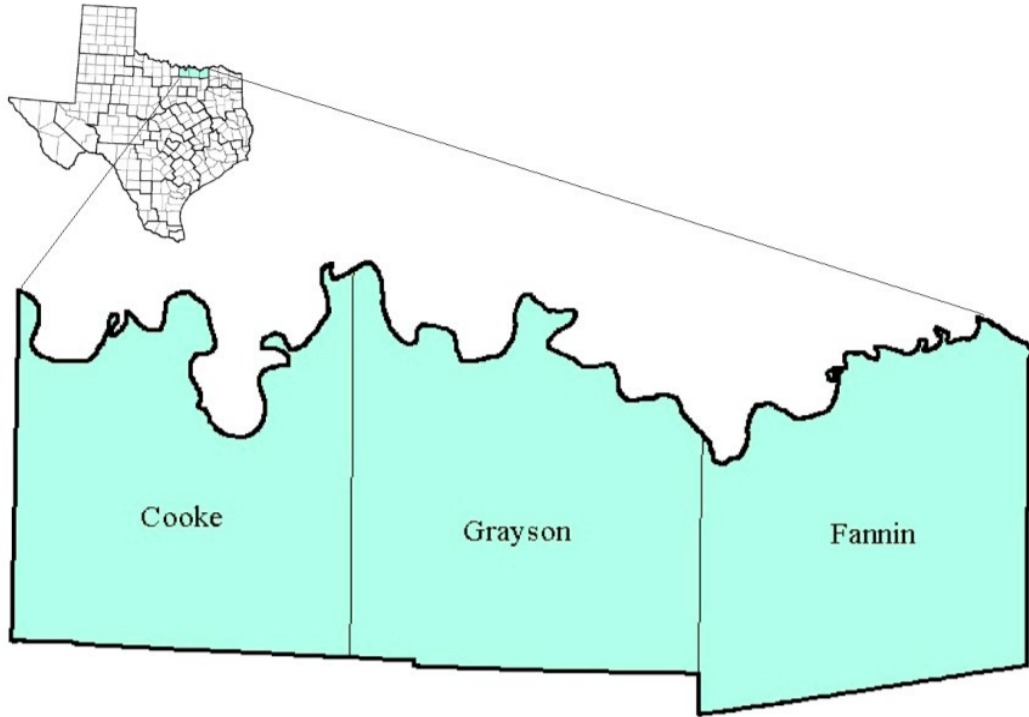


# Texoma Workforce Development Area

## October 2018



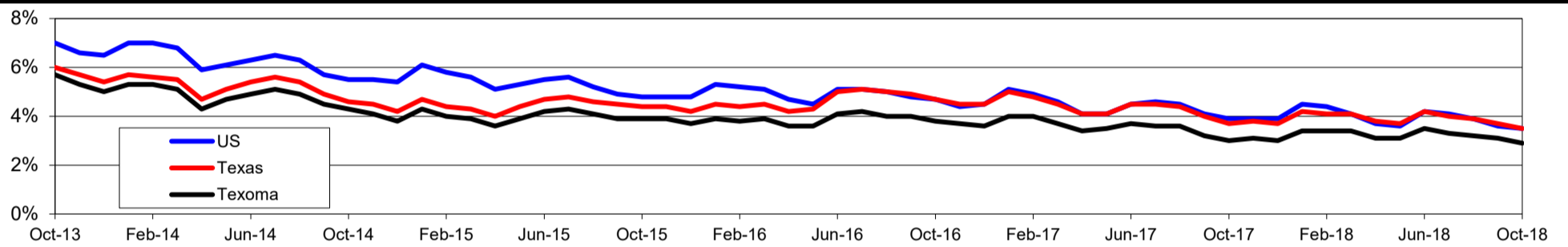
| WDA Labor Force Statistics |        |        |        |       |
|----------------------------|--------|--------|--------|-------|
|                            | Oct-18 | Sep-18 | Oct-17 | OTY   |
| CLF                        | 98,826 | 98,314 | 96,411 | 2,415 |
| Employed                   | 95,947 | 95,248 | 93,477 | 2,470 |
| Unemployed                 | 2,879  | 3,066  | 2,934  | -55   |
| Rate                       | 2.9%   | 3.1%   | 3.0%   | -0.1% |

| Texas Labor Force Statistics |            |            |            |         |
|------------------------------|------------|------------|------------|---------|
|                              | Oct-18     | Sep-18     | Oct-17     | OTY     |
| CLF                          | 13,869,529 | 13,802,138 | 13,536,215 | 333,314 |
| Employed                     | 13,390,620 | 13,285,102 | 13,034,581 | 356,039 |
| Unemployed                   | 478,909    | 517,036    | 501,634    | -22,725 |
| Rate                         | 3.5%       | 3.7%       | 3.7%       | -0.2%   |

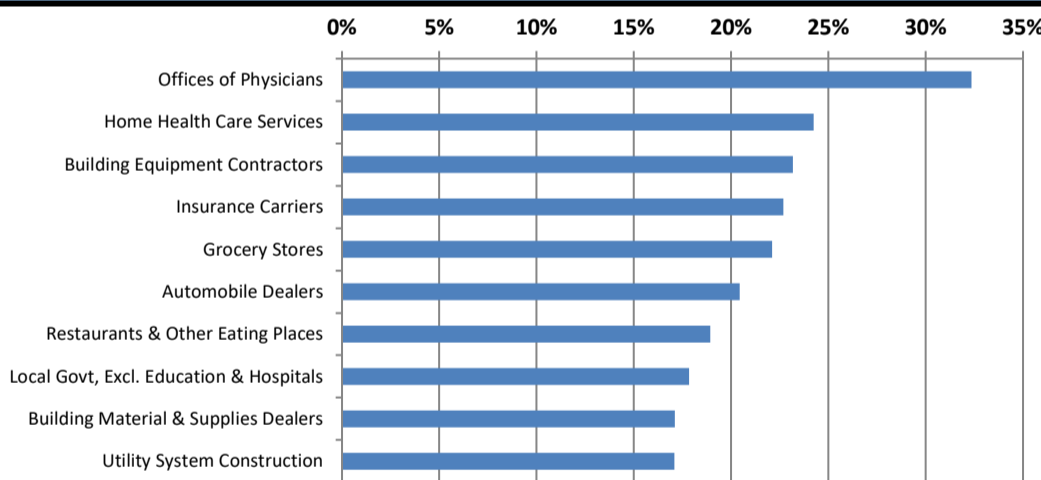
| US Labor Force Statistics |             |             |             |           |
|---------------------------|-------------|-------------|-------------|-----------|
|                           | Oct-18      | Sep-18      | Oct-17      | OTY       |
| CLF                       | 162,723,000 | 161,958,000 | 160,465,000 | 2,258,000 |
| Employed                  | 156,952,000 | 156,191,000 | 154,223,000 | 2,729,000 |
| Unemployed                | 5,771,000   | 5,766,000   | 6,242,000   | -471,000  |
| Rate                      | 3.5%        | 3.6%        | 3.9%        | -0.4%     |

| Continued Claims for the Week of the 12th |        |        |         |         |
|---|--------|--------|---------|---------|
|   | Oct-18 | Sep-18 | Oct-17  | OTY     |
| WDA                                       | 369    | 379    | 510     | -141    |
| Texas                                     | 79,605 | 85,803 | 105,966 | -26,361 |

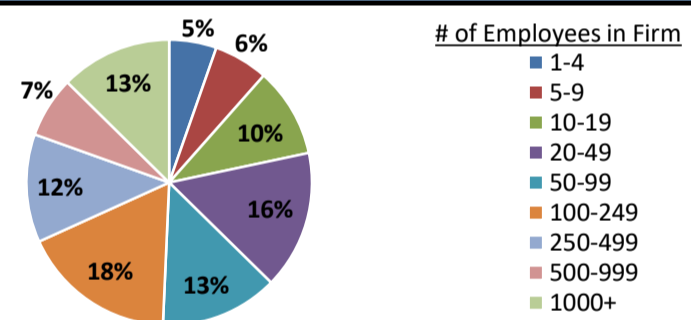
### Historical Unemployment Rates



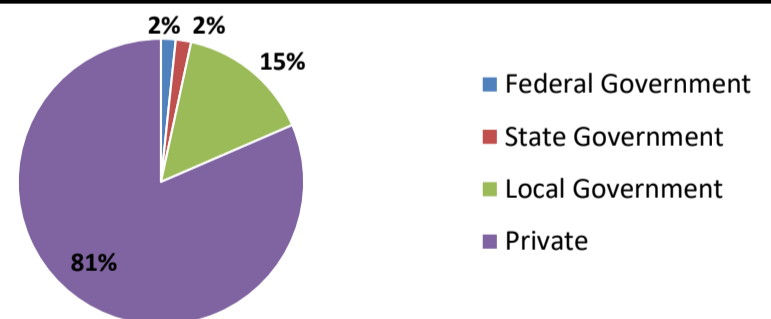
### Projected Fastest Growing Industries in WDA (% growth 2014-2024)



### Employment by Size Class (1st Quarter 2018)



### Employment by Ownership (1st Quarter 2018)



### Average Weekly Wage (1st Quarter 2018)

|       | Q1 2018 | Q4 2017 | Q1 2017 | Change  |      |
|-------|---------|---------|---------|---------|------|
|       |         |         |         | Quarter | Year |
| WDA   | \$838   | \$861   | \$796   | -\$23   | \$42 |
| Texas | \$1,167 | \$1,109 | \$1,124 | \$58    | \$42 |
| US    | \$1,152 | \$1,109 | \$1,111 | \$43    | \$41 |

### Employment by Industry (1st Quarter 2018, Percent Change)

| Industry                            | Employment    | % of total    | % Change     |             |
|-------------------------------------|---------------|---------------|--------------|-------------|
|                                     |               |               | Quarter      | Year        |
| Natural resources and mining        | 1,868         | 2.8%          | -1.9%        | 22.3%       |
| Construction                        | 3,707         | 5.5%          | -2.0%        | 3.0%        |
| Manufacturing                       | 9,245         | 13.7%         | -0.1%        | -3.1%       |
| Trade, transportation and utilities | 12,864        | 19.1%         | -1.3%        | 1.1%        |
| Information                         | 529           | 0.8%          | 2.5%         | -1.9%       |
| Financial activities                | 3,147         | 4.7%          | -2.9%        | -14.6%      |
| Professional and business services  | 4,224         | 6.3%          | 1.2%         | 4.0%        |
| Education and health services       | 20,107        | 29.8%         | 0.1%         | 2.6%        |
| Leisure and hospitality             | 7,347         | 10.9%         | 3.6%         | 1.9%        |
| Other services                      | 1,379         | 2.0%          | -1.5%        | -7.6%       |
| Public administration               | 2,969         | 4.4%          | -0.1%        | -0.1%       |
| <b>Total</b>                        | <b>67,386</b> | <b>100.0%</b> | <b>-0.1%</b> | <b>0.7%</b> |

### Employment by Industry (1st Quarter 2018)

