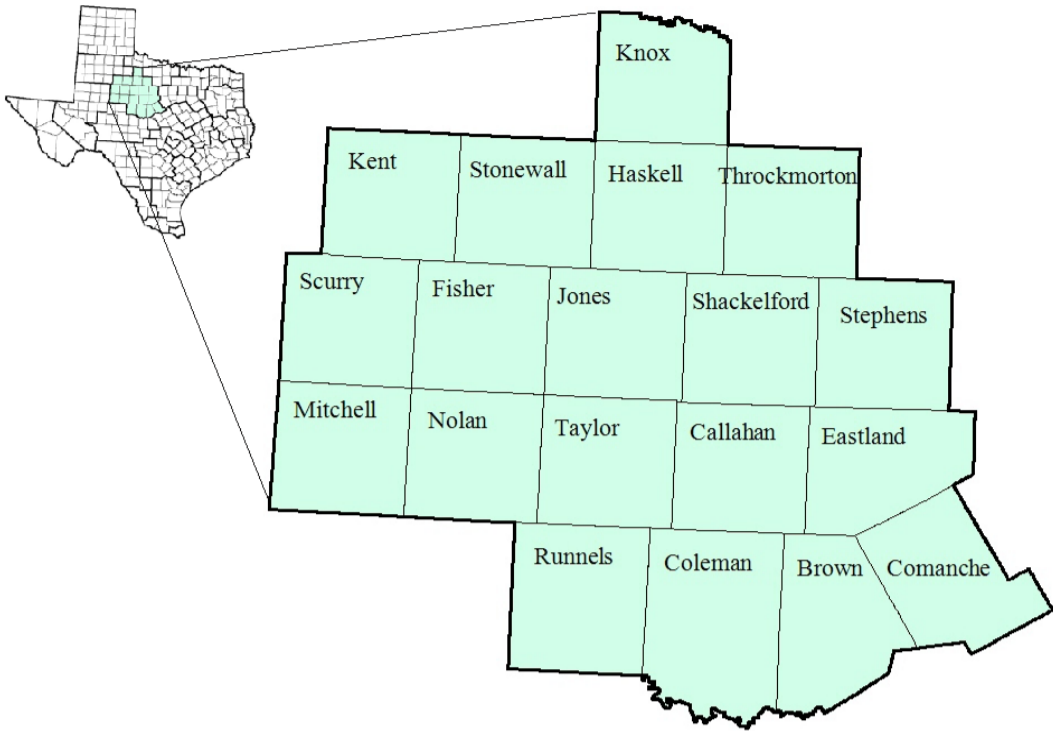


# West Central Texas Workforce Development Area

May 2018



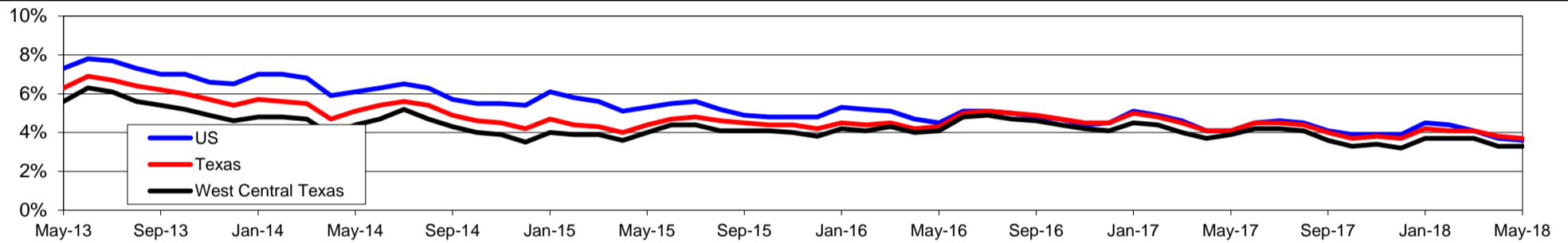
| WDA Labor Force Statistics |         |         |         |       |
|----------------------------|---------|---------|---------|-------|
|                            | May-18  | Apr-18  | May-17  | OTY   |
| CLF                        | 144,302 | 144,520 | 142,812 | 1,490 |
| Employed                   | 139,515 | 139,752 | 137,280 | 2,235 |
| Unemployed                 | 4,787   | 4,768   | 5,532   | -745  |
| Rate                       | 3.3%    | 3.3%    | 3.9%    | -0.6% |

| Texas Labor Force Statistics |            |            |            |         |
|------------------------------|------------|------------|------------|---------|
|                              | May-18     | Apr-18     | May-17     | OTY     |
| CLF                          | 13,836,477 | 13,863,075 | 13,498,726 | 337,751 |
| Employed                     | 13,321,229 | 13,342,454 | 12,940,819 | 380,410 |
| Unemployed                   | 515,248    | 520,621    | 557,907    | -42,659 |
| Rate                         | 3.7%       | 3.8%       | 4.1%       | -0.4%   |

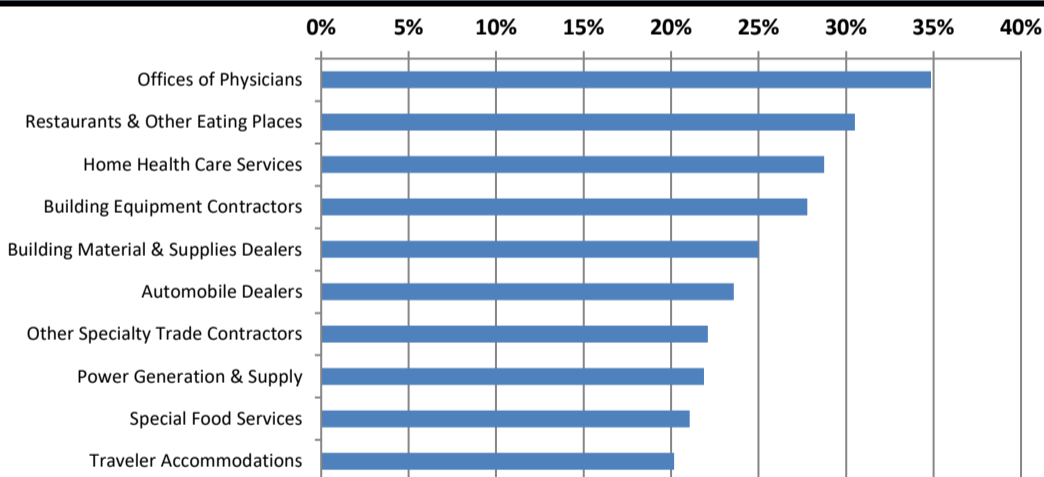
| US Labor Force Statistics |             |             |             |           |
|---------------------------|-------------|-------------|-------------|-----------|
|                           | May-18      | Apr-18      | May-17      | OTY       |
| CLF                       | 161,765,000 | 161,280,000 | 159,979,000 | 1,786,000 |
| Employed                  | 156,009,000 | 155,348,000 | 153,407,000 | 2,602,000 |
| Unemployed                | 5,756,000   | 5,932,000   | 6,572,000   | -816,000  |
| Rate                      | 3.6%        | 3.7%        | 4.1%        | -0.5%     |

| Continued Claims for the Week of the 12th |        |        |         |         |
|---|--------|--------|---------|---------|
|   | May-18 | Apr-18 | May-17  | OTY     |
| WDA                                       | 558    | 584    | 918     | -360    |
| Texas                                     | 93,184 | 96,035 | 113,603 | -20,419 |

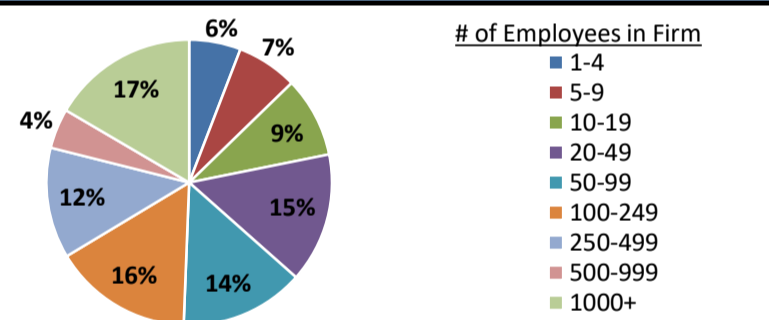
## Historical Unemployment Rates



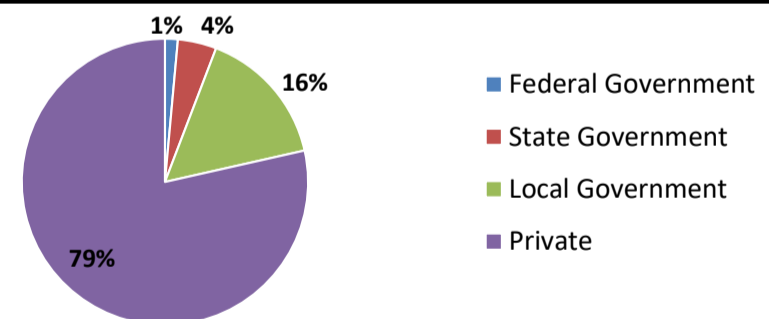
## Projected Fastest Growing Industries in WDA (% growth 2014-2024)



## Employment by Size Class (4th Quarter 2017)



## Employment by Ownership (4th Quarter 2017)



## Average Weekly Wage (4th Quarter 2017)

|       | Q4 2017 | Q3 2017 | Q4 2016 | Change  |      |
|-------|---------|---------|---------|---------|------|
|       |         |         |         | Quarter | Year |
| WDA   | \$812   | \$769   | \$774   | \$43    | \$39 |
| Texas | \$1,109 | \$1,032 | \$1,072 | \$77    | \$37 |
| US    | \$1,065 | \$1,020 | \$1,067 | \$45    | -\$2 |

## Employment by Industry (4th Quarter 2017, Percent Change)

| Industry                            | Employment     | % of total    | % Change    |             |
|-------------------------------------|----------------|---------------|-------------|-------------|
|                                     |                |               | Quarter     | Year        |
| Natural resources and mining        | 7,342          | 6.0%          | 4.8%        | 2.1%        |
| Construction                        | 6,218          | 5.1%          | -0.3%       | -2.3%       |
| Manufacturing                       | 9,138          | 7.4%          | 1.0%        | 2.7%        |
| Trade, transportation and utilities | 25,133         | 20.4%         | 1.4%        | 1.2%        |
| Information                         | 1,316          | 1.1%          | -1.6%       | -5.0%       |
| Financial activities                | 5,921          | 4.8%          | -0.2%       | 5.5%        |
| Professional and business services  | 7,819          | 6.4%          | 1.7%        | 1.1%        |
| Education and health services       | 36,150         | 29.4%         | 4.4%        | 0.9%        |
| Leisure and hospitality             | 12,675         | 10.3%         | -3.7%       | 1.8%        |
| Other services                      | 3,520          | 2.9%          | 2.0%        | 3.0%        |
| Public administration               | 7,700          | 6.3%          | -3.2%       | -2.9%       |
| <b>Total</b>                        | <b>122,932</b> | <b>100.0%</b> | <b>1.4%</b> | <b>1.0%</b> |

## Employment by Industry (4th Quarter 2017)

