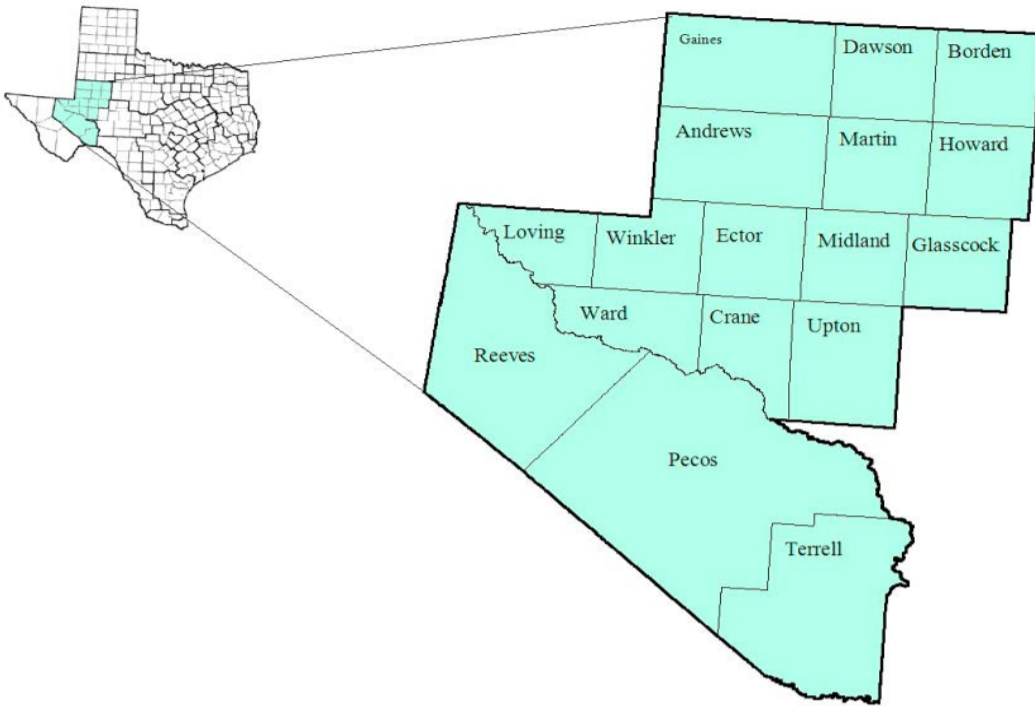


Permian Basin Workforce Development Area

July 2018



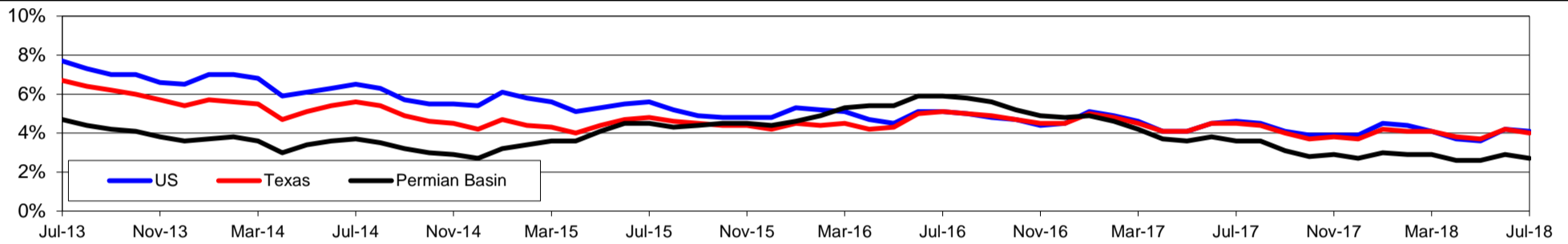
WDA Labor Force Statistics				
	Jul-18	Jun-18	Jul-17	OTY
CLF	247,017	245,616	235,455	11,562
Employed	240,281	238,414	226,933	13,348
Unemployed	6,736	7,202	8,522	-1,786
Rate	2.7%	2.9%	3.6%	-0.9%

Texas Labor Force Statistics				
	Jul-18	Jun-18	Jul-17	OTY
CLF	13,840,527	13,844,974	13,571,881	268,646
Employed	13,283,897	13,262,013	12,967,640	316,257
Unemployed	556,630	582,961	604,241	-47,611
Rate	4.0%	4.2%	4.5%	-0.5%

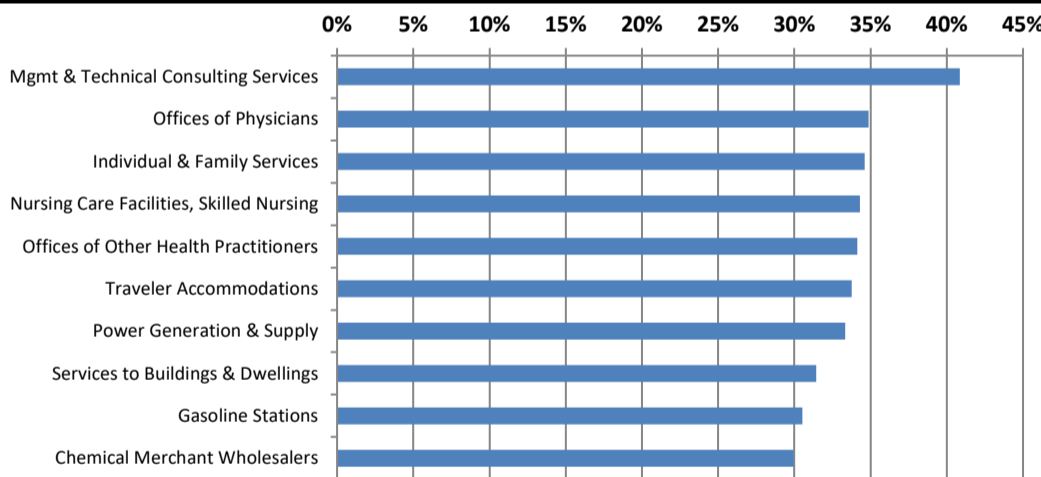
US Labor Force Statistics				
	Jul-18	Jun-18	Jul-17	OTY
CLF	163,734,000	163,277,000	161,911,000	1,823,000
Employed	157,004,000	156,465,000	154,470,000	2,534,000
Unemployed	6,730,000	6,812,000	7,441,000	-711,000
Rate	4.1%	4.2%	4.6%	-0.5%

Continued Claims for the Week of the 12th				
	Jul-18	Jun-18	Jul-17	OTY
WDA	625	635	1,012	-387
Texas	102,645	101,223	124,432	-21,787

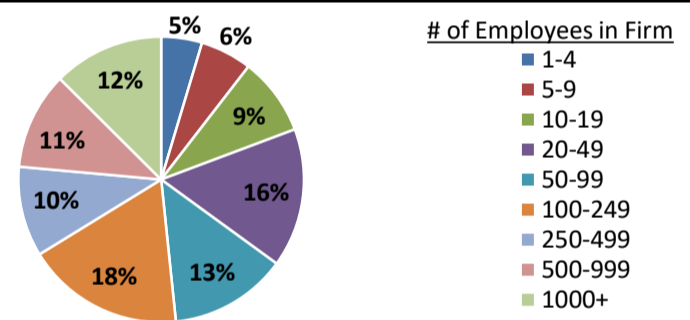
Historical Unemployment Rates



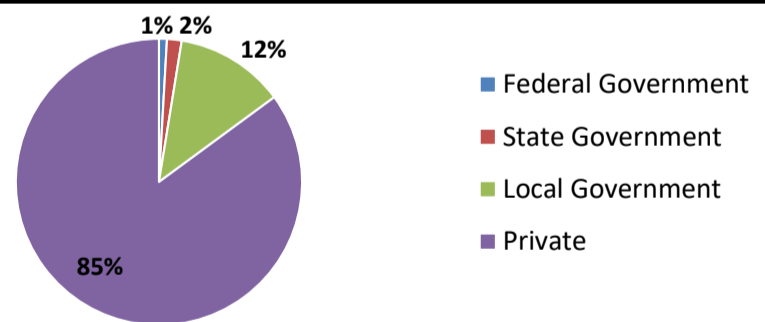
Projected Fastest Growing Industries in WDA (% growth 2014-2024)



Employment by Size Class (4th Quarter 2017)



Employment by Ownership (4th Quarter 2017)



Average Weekly Wage (4th Quarter 2017)

	Q4 2017	Q3 2017	Q4 2016	Change	
				Quarter	Year
WDA	\$1,202	\$1,134	\$1,122	\$68	\$80
Texas	\$1,109	\$1,032	\$1,072	\$77	\$37
US	\$1,109	\$1,020	\$1,067	\$89	\$42

Employment by Industry (4th Quarter 2017, Percent Change)

Industry	Employment	% of total	% Change	
			Quarter	Year
Natural resources and mining	46,274	20.6%	5.7%	24.5%
Construction	17,604	7.8%	8.0%	21.4%
Manufacturing	9,933	4.4%	4.9%	13.1%
Trade, transportation and utilities	48,276	21.4%	4.3%	7.5%
Information	2,130	0.9%	-0.4%	6.9%
Financial activities	9,148	4.1%	1.7%	6.3%
Professional and business services	15,657	7.0%	5.5%	15.0%
Education and health services	38,908	17.3%	1.8%	-2.6%
Leisure and hospitality	23,073	10.2%	-1.4%	8.7%
Other services	6,854	3.0%	1.0%	13.0%
Public administration	7,265	3.2%	-1.0%	-4.1%
Total	225,122	100.0%	3.5%	10.2%

Employment by Industry (4th Quarter 2017)

