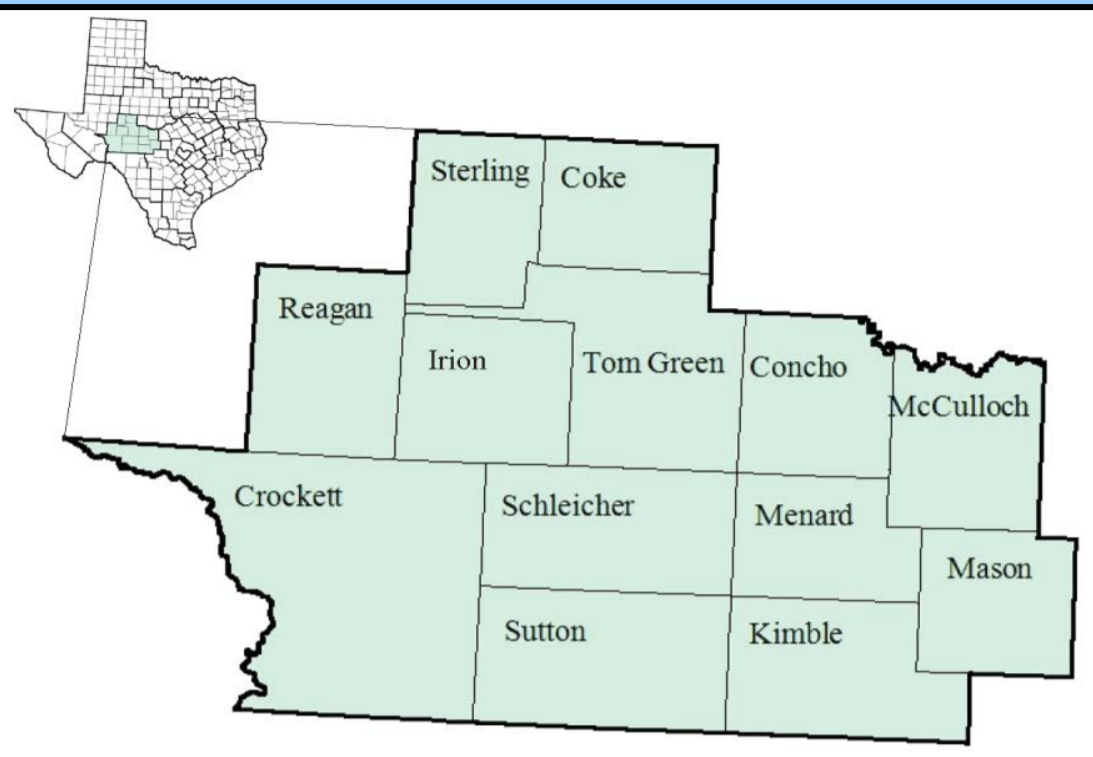


Concho Valley Workforce Development Area

May 2018



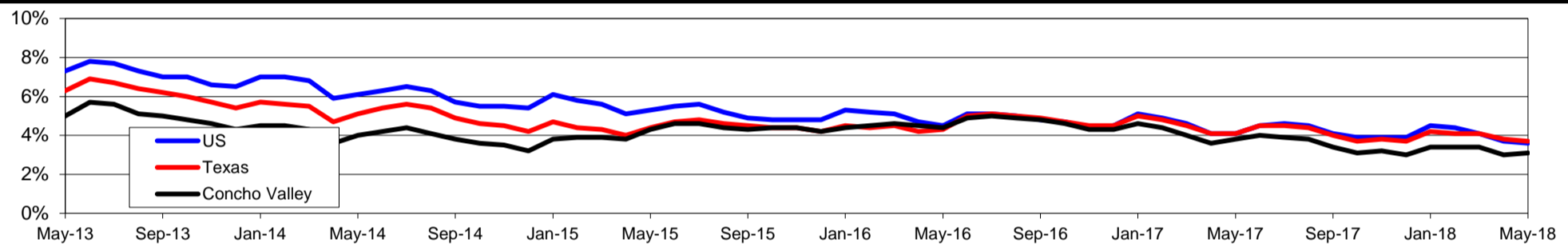
| WDA Labor Force Statistics | | | | |
|----------------------------|--------|--------|--------|-------|
| | May-18 | Apr-18 | May-17 | OTY |
| CLF | 73,388 | 73,201 | 72,760 | 628 |
| Employed | 71,139 | 70,984 | 70,019 | 1,120 |
| Unemployed | 2,249 | 2,217 | 2,741 | -492 |
| Rate | 3.1% | 3.0% | 3.8% | -0.7% |

| Texas Labor Force Statistics | | | | |
|------------------------------|------------|------------|------------|---------|
| | May-18 | Apr-18 | May-17 | OTY |
| CLF | 13,836,477 | 13,863,075 | 13,498,726 | 337,751 |
| Employed | 13,321,229 | 13,342,454 | 12,940,819 | 380,410 |
| Unemployed | 515,248 | 520,621 | 557,907 | -42,659 |
| Rate | 3.7% | 3.8% | 4.1% | -0.4% |

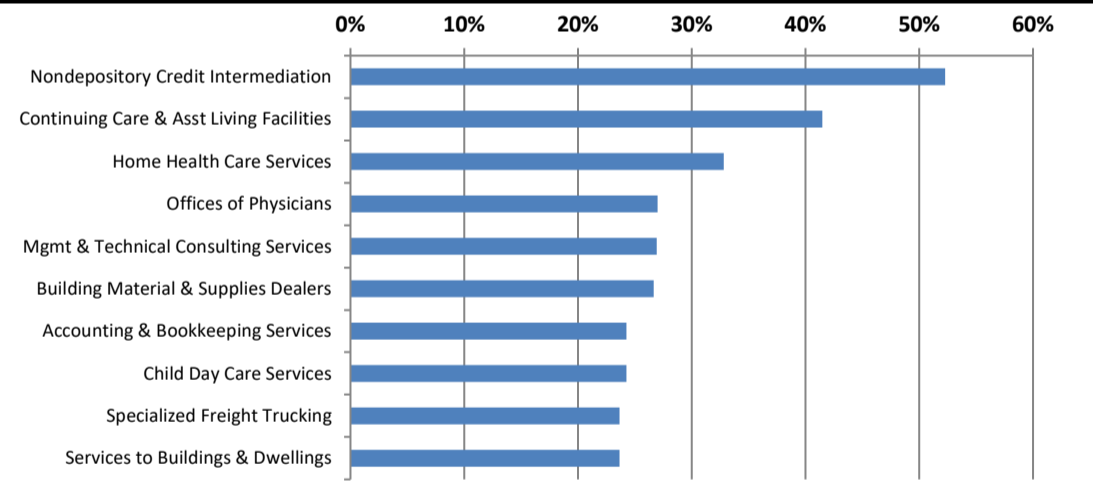
| US Labor Force Statistics | | | | |
|---------------------------|-------------|-------------|-------------|-----------|
| | May-18 | Apr-18 | May-17 | OTY |
| CLF | 161,765,000 | 161,280,000 | 159,979,000 | 1,786,000 |
| Employed | 156,009,000 | 155,348,000 | 153,407,000 | 2,602,000 |
| Unemployed | 5,756,000 | 5,932,000 | 6,572,000 | -816,000 |
| Rate | 3.6% | 3.7% | 4.1% | -0.5% |

| Continued Claims for the Week of the 12th | | | | |
|---|--------|--------|---------|---------|
| | May-18 | Apr-18 | May-17 | OTY |
| WDA | 245 | 241 | 412 | -167 |
| Texas | 93,184 | 96,035 | 113,603 | -20,419 |

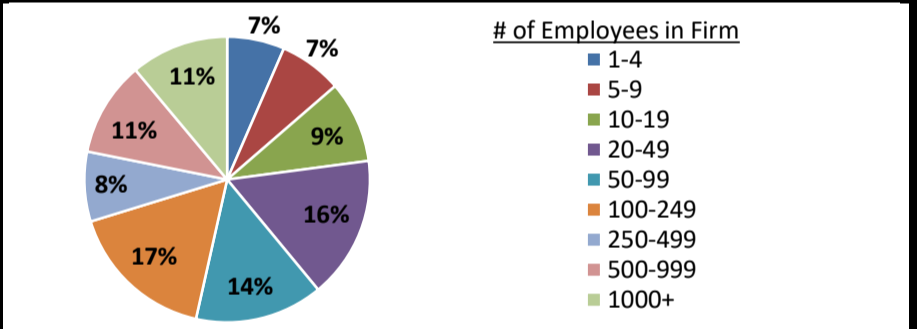
Historical Unemployment Rates



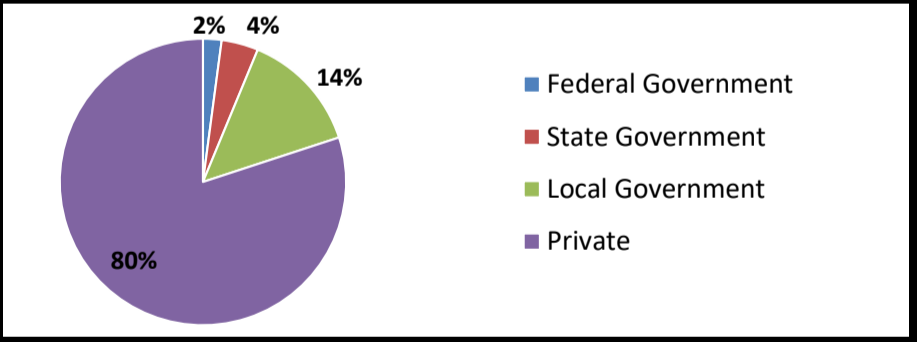
Projected Fastest Growing Industries in WDA (% growth 2014-2024)



Employment by Size Class (4th Quarter 2017)



Employment by Ownership (4th Quarter 2017)



Average Weekly Wage (4th Quarter 2017)

| | Q4 2017 | Q3 2017 | Q4 2016 | Change | |
|-------|---------|---------|---------|---------|------|
| | | | | Quarter | Year |
| WDA | \$853 | \$786 | \$811 | \$67 | \$42 |
| Texas | \$1,109 | \$1,032 | \$1,072 | \$77 | \$37 |
| US | \$1,065 | \$1,020 | \$1,067 | \$45 | -\$2 |

Employment by Industry (4th Quarter 2017, Percent Change)

| Industry | Employment | % of total | % Change | |
|-------------------------------------|---------------|---------------|-------------|-------------|
| | | | Quarter | Year |
| Natural resources and mining | 4,167 | 6.7% | 0.0% | 1.6% |
| Construction | 3,393 | 5.5% | 0.7% | 5.2% |
| Manufacturing | 3,637 | 5.9% | 2.2% | 4.8% |
| Trade, transportation and utilities | 13,155 | 21.2% | 2.8% | 1.7% |
| Information | 805 | 1.3% | 0.0% | -2.9% |
| Financial activities | 3,142 | 5.1% | -1.4% | 4.1% |
| Professional and business services | 4,152 | 6.7% | -0.6% | -3.7% |
| Education and health services | 16,633 | 26.8% | 0.7% | -1.0% |
| Leisure and hospitality | 7,545 | 12.2% | -0.4% | 2.8% |
| Other services | 1,729 | 2.8% | -3.0% | -4.6% |
| Public administration | 3,613 | 5.8% | -2.3% | 1.3% |
| Total | 61,971 | 100.0% | 0.6% | 0.9% |

Employment by Industry (4th Quarter 2017)

