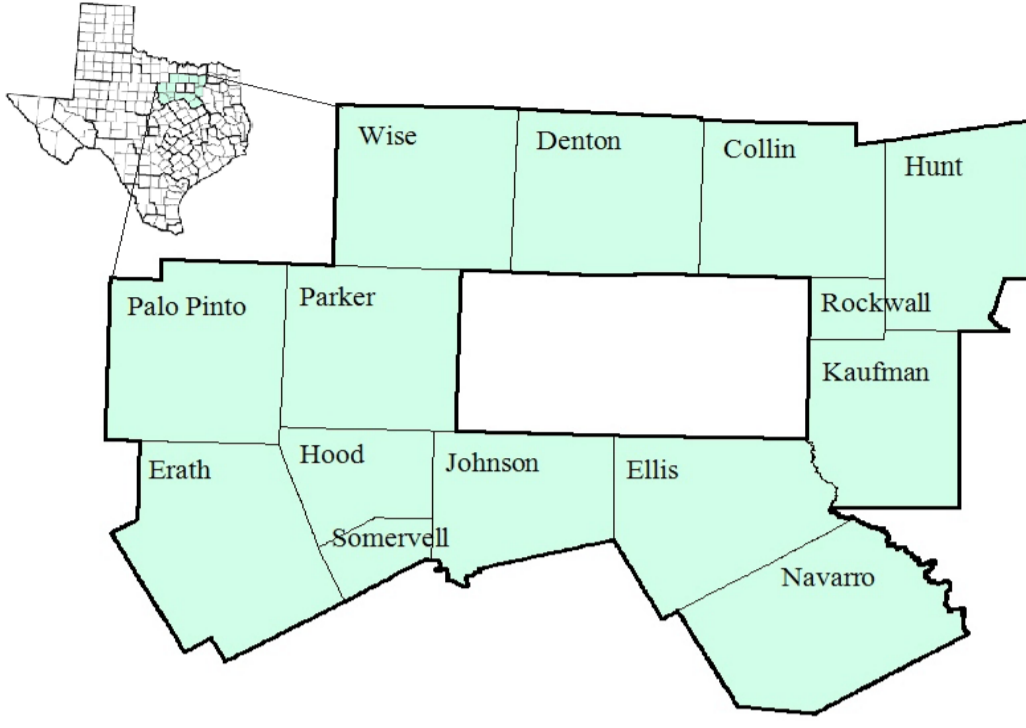


North Central Texas Workforce Development Area

May 2018



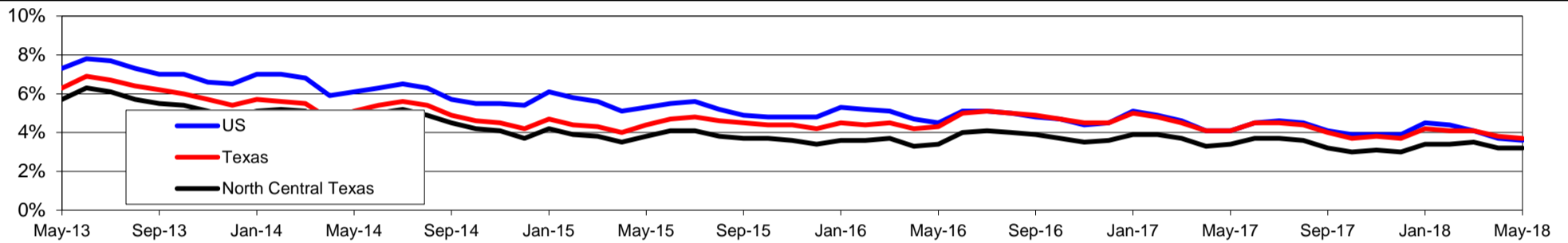
| WDA Labor Force Statistics | | | | |
|----------------------------|-----------|-----------|-----------|--------|
| | May-18 | Apr-18 | May-17 | OTY |
| CLF | 1,527,294 | 1,529,022 | 1,475,332 | 51,962 |
| Employed | 1,479,067 | 1,480,782 | 1,425,431 | 53,636 |
| Unemployed | 48,227 | 48,240 | 49,901 | -1,674 |
| Rate | 3.2% | 3.2% | 3.4% | -0.2% |

| Texas Labor Force Statistics | | | | |
|------------------------------|------------|------------|------------|---------|
| | May-18 | Apr-18 | May-17 | OTY |
| CLF | 13,836,477 | 13,863,075 | 13,498,726 | 337,751 |
| Employed | 13,321,229 | 13,342,454 | 12,940,819 | 380,410 |
| Unemployed | 515,248 | 520,621 | 557,907 | -42,659 |
| Rate | 3.7% | 3.8% | 4.1% | -0.4% |

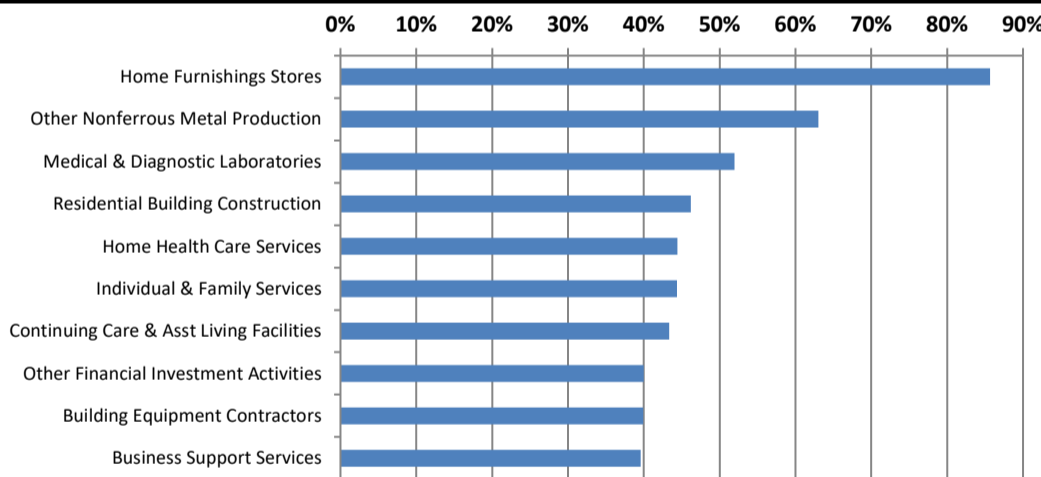
| US Labor Force Statistics | | | | |
|---------------------------|-------------|-------------|-------------|-----------|
| | May-18 | Apr-18 | May-17 | OTY |
| CLF | 161,765,000 | 161,280,000 | 159,979,000 | 1,786,000 |
| Employed | 156,009,000 | 155,348,000 | 153,407,000 | 2,602,000 |
| Unemployed | 5,756,000 | 5,932,000 | 6,572,000 | -816,000 |
| Rate | 3.6% | 3.7% | 4.1% | -0.5% |

| Continued Claims for the Week of the 12th | | | | |
|-------------------------------------------|--------|--------|---------|---------|
| | May-18 | Apr-18 | May-17 | OTY |
| WDA | 9,443 | 9,524 | 10,148 | -705 |
| Texas | 93,184 | 96,035 | 113,603 | -20,419 |

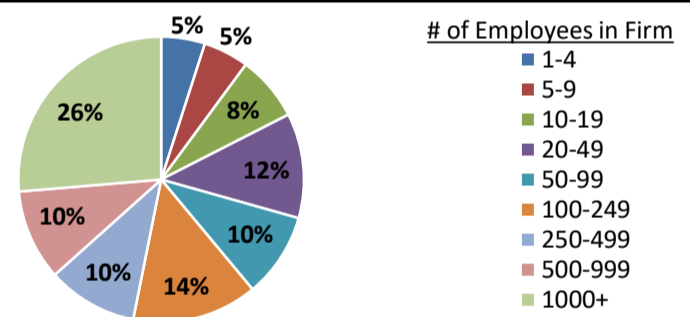
Historical Unemployment Rates



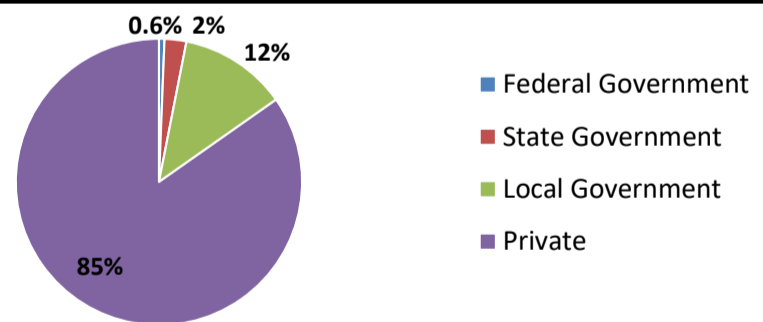
Projected Fastest Growing Industries in WDA (% growth 2014-2024)



Employment by Size Class (4th Quarter 2017)



Employment by Ownership (4th Quarter 2017)



Average Weekly Wage (4th Quarter 2017)

| | Q4 2017 | Q3 2017 | Q4 2016 | Change | |
|-------|---------|---------|---------|---------|------|
| | | | | Quarter | Year |
| WDA | \$1,066 | \$1,006 | \$1,028 | \$61 | \$38 |
| Texas | \$1,109 | \$1,032 | \$1,072 | \$77 | \$37 |
| US | \$1,065 | \$1,020 | \$1,067 | \$45 | -\$2 |

Employment by Industry (4th Quarter 2017, Percent Change)

| Industry | Employment | % of total | % Change | |
|-------------------------------------|----------------|---------------|-------------|-------------|
| | | | Quarter | Year |
| Natural resources and mining | 12,229 | 1.3% | 0.5% | 22.5% |
| Construction | 53,828 | 5.6% | 0.4% | 7.3% |
| Manufacturing | 82,565 | 8.6% | 0.5% | 2.8% |
| Trade, transportation and utilities | 201,860 | 21.1% | 3.0% | 3.9% |
| Information | 21,621 | 2.3% | -1.7% | 2.0% |
| Financial activities | 65,780 | 6.9% | 1.3% | 5.9% |
| Professional and business services | 124,308 | 13.0% | 1.3% | 3.4% |
| Education and health services | 228,853 | 24.0% | 6.7% | 3.4% |
| Leisure and hospitality | 113,989 | 11.9% | -1.5% | 3.9% |
| Other services | 25,378 | 2.7% | -0.8% | 2.5% |
| Public administration | 24,788 | 2.6% | 1.6% | 4.3% |
| Total | 955,199 | 100.0% | 2.3% | 4.0% |

Employment by Industry (4th Quarter 2017)

