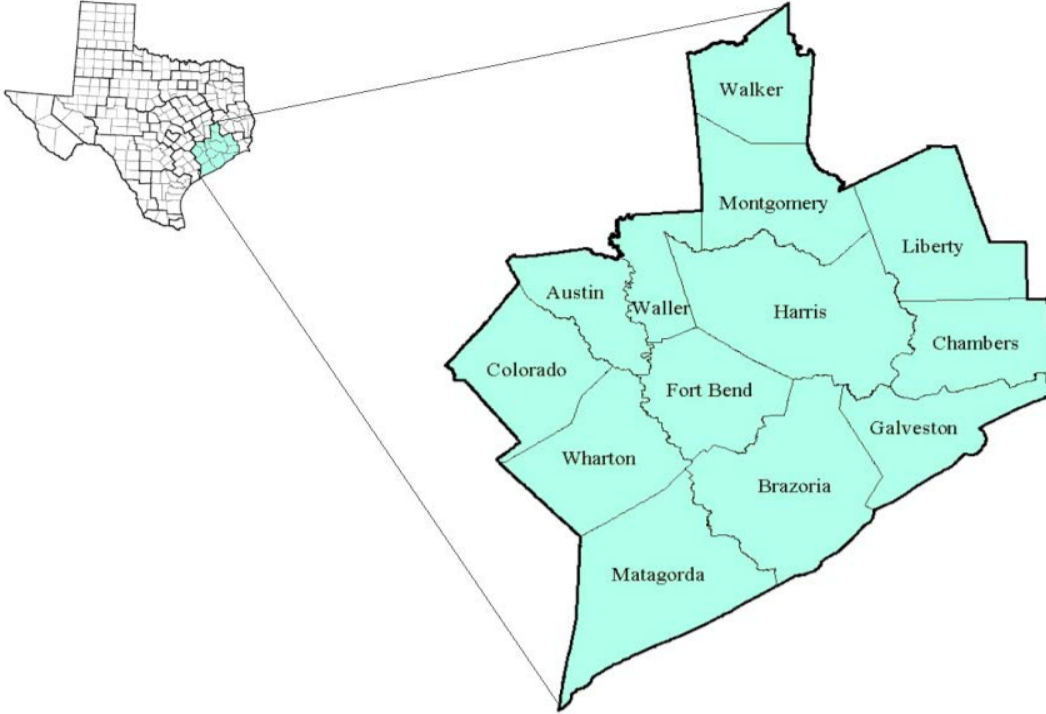


# Gulf Coast Workforce Development Area

July 2018



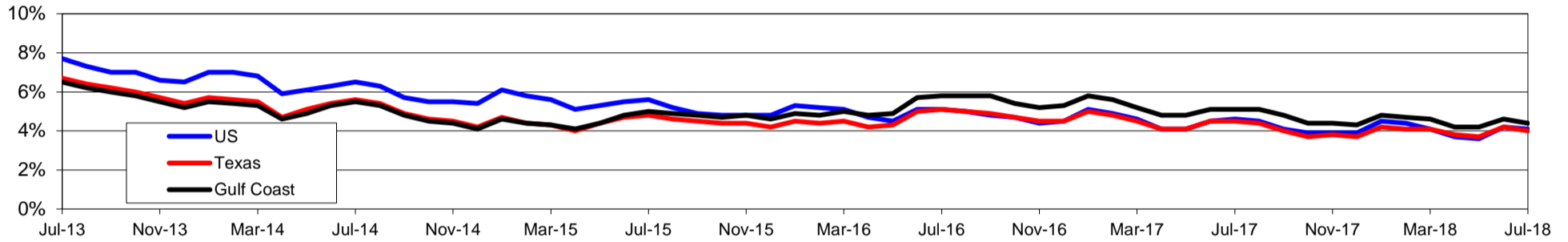
| WDA Labor Force Statistics |           |           |           |         |
|----------------------------|-----------|-----------|-----------|---------|
|                            | Jul-18    | Jun-18    | Jul-17    | OTY     |
| CLF                        | 3,488,410 | 3,484,215 | 3,409,534 | 78,876  |
| Employed                   | 3,334,690 | 3,323,416 | 3,237,049 | 97,641  |
| Unemployed                 | 153,720   | 160,799   | 172,485   | -18,765 |
| Rate                       | 4.4%      | 4.6%      | 5.1%      | -0.7%   |

| Texas Labor Force Statistics |            |            |            |         |
|------------------------------|------------|------------|------------|---------|
|                              | Jul-18     | Jun-18     | Jul-17     | OTY     |
| CLF                          | 13,840,527 | 13,844,974 | 13,571,881 | 268,646 |
| Employed                     | 13,283,897 | 13,262,013 | 12,967,640 | 316,257 |
| Unemployed                   | 556,630    | 582,961    | 604,241    | -47,611 |
| Rate                         | 4.0%       | 4.2%       | 4.5%       | -0.5%   |

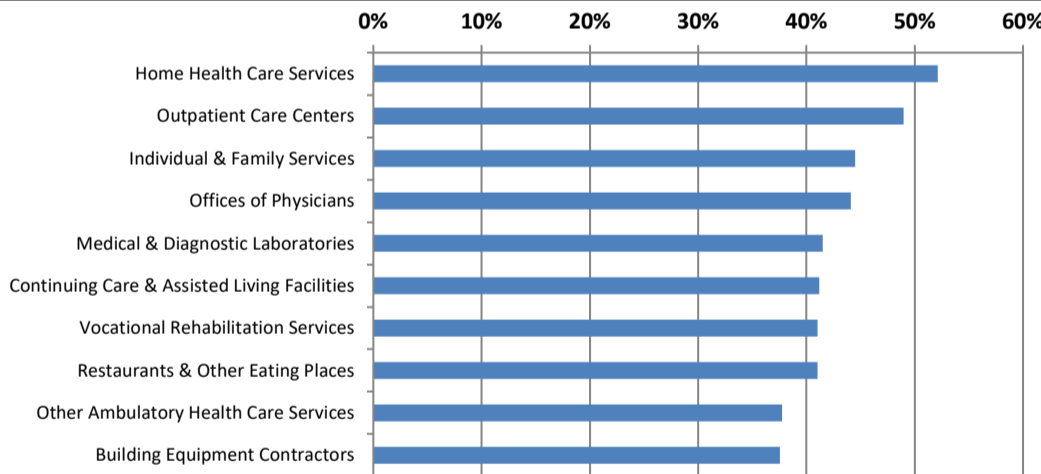
| US Labor Force Statistics |             |             |             |           |
|---------------------------|-------------|-------------|-------------|-----------|
|                           | Jul-18      | Jun-18      | Jul-17      | OTY       |
| CLF                       | 163,734,000 | 163,277,000 | 161,911,000 | 1,823,000 |
| Employed                  | 157,004,000 | 156,465,000 | 154,470,000 | 2,534,000 |
| Unemployed                | 6,730,000   | 6,812,000   | 7,441,000   | -711,000  |
| Rate                      | 4.1%        | 4.2%        | 4.6%        | -0.5%     |

| Continued Claims for the Week of the 12th |         |         |         |         |
|---|---------|---------|---------|---------|
|   | Jul-18  | Jun-18  | Jul-17  | OTY     |
| WDA                                       | 29,466  | 28,897  | 39,024  | -9,558  |
| Texas                                     | 102,645 | 101,223 | 124,432 | -21,787 |

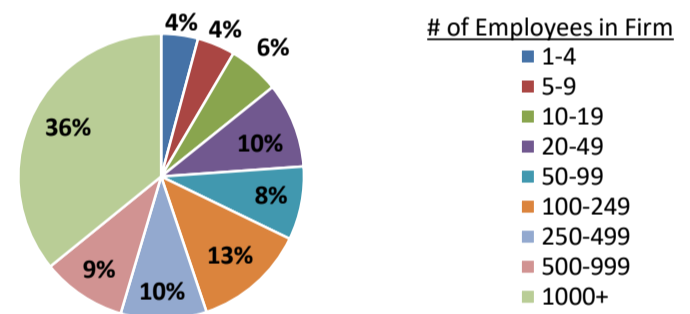
## Historical Unemployment Rates



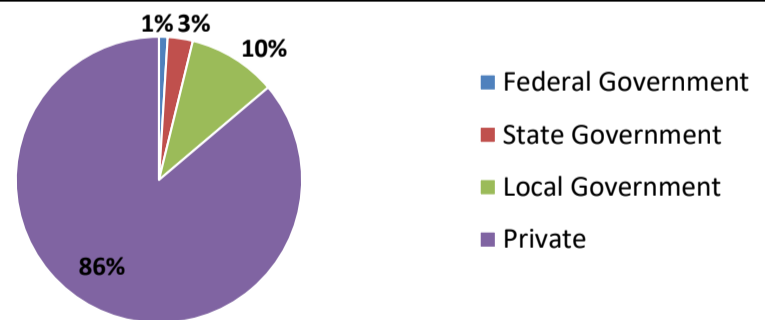
## Projected Fastest Growing Industries in WDA (% growth 2014-2024)



## Employment by Size Class (4th Quarter 2017)



## Employment by Ownership (4th Quarter 2017)



## Average Weekly Wage (4th Quarter 2017)

|       | Q4 2017 | Q3 2017 | Q4 2016 | Change  |      |
|-------|---------|---------|---------|---------|------|
|       |         |         |         | Quarter | Year |
| WDA   | \$1,273 | \$1,179 | \$1,239 | \$94    | \$34 |
| Texas | \$1,109 | \$1,032 | \$1,072 | \$77    | \$37 |
| US    | \$1,109 | \$1,020 | \$1,067 | \$89    | \$42 |

## Employment by Industry (4th Quarter 2017, Percent Change)

| Industry                            | Employment       | % of total    | % Change    |             |
|-------------------------------------|------------------|---------------|-------------|-------------|
|                                     |                  |               | Quarter     | Year        |
| Natural resources and mining        | 83,731           | 2.8%          | 0.6%        | -6.2%       |
| Construction                        | 219,431          | 7.3%          | 2.1%        | 1.5%        |
| Manufacturing                       | 225,239          | 7.5%          | 0.4%        | 2.4%        |
| Trade, transportation and utilities | 643,868          | 21.5%         | 3.2%        | 2.0%        |
| Information                         | 32,621           | 1.1%          | -0.6%       | -2.1%       |
| Financial activities                | 157,485          | 5.3%          | 0.6%        | 2.7%        |
| Professional and business services  | 467,943          | 15.6%         | 0.3%        | 3.3%        |
| Education and health services       | 670,410          | 22.4%         | 3.5%        | 1.2%        |
| Leisure and hospitality             | 320,859          | 10.7%         | -2.1%       | 1.5%        |
| Other services                      | 87,534           | 2.9%          | 1.5%        | 2.0%        |
| Public administration               | 84,447           | 2.8%          | 0.0%        | 0.1%        |
| <b>Total</b>                        | <b>2,993,568</b> | <b>100.0%</b> | <b>1.5%</b> | <b>1.7%</b> |

## Employment by Industry (4th Quarter 2017)

