,143,184	18,159,175	18,196,601	18,989,332	19,011,378
Florida	13,289,497	13,504,775	13,713,593	13,961,798	14,185,403	14,426,911	14,683,350	14,908,230	15,111,244	16,054,328	16,396,515
Louisiana	4,240,950	4,270,849	4,284,749	4,306,500	4,327,978	4,338,763	4,351,390	4,362,758	4,372,035	4,469,970	4,465,430
Oklahoma	3,166,471	3,204,174	3,228,829	3,246,119	3,265,547	3,289,634	3,314,259	3,339,478	3,358,044	3,453,250	3,460,097
Arkansas	2,370,666	2,394,098	2,423,743	2,450,605	2,480,121	2,504,858	2,524,007	2,538,202	2,551,373	2,678,030	2,692,090
New Mexico	1,547,115	1,580,750	1,614,937	1,653,329	1,682,417	1,706,151	1,722,939	1,733,535	1,739,844	1,821,282	1,829,146





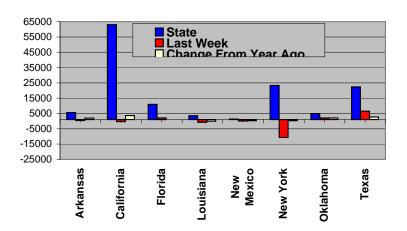
Initial Unemployment Claims

Initial unemployment claims represent the number of people filing first-time claims for state unemployment insurance and can often be a good measure of the condition of the labor market as a whole. Data included in this publication are for the most current month available.

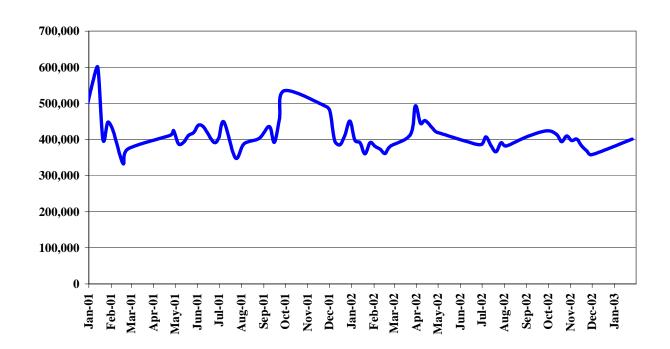
Initial Claims Filed During Week of March 8, 2003

Intitial Claims Filed During Week of March 8, 2003

		CHANGE FROM				
NAME	STATE	LAST WK	YR AGO			
Arkansas	5648	392	1945			
California	62999	-350	3603			
Florida	10941	2027	982			
Louisiana	3493	-801	-21			
New Mexico	1308	50	270			
New York	23271	-10689	306			
Oklahoma	4865	2026	2092			
Texas	22310	6462	2728			



US Weekly Initial Unemployment
Claims



Regional LMI Contacts

Arkansas Employment Security Department

#2 Capitol Mall P.O. Box 2981

Little Rock, AR 72203 Phone: 501-682-5227 Fax: 501-682-3223

www.state.ar.us/esd/labormarketinformation.htm

Office of Occupational Information
Research & Statistics Division
Louisiana Department of Labor
P.O. Bo 225-342-3141

Baton Rouge, LA 70804-9094

Phone:

Toll Free: 1-888-302-7662

Fax: 225-342-9192

www.ldol.state.la.us/LMIQM.asp

Economic Research & Analysis Bureau New Mexico Department of Labor P. O. Bc 841-8645 Albuquerque, NM 87103 Phone:

Fax: 505-841-9007

www3.state.mn.us/dol/dol lmif.html

America's Career InfoNet www.acinet.org

Labor Market Information

Economic Research & Analysis Division Oklahoma Employment Security Commission

PO Box 52003

Oklahoma City, OK 73152-2003

Phone: 405-557-7261 Fax: 405-525-0139

www.oesc.state.ok.us/lmi/default.htm

Labor Market Information Department

Texas Workforce Commission 101 E. 15th Street, Suite 103 A2

Austin, TX 78778-0001 Phone: 512-491-4922 Fax: 512-491-4904

www.twc.state.tx.us/customers/rpm/rpmsub3.html

Labor Market Information Department, TWC Texas Labor Market Comparison Report, Editor

David Mass, Economist

9001 IH-35 North, Suite 103-A

Austin, Texas 78753 Phone: (512) 491-4812

<david.mass@twc.state.tx.us>